



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
Lumpinee, Pathumwan, Bangkok 10330, Thailand.
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BOOK CLOSURE DATE

FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS NO. 01/2014

NOTICE IS HEREBY GIVEN that the register of shareholders of Mermaid Maritime Public Company Limited (“Company”) will be closed at 5:00 p.m. (Singapore time) on Tuesday, 20 May 2014 for the purpose of determining the shareholders of the Company who shall be eligible to receive an invitation to attend the Extraordinary General Meeting of Shareholders No. 01/2014 of the Company (“EGM”) to be held on Monday, 16 June 2014 in Bangkok, Thailand. The invitation to the EGM, agenda details, proxy forms and the circular will be dispatched to such eligible shareholders no less than twenty-one (21) days prior to the date of the EGM.

For shares not registered in the name of the Central Depository (Pte) Limited (“CDP”), duly completed and stamped transfers in respect of such shares together with all relevant documents of title thereto, received by the Company’s registrar at 26/28-29, Orakarn Building 9th Floor, Soi Chidlom, Ploenchit Road, Lumpinee, Pathumwan, Bangkok 10330, Thailand up to 5:00 p.m. (Singapore time) on Tuesday, 20 May 2014 will be registered before the closure of the register of shareholders.

Shareholders (being depositors) whose securities accounts with CDP are credited with shares of the Company as at 5:00 p.m. (Singapore time) on Monday, 20 May 2014 will receive the invitation to the EGM, agenda details, proxy forms and the circular to the shareholders. However, such shareholders’ eligibility to attend and vote at the EGM is subject to them transferring their shares out of the CDP system and registering those shares in their own name in the register of shareholders of the Company no less than two (2) days prior to the date of the EGM. Alternatively, such shareholders (being depositors) may exercise their vote through CDP by completing and returning to CDP their voting instruction form. CDP will appoint a proxy to attend the EGM and vote pursuant to the voting instructions given.

Please be informed accordingly.

Ms. Phimolwan Phromchanya
Senior Manager, Legal & Corporate Affairs
9 May 2014

For more information about Mermaid, please visit www.mermaid-maritime.com