



MERMAID MARITIME PUBLIC COMPANY LIMITED

บริษัท เมอร์เมด มารีไทม์ จำกัด (มหาชน)

(Reg. No. 0107550000017)

26/28-29, 9th Floor Orakarn Bldg., Soi Chidlom, Ploenchit Road,
Lumpinee, Pathumwan, Bangkok 10330, Thailand.

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NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS NO.
01/2024
("EGM No. 01/2024")

To: The shareholders of Mermaid Maritime Public Company Limited ("Company").

- Attachments:
1. Guidelines for participating in the EGM No. 01/2024 and Voting Instruction Form.
 2. Copy of the minutes of the Annual General Meeting of Shareholders No. 01/2024 ("AGM No. 01/2024") held on 25 April 2024.
 3. Declaration form with regard to appointment of director ("Declaration Form").
 4. The Circular issued by the Company on 1 November 2024.

NOTICE IS HEREBY GIVEN that by virtue of the resolutions of the Board of Directors of the Company, the EGM No. 01/2024 will be held at the Arabian Sea Room, No. 26/14, 5th Floor, Orakarn Building, Soi Chidlom, Ploenchit Road, Lumpinee, Pathumwan, Bangkok 10330, Thailand on 20 November 2024, at 2 P.M. (Bangkok time) for the purposes of considering, and if thought fit, passing the following resolutions with or without any modifications:

AS ORDINARY BUSINESS

- 1. To adopt the minutes of AGM No. 01/2024 held on 25 April 2024. (Ordinary Resolution)**

It is the recommendation of the Board of Directors that the shareholders adopt the minutes of AGM No. 01/2024 held on 25 April 2024 as set forth in Attachment 2.

(Resolution 1)

- 2. To approve the election of Mr. Michel Lefebvre (Ordinary Resolution)**

It is the recommendation of the Board of Directors that the shareholders elect Mr. Michel Lefebvre to serve as an Independent Director of the Company with effect from the date of the EGM No. 1/2024. If elected, Mr. Michel Lefebvre shall serve as a member of the Company's Nomination, Remuneration, Risk Management and Audit Committees. Mr. Michel Lefebvre will be considered independent for the purposes of Rule 210(5)(c) and Rule 704(8) of the Listing Manual of the SGX-ST. His background and qualifications are as disclosed in the Declaration Form in Attachment 3.

(Resolution 2)

3. **OTHER BUSINESS**

To transact any other ordinary business that may be properly transacted at the EGM No. 01/2024.

The Chairman of the meeting shall consider any other ordinary business as may be proposed by the shareholders and that may properly be transacted at the EGM No. 01/2024.

You are cordially invited to attend EGM No. 01/2024 on the date, at the time and place as indicated above.

Please note that the Company had announced its book closure for the purpose of this EGM No. 01/2024 as 5 p.m. (Singapore time) on 29 October 2024 (“EGM Book Closure Date”).

Under the laws of Thailand, only a person who is a registered shareholder of the Company may attend and vote at the EGM. In the case where your shares are held through securities accounts with the Central Depository (Pte.) Limited (“CDP”), you may therefore participate either through giving instructions to CDP or by withdrawing your shares out of CDP pursuant to the Guidelines for participating in the EGM No. 01/2024.

The eligibility to attend and vote by the shareholders who holds shares of the Company through their securities accounts with CDP is subject to such shareholders subsequently transferring their shares out of the CDP system and registering those shares in their own name in the register of shareholders of the Company no less than two (2) business days prior to the date of the EGM No. 01/2024.

You are receiving this notice because you are a shareholder as at the EGM Book Closure Date. Therefore, should you wish to participate, please review the attached guidelines for participation in the EGM No. 01/2024 as set forth in Attachment 1A and Attachment 1B.

THIS NOTICE is issued on 1 November 2024 in Bangkok, Thailand

For and on behalf of the Board of Directors



Mr. Prasert Bunsumpun
Chairman of the Board