

PROSPECT FACTSHEET PERFORMANCE FOR THE YEAR ENDED DECEMBER 31, 2021

Prospect Logistics and Industrial Leasehold Real Estate Investment Trust ("PROSPECT REIT"). PROSPECT was established on 14 August 2020 and was listed on the Securities Exchange of Thailand (SET) on 20 August 2020.

PROSPECT invested in the sub-leasehold rights of parts of land and buildings in the Bangkok Free Trade Zone ("BFTZ") which has 63 buildings (185 units). BFTZ is strategically located on Bangna-Trad Road km.23, easily accessible from both Bangna-Trad Km.23 Road and Bangna-Trad Km.19, near strategic ports, airports and well connected to major roads with transportation linkages between Bangkok and other provinces in all regions. Leading provider of high-standard warehouses and factories for rent with one-stop service solutions. BFTZ is announced in the government gazette as an Industrial Zone operated in both Free Zone and General Zone.

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FACEBOOK:

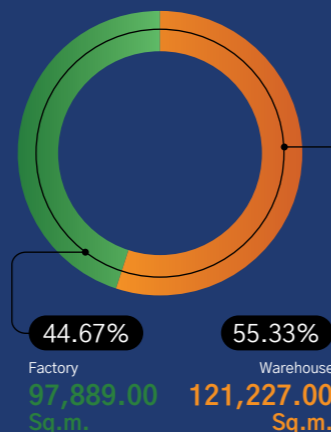
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PORTFOLIO : BANGKOK FREE TRADE ZONE "BFTZ"

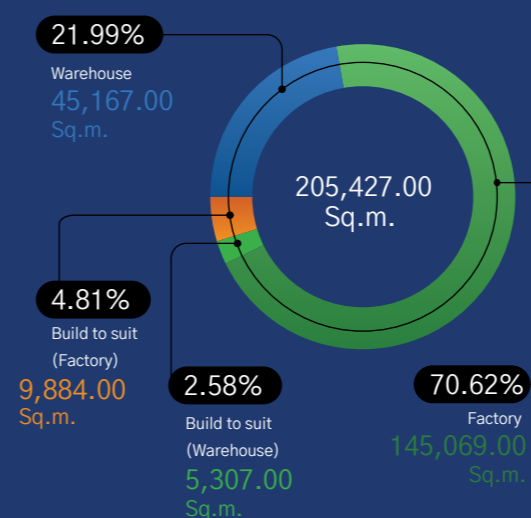
BUILDING TYPE



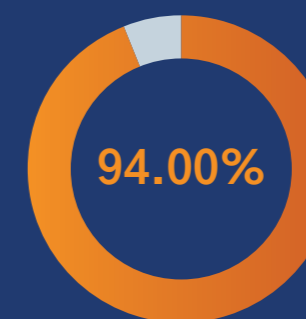
Consisting of
63 buildings 185 units



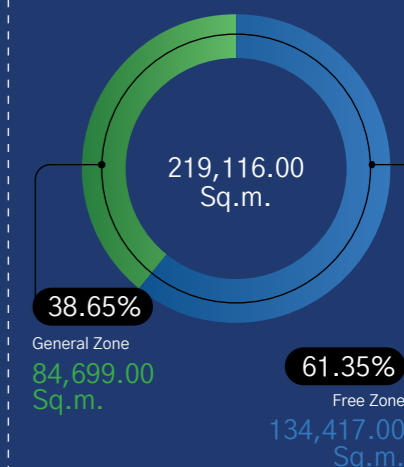
BUILDING TYPE BY TENANTS USAGE



OCCUPANCY RATE



LEASABLE AREA



OVERVIEW OF THE PERFORMANCE FOR THE YEAR ENDED DECEMBER 31, 2021

The operating results for the year ended December 31, 2021. PROSPECT REIT had total income of 443.20 million Baht, which increased 290.65 million Baht or 190.53% from the same period of the last year (August 14, 2020 (incorporation date) to December 31, 2020). As a result, PROSPECT REIT had a net investment income (Operating Profit) of 294.38 million Baht, which increased 194.91 million Baht or 195.98% from the same period of the last year. With positive factors of the investment in a potential property and good management can drive PROSPECT REIT occupancy rate remains high at 94%. The REIT Manager prepares to pay the dividend payments at the rate of 0.2600 Baht/unit.

