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MERMAID MARITIME PUBLIC COMPANY LIMITED

(Registered in the Kingdom of Thailand as a Public Company with Limited Liability)
(Registration Number. 0107550000017)

**PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE AND
PRIVATE PLACEMENT TO RAISE GROSS PROCEEDS OF APPROXIMATELY S\$176.1 MILLION**

*Mermaid Maritime Public Company Limited (the "**Company**") refers to its announcements made on 20 March 2013, 28 March 2013, 12 April 2013, 28 May 2013 and 30 May 2013 (the "**Announcements**") relating to the Equity Fund Raising. Unless otherwise defined herein, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements.*

BOOKS CLOSURE DATE FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS NO. 01/2013

NOTICE IS HEREBY GIVEN, that the register of shareholders of the Company was closed at 5.00 p.m. (Singapore time) today for the purpose of determining the Shareholders who shall be eligible to receive an invitation to attend the EGM of the Company to be held on Thursday, 4 July 2013 at 10.00 a.m. (Bangkok time) at the Arabian Sea Room, No.26/14, 5th Floor, Orakarn Building, Soi Chidlom, Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330, Thailand.

All Shareholders whose names are registered in the register of shareholders of the Company including all Shareholders (being depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) today are eligible to receive the Notice of EGM, agenda details, proxy forms and the circular to Shareholders.

The register of shareholders of the Company shall be re-opened for all other business at 9.00 a.m. (Singapore time) on 10 June 2013.

BY ORDER OF THE BOARD

Vincent Siaw
Company Secretary
7 June 2013

Important Notice

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This announcement contains or incorporates by reference "forward-looking statements" regarding the belief or current expectations of the Company, the Directors and other members of its senior management about the Group's businesses and the transactions described in this announcement. Generally, words such as "may", "could", "will", "expect", "intend", "estimate", "anticipate", "believe", "plan", "seek", "continue" or similar expressions identify forward-looking statements. These forward-looking statements are not guarantees of future performance. Rather, they are based on current views and assumptions and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of the Company and are difficult to predict, that may cause actual results to differ materially from any future results or developments expressed or implied from the forward-looking statements. Such risks and uncertainties include the effects of continued or increasing volatility in international financial markets, economic conditions both internationally and in individual markets in which the Group operates, and other factors affecting the level of the Group's business activities and the costs and availability of financing for the Group's activities. Any forward-looking statement contained in this announcement based on past or current trends and/or activities of the Group should not be taken as a representation that such trends or activities will continue in the future. No statement in this announcement is intended to be a profit forecast or to imply that the earnings of the Company for the current year or future years will necessarily match or exceed the historical or published earnings of the Company. In light of the ongoing turmoil in the global financial markets and its contagion effect on the economy, any forward-looking statement contained in this announcement must be considered with significant caution and reservation. Each forward-looking statement speaks only as of the date of the particular statement. The Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in the Company's expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.