

PROSPECT FACTSHEET
Performance Q3/2022

Prospect Logistics and Industrial Leasehold Real Estate Investment Trust ("PROSPECT REIT"). PROSPECT was established on 14 August 2020 and was listed on the Securities Exchange of Thailand (SET) on 20 August 2020.

PROSPECT invested in the sub-leasehold rights of parts of land and buildings in the Bangkok Free Trade Zone 1 ("BFTZ1") which has 63 buildings (185 units). BFTZ is strategically located on Bangna-Trad Road km.23, easily accessible from both Bangna-Trad Km.23 Road and Bangna-Trad Km.19, near strategic ports, airports and well connected to major roads with transportation linkages between Bangkok and other provinces in all regions. Leading provider of high-standard warehouses and factories for rent with one-stop service solutions. BFTZ is announced in the government gazette as an Industrial Zone operated in both Free Zone and General Zone.

On 21 March 2022, PROSPECT REIT approved the investment in the additional assets No.1 ("X44 Bangna KM.18") by accepting transfer of the ownership over the land, factory and office building (built-to-suit 1 building) located within Bang Chalong Subdistrict, Bang Phli District, Samut Prakan Province. Leasable are 3,087.00 sq.m.

CONTACT US

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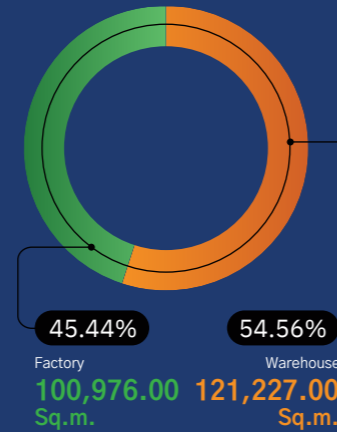
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PORTFOLIO : BANGKOK FREE TRADE ZONE 1 "BFTZ 1" AND X44 BANGNA KM.18

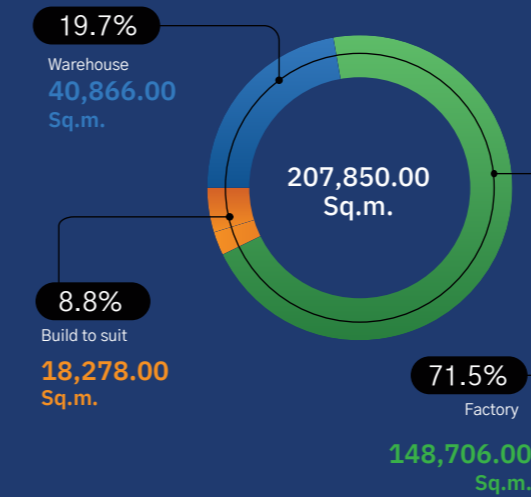
BUILDING TYPE



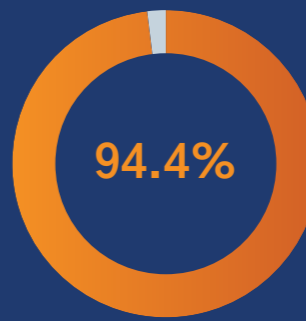
Consisting of 64 buildings 186 units



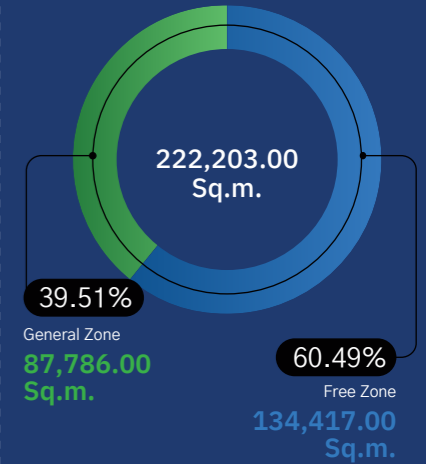
BUILDING TYPE BY TENANTS USAGE



OCCUPANCY RATE



LEASABLE AREA



OVERVIEW OF THE PERFORMANCE FOR THE Q3/2022

Q3/2022 PROSPECT REIT had total income of 111.39 million Baht which decreased 2.73 million Baht or 2.39% YoY. PROSPECT REIT had total expense of 41.26 million Baht, which increased 4.49 million Baht or 12.20% YoY. PROSPECT REIT still had a net investment income (Operating Profit) of 70.13 million Baht, which decreased 7.21 million Baht or 9.32% YoY. As of 30 September 2022, the Occupancy Rate was 94.4%.

