



MERMAID MARITIME PUBLIC COMPANY LIMITED

(Registered in the Kingdom of Thailand)
(Company Registration No. 0107550000017)

Financial Statements and Dividend Announcement for the Three-Month Period Ended 31 December 2007 – Additional Information

1 (d)(ii). Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued share excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

There was no transaction of treasury shares during the period ended 31 December 2007 and 2006.

1 (d)(iii). To show the total number of issued shares excluding treasury shares as at the end of current financial period and as at the end of immediately preceding year.

As at 31 December 2007, the Company's issued shares were 541,205,340 shares with a par value of Baht 1 per share.

As at 31 December 2006, the Company's issued shares were 38,320,534 shares with a par value of Baht 10 per share. During the 2007 financial year, the Company did a share split, where the par value went from Baht 10 per ordinary share to Baht 1 per ordinary share. This resulted in an increase in the number of shares from 38,320,534 shares to 383,205,340 shares as at 30 September 2007.

As at 31 December 2007 and 2006, there were no outstanding treasury shares.

1 (d)(iv). Statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

Not applicable since the Company has no treasury shares during the period ended 31 December 2007.

6. Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for reference dividends.

There are no potential dilutive ordinary shares in issued during the periods that ended on 31 December 2007 and 2006.



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7. Net asset value (for the issuer and group) per ordinary share based on the total number of issued shares excluding treasury shares of the issuer at the end of the:-

- (a) current financial period reported on; and
- (b) immediately preceding financial year.

| | Consolidated | | Company | |
|--|--------------|-----------|-----------|-----------|
| | 31-Dec-07 | 30-Sep-07 | 31-Dec-07 | 30-Sep-07 |
| | | Restated | | Restated |
| | Baht | Baht | Baht | Baht |
| Net asset value per ordinary share based on the <u>total number of issued share excluding treasury shares</u> as at end of respective period | 15.96 | 7.55 | 13.03 | 4.24 |

Macquarie Securities (Singapore) Pte Limited was the Sole Global Coordinator, Bookrunner and Underwriter for, and Macquarie Securities (Asia) Pte Limited was the Issue Manager for, the initial public offering of the Company. This announcement has been prepared and released by the Company.