



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
Lumpinee, Pathumwan, Bangkok 10330, Thailand.
Tel.: +66 (0) 2-255-3115~6; Fax: +66 (0) 2-255-1079

BOOK CLOSURE DATE

FOR ANNUAL GENERAL MEETING OF SHAREHOLDERS NO. 01/2015

NOTICE IS HEREBY GIVEN that the register of shareholders of Mermaid Maritime Public Company Limited (“Company”) will be closed at 5:00 p.m. (Singapore time) on Tuesday, 16 December 2014 for the purpose of determining the shareholders of the Company who shall be eligible to receive an invitation to attend the Annual General Meeting of Shareholders No. 01/2015 of the Company (“AGM”) to be held on Tuesday, 27 January 2015 in Bangkok, Thailand. Invitation to AGM, agenda details, proxy forms and the annual report will be dispatched to such eligible shareholders no less than fourteen (14) days prior to the date of the AGM.

For shares not registered in the name of the Central Depository (Pte) Limited (“CPD”), duly completed and stamped transfers in respect of such shares together with all relevant documents of title thereto, received by the Company’s registrar at 26/28-29, Orakarn Building 9th Floor, Soi Chidlom, Ploenchit Road, Lumpinee, Pathumwan, Bangkok 10330, Thailand up to 5:00 p.m. (Singapore time) on Tuesday, 16 December 2014 will be registered before the closure of the register of shareholders.

Shareholders (being depositors) whose securities accounts with CDP are credited with shares of the Company as at 5:00 p.m. (Singapore time) on Tuesday, 16 December 2014 will be eligible to receive an invitation to attend the AGM. However, eligibility to attend and vote is subject to such shareholders subsequently transferring their shares out of the CDP system and registering those shares in their own name in the register of shareholders of the Company no less than two (2) days prior to the date of the AGM.

Please be informed accordingly.

Ms. Phimolwan Phromchanya
Senior Manager, Legal & Corporate Affairs
26 November 2014

For more information about Mermaid, please visit www.mermaid-maritime.com