



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

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CHANGE OF FINANCIAL YEAR END OF THE COMPANY

The Board of Directors of Mermaid Maritime Public Company Limited (the “Company”) refers to the announcement dated 23 May 2014 in relation to the proposed change of financial year end of the Company.

The Company wishes to announce that, pursuant to the special resolution passed at the Extraordinary General Meeting of Shareholders held on 16 June 2014, the Company's financial year shall begin from 1 January and end on 31 December of each year, and the Articles of Association of the Company will be amended to reflect this change.

As stated in the Company's announcement dated 23 May 2014, the Company will release its full-year financial statements on SGXNET as set out below:

| Type of Announcement | Financial Period Covered | Comparative Performance for Period Covered | Latest date for release |
|-------------------------------------|-------------------------------------|--|-------------------------|
| Full-year results (12-month period) | 1 October 2013 to 30 September 2014 | 1 October 2012 to 30 September 2013 | 29 November 2014 |
| Full-year results (3-month period) | 1 October 2014 to 31 December 2014 | 1 October 2013 to 30 September 2014 | 1 March 2015 |
| Full-year results (12-month period) | 1 January 2015 to 31 December 2015 | 1 October 2014 to 31 December 2014 | 29 February 2016 |
| Full-year results (12-month period) | 1 January 2016 to 31 December 2016 | 1 January 2015 to 31 December 2015 | 1 March 2017 |

The Company will hold its next Annual General Meeting of Shareholders by 31 January 2015.

BY ORDER OF THE BOARD

Ms. Phimolwan Phromchanya
Senior Manager, Legal & Corporate Affairs Dept.
16 June 2014