

PROSPECT FACTSHEET PERFORMANCE Q2/2021

Prospect Logistics and Industrial Leasehold Real Estate Investment Trust ("PROSPECT"). PROSPECT was established on August 14th 2020, and listed on the Securities Exchange of Thailand (SET) on August 20th, 2020.

PROSPECT invested in the sub-leasehold rights of some parts of land and buildings in the Bangkok Free Trade Zone ("BFTZ") which has 63 buildings (185 units). BFTZ is strategically located on Bangna-Trad Road km.23, and easily accessed from both Bangna-Trad Km.23 Road and Bangna-Trad Km. 19. It is also near strategic ports, airports, and well-connected to major roads with transportation linkages between Bangkok and other provinces in all regions. As being a leading provider of high-standard warehouses and factories for rent with one-stop service solutions, BFTZ is announced in the government gazette as an Industrial Zone operated in both Free Zone and General Zone.

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FACEBOOK:

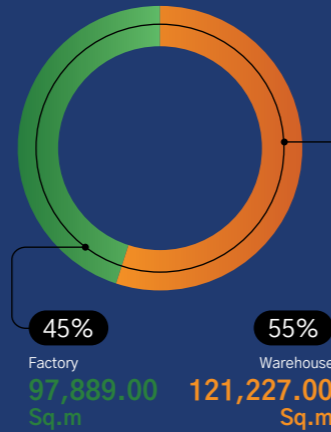
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PORTFOLIO : BANGKOK FREE TRADE ZONE "BFTZ"

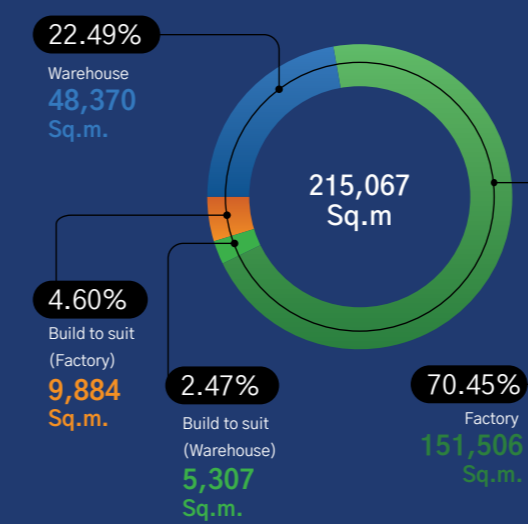
BUILDING TYPE



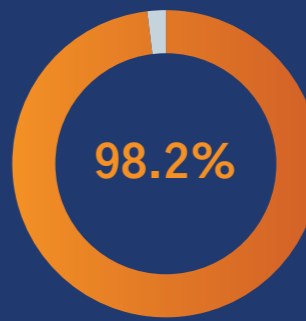
Consisting of
63 buildings 185 units



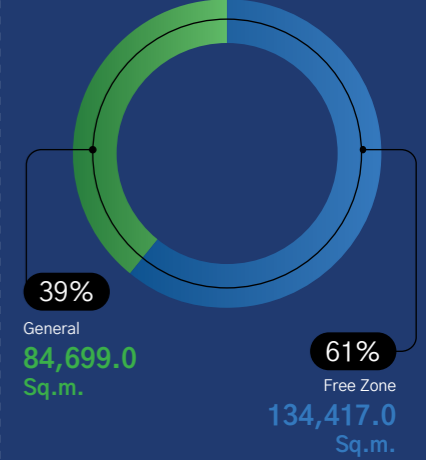
BUILDING TYPE BY TENANTS USAGE



OCCUPANCY RATE



LEASABLE AREA APPROXIMATELY



Q2/2021 OVERVIEW

The operating results for the 2nd quarter ended June 30th, 2021. The ongoing COVID-19 pandemic, the factory and warehouse for rent market had been one of the least affected industries and had driven PROSPECT. Occupancy rate was increased to 98.2% from 95.8% in the last quarter due to the renewal tenancy contracts and the new tenancy contracts.