TOTAL REVENUE

of THB 443.20 million,
an increase of **↑ 190.53%**
YoY

NET INVESTMENT INCOME

of THB 294.38 million,
an increase of **↑ 195.95%**
YoY

OCCUPANCY RATE

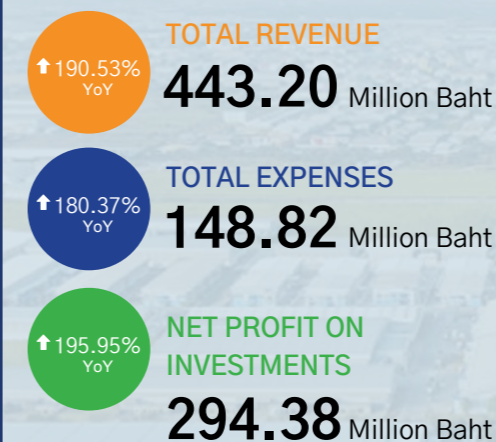
(Reached the annual
operating plan) **94%**

FINANCIAL HIGHLIGHTS

(As of December 31st, 2021)

STATEMENT OF COMPREHENSIVE INCOME

(As of December 31st, 2021)



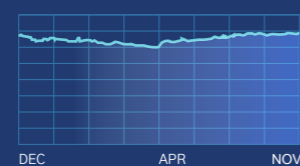
STATEMENT OF FINANCIAL POSITION

(As of December 31st, 2021)



STOCK INFORMATION

(As of February 17th, 2022)



MARKET CAP
2,646.00
Million Baht
(As of February 17th, 2022)
Unit Price 10.80 THB/Unit

SYMBOL

PROSPECT

PAR VALUE

9.6672 Baht

UNIT PRICE

10.80 THB/Unit
(As of February 17th, 2022)

PAID-UP CAPITAL

2,368.46 Million Baht

FINANCIAL YEAR-END

December 31st

CASH DISTRIBUTION PAYMENT



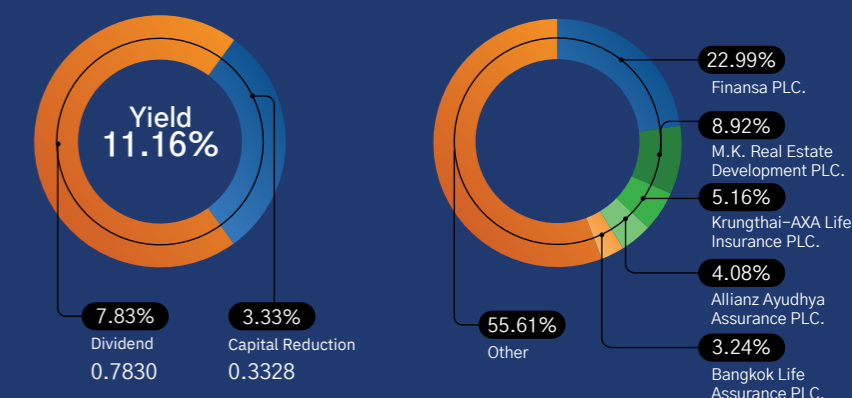
Total Distribution (THB) 68,796,000 70,315,000 70,560,000 63,700,000

Ex -Date 24 May 2021 (XN) 23 Aug 2021 (XD & XN) 25 Nov 2021 (XD) 2 Mar 2022 (XD)

Distribution Date 10 Jun 2021 8 Sep 2021 9 Dec 2021 15 Mar 2022

MAJOR UNITHOLDERS (TOP 5)

(as of November 29th, 2021)



Remark : Unit Price 10 THB/Unit for yield calculating