



Mermaid Maritime Public Company Limited

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
Lumpinee, Pathumwan, Bangkok 10330, Thailand.
Tel.: +66 (0) 2-255-3115~6; Fax: +66 (0) 2-255-1079

INVITATION TO MERMAID MARITIME'S

SINGAPORE SHAREHOLDERS' FORUM 2009

Mermaid Maritime Public Company Limited ("Mermaid") cordially invites its shareholders to attend the Mermaid Maritime Singapore Shareholders' Forum 2009 ("Forum").

This Forum is an annual event organized by Mermaid to provide an opportunity for Mermaid's shareholders, particularly those based in Singapore, to meet and get to know directors and key executives of Mermaid and to also discuss matters concerning Mermaid with them on an informal basis.

Details of the Forum are as follows:

Date : Saturday, 28th February 2009
Room : MR201, Level 1
Venue : Suntec Singapore International Convention & Exhibition Centre
Time : 09:30 – 10:00 Registration
10:00 – 11:00 Shareholders' Forum
Attire : Semi-Formal/Smart Casual

All shareholders whose names appear in the register of shareholders of Mermaid including all shareholders (being depositors) whose securities accounts with the Central Depository (Pte) Limited hold shares of Mermaid as at 5:00 p.m. (Singapore time) on Wednesday 25 February 2009 are eligible to attend. As this is an informal event, please note that no resolutions will be considered. Directions on how to get to Suntec Singapore is attached.

Please be informed accordingly.

Vincent Siaw
Company Secretary
18 February 2009

Macquarie Securities (Singapore) Pte Limited was the Sole Global Coordinator, Bookrunner and Underwriter for, and Macquarie Securities (Asia) Pte Limited was the Issue Manager for, the initial public offering of the Company. This announcement has been prepared and released by the Company.



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HOW TO GET TO SUNTEC SINGAPORE

(Source: Suntec Singapore's Official Website)

By Public Transport

The nearest MRT Station is City Hall. You can then take a 10 minutes' walk via the underground City Link Mall. Alternatively, you can hop on board the Suntec City Courtesy Shuttle Bus. Pick-up point is outside the City Hall Station entrance at St. Andrew's Cathedral, opposite Capitol Building.

Bus services to Suntec Singapore: 36, 97, 106, 111, 133, 501, 502, 518, 857, 700. Alight right in front of the Convention Centre.

By Road/Car

Access Routes to Suntec City include Raffles Boulevard (from Bras Basah Road), Temasek Avenue, Rochor Road exit from East Coast Expressway and Nicoll Highway.

Suntec Singapore is accessible via 2 major expressways: East Coast Expressway (ECP) and Central Expressway (CTE). There are prominent signages directing the way to Suntec Singapore, which is located south of the Office Towers. There are a total of 3,200 parking lots available in the basement of Suntec City, and many more are available in the vicinity.