



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมต มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
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BOOK CLOSURE

FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS NO. 01/2014

Mermaid Maritime Public Company Limited (“Company”) refers to its announcement dated 9 May 2014 in relation to the Book Closure Date for Extraordinary General Meeting of Shareholders No. 01/2014 (the “EGM”) to consider and approve the change of accounting period from 1st October – 30th September to 1st January – 31st December and to consider and approve an amendment to Clause 42 of the Articles of Association of the Company to revise the accounting period in respect of the same.

Accordingly, the register of shareholders of the Company was closed at 5:00 p.m. (Singapore time) today for the purpose of determining the shareholders of the Company who shall be eligible to receive an invitation to attend the EGM to be held on Monday, 16 June 2014 in Bangkok, Thailand.

All shareholders whose names are registered in the register of shareholders of the Company are eligible to participate in the EGM to the extent of their shareholdings at that date and time. This is irrespective of whether such shareholdings may change in the future or whether such shareholders may continue to remain shareholders of the Company after the said date and time.

The invitation to the EGM, agenda details, proxy forms and the circular will be dispatched to all eligible shareholders no less than twenty-one (21) days prior to the date of the EGM. These documents will also be posted and available for viewing on SGXNET and our corporate website. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited (the “CDP”) are credited with shares of the Company as at 5.00 p.m. (Singapore time) on Tuesday, 20 May 2014 will also receive the invitation to the EGM, agenda details, proxy forms and the circular. However, the eligibility of such shareholders (being depositors) to attend and vote at the EGM is subject to them transferring their shares out of the CDP system and registering those shares in their own name in the register of shareholders of the Company no less than two (2) days prior to the date of the EGM. Alternatively, such shareholders (being depositors) may exercise their votes through CDP by completing and returning to CDP their voting instruction form. CDP will appoint a proxy to attend the EGM and vote pursuant to the voting instructions given.

The register of shareholders of the Company shall be re-opened for all other business at 9.00 a.m. (Singapore time) on Wednesday, 21 May 2014.

Please be informed accordingly.

Ms. Phimolwan Phromchanya
Senior Manager, Legal & Corporate Affairs
20 May 2014

For more information about Mermaid, please visit www.mermaid-maritime.com