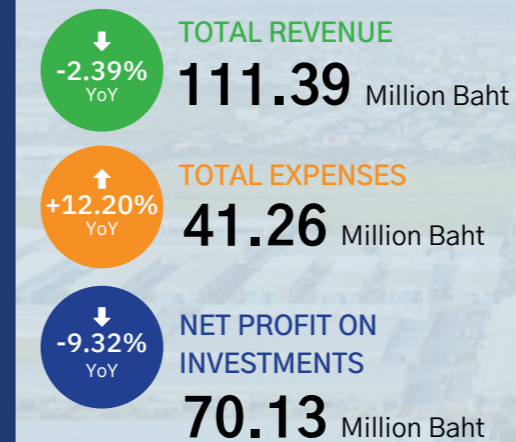
Major Events in the Q3/2022

The Company held the Extraordinary General Meeting of Trust Unitholders No. 1/2022 of PROSPECT REIT on July 15, 2022. To consider and approve the investment in the Additional Investment Assets No.2 of PROSPECT REIT. The Trust Unitholders resolved to approve PROSPECT REIT investment in the Additional Investment Assets No. 2 at the investment price of not exceeding 1,800 million Baht and offering additional trust units at the amount of not exceeding 180,000,000 trust units.

FINANCIAL HIGHLIGHTS

(As of September 30th, 2022)

STATEMENT OF COMPREHENSIVE INCOME
(As of September 30th, 2022)

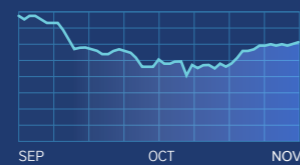


STATEMENT OF FINANCIAL POSITION
(As of September 30th, 2022)



STOCK INFORMATION

(As of November 18th, 2022)



MARKET CAP
2,401.00
Million Baht
(As of 18th Nov 2022)
Unit Price 9.80 THB/Unit

SYMBOL
PROSPECT

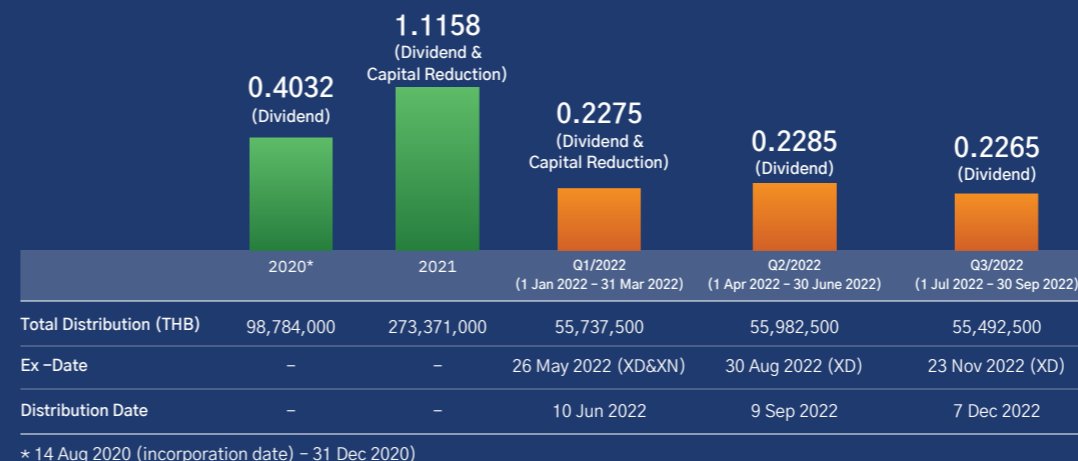
UNIT PRICE
9.80 THB/Unit
(As of 18th Nov 2022)

PAR VALUE
9.4697 Baht

PAID-UP CAPITAL
2,320.08 Million Baht

FINANCIAL YEAR-END
December 31st

CASH DISTRIBUTION PAYMENT



MAJOR UNITHOLDERS (TOP 5)

(As of August 30, 2022)