TOTAL REVENUE

of THB 110.79 million,
an increase by **↑ 2.63%** QoQ

NET INVESTMENT INCOME

of THB 73.29 million,
an increase by **↑ 2.17%** QoQ

OCCUPANCY RATE

was increased to **98.2%**
from 95.8% in the last quarter

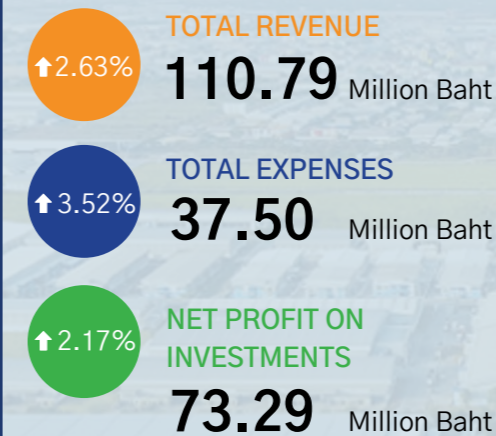


FINANCIAL HIGHLIGHTS

(As of June 30th, 2021)

STATEMENT OF COMPREHENSIVE INCOME

(As of June 30th, 2021)



STATEMENT OF FINANCIAL POSITION

(As of June 30th, 2021)

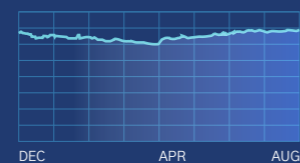


LISTED SHARE
245,000,000 Units

NET ASSET VALUE PER UNIT
9.7406 THB/Unit

STOCK INFORMATION

(As of August 13th, 2021)



MARKET CAP
2,364.25
Million Baht
(As of August 13th, 2021)
Unit Price 9.65 THB/Unit

SYMBOL

PROSPECT

PAR VALUE
9.7192 Baht

LISTED SHARE
245 Million Units

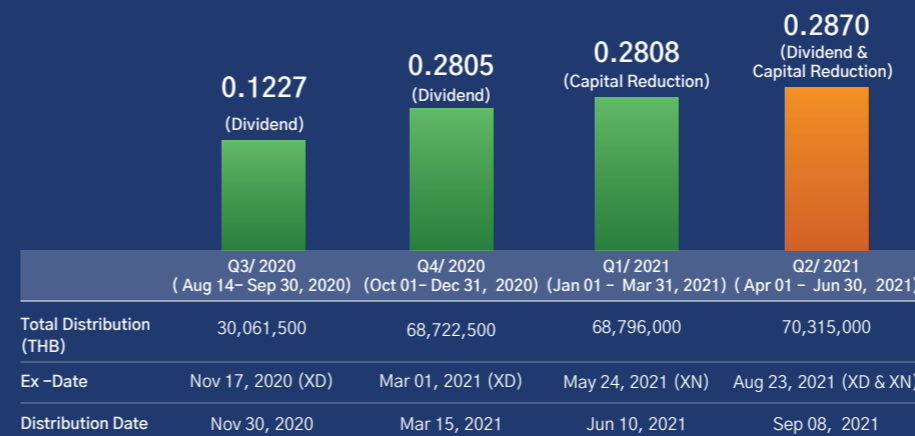
UNIT PRICE

9.65 THB/Unit
(As of August 13th, 2021)

PAID-UP CAPITAL
2,381.204 Million Baht

FINANCIAL YEAR-END
December 31st

CASH DISTRIBUTION PAYMENT



Total Distribution (THB)	30,061,500	68,722,500	68,796,000	70,315,000
Ex -Date	Nov 17, 2020 (XD)	Mar 01, 2021 (XD)	May 24, 2021 (XN)	Aug 23, 2021 (XD & XN)
Distribution Date	Nov 30, 2020	Mar 15, 2021	Jun 10, 2021	Sep 08, 2021

MAJOR UNITHOLDERS (TOP 5)

(As of May 27th, 2021)

