



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
Lumpinee, Pathumwan, Bangkok 10330, Thailand.

Tel.: +66 (0) 2-255-3115~6; Fax: +66 (0) 2-255-1079

NOTICE OF BOOK CLOSURE DATE

FOR ANNUAL GENERAL MEETING OF SHAREHOLDERS NO. 01/2017

NOTICE IS HEREBY GIVEN that the register of shareholders of Mermaid Maritime Public Company Limited (“Company”) will be closed at 5:00 p.m. (Singapore time) on 24 March 2017 for the purpose of determining the shareholders of the Company who shall be eligible to receive an invitation to attend the Annual General Meeting of Shareholders No. 01/2017 of the Company (“AGM”) to be held on Tuesday, 25 April 2017 in Bangkok, Thailand. Invitation to the AGM, agenda details, proxy forms and the annual report will be dispatched to such eligible shareholders no less than twenty one (21) days prior to the date of the AGM.

For shares not registered in the name of The Central Depository (Pte) Limited (“CDP”), duly completed and stamped transfers in respect of such shares together with all relevant documents of title thereto received by the Company’s registrar at No. 26/28-29, Orakarn Building 9th Floor, Soi Chidlom, Ploenchit Road, Lumpinee, Pathumwan, Bangkok 10330, Thailand up to 5:00 p.m. (Singapore time) on 24 March 2017 will be registered before the closure of the register of shareholders.

Shareholders (being depositors) whose securities accounts with CDP are credited with shares of the Company as at 5:00 p.m. (Singapore time) on 24 March 2017 will be eligible to receive an invitation to attend the AGM. However, eligibility to attend and vote is subject to such shareholders subsequently transferring their shares out of the CDP system and registering those shares in their own name in the register of shareholders of the Company no less than two (2) days prior to the date of the AGM. Shareholders who do not wish to transfer their shares out of the CDP system may still exercise their vote through completion of a Voting Instruction Form dispatched together with the invitation to the AGM and submitting the same to CDP in the manner and time prescribed in the said form. CDP shall then process the casting of those votes at the AGM per each shareholder’s instructions.

Please be informed accordingly.

Wuthichai Chongcharoenrungsot
Company Secretary
28 February 2017

For more information about Mermaid, please visit www.mermaid-maritime.com