



Mermaid Maritime Public Company Limited

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
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BOOK CLOSURE FOR ANNUAL GENERAL MEETING OF SHAREHOLDERS NO. 01/2010

NOTICE IS HEREBY GIVEN that the register of shareholders of Mermaid Maritime Public Company Limited ("Company") was closed at 5:00 p.m. (Singapore time) on 06 January 2010 for the purpose of determining the list of shareholders of the Company who shall be eligible to receive an invitation to participate in the Annual General Meeting of Shareholders of the Company No. 01/2010 ("AGM") to be held on 28 January 2010 in Bangkok, Thailand.

All shareholders whose names are registered in the register of shareholders of the Company including all shareholders (being depositors) whose securities accounts with the Central Depository (Pte) Limited hold shares of the Company as at 5:00 p.m. (Singapore time) on 06 January 2010 are eligible to participate in the AGM to the extent of their shareholdings at that date and time. This is irrespective of whether such shareholdings may change in the future or whether such shareholders may continue to remain shareholders of the Company after the said date and time.

Invitations to the AGM, agenda details, proxy forms and the Annual Report for the year ended 30 September 2009 will be dispatched to all eligible shareholders no less than 14 days prior to the date of the AGM.

The register of shareholders of the Company shall be re-opened for all other business at 9:00 a.m. (Singapore time) on 07 January 2010.

Please be informed accordingly.

Vincent Siaw
Company Secretary
06 January 2010