

PROSPECT FACTSHEET
Performance

for the year ended 31 December 2022

Prospect Logistics and Industrial Leasehold Real Estate Investment Trust (PROSPECT REIT). PROSPECT was established on 14 August 2020 and was listed on the Securities Exchange of Thailand (SET) on 20 August 2020.

PROSPECT invested in the sub-leasehold rights of parts of land and buildings in the Bangkok Free Trade Zone 1 (BFTZ 1) which has 63 buildings (185 units). BFTZ 1 is strategically located on Bangna-Trad Road km.23, easily accessible from both Bangna-Trad Km.23 Road and Bangna-Trad Km.19, near strategic ports, airports and well connected to major roads with transportation linkages between Bangkok and other provinces in all regions. Leading provider of high-standard warehouses and factories for rent with one-stop service solutions. BFTZ 1 is announced in the government gazette as an Industrial Zone operated in both Free Zone and General Zone.

On 21 March 2022, PROSPECT REIT approved the investment in the additional assets No.1 (X44 Bangna KM.18) by accepting transfer of the ownership over the land, factory and office building (built-to-suit 1 building) located within Bang Chalong Subdistrict, Bang Phli District, Samut Prakan Province. Leasable are 3,087.00 sq.m.

CONTACT US

Prospect REIT Management Company Limited

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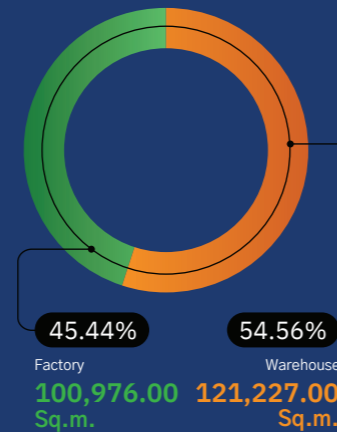
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BLOCKDIT: www.blockdit.com/prospectrm

PORTFOLIO : BANGKOK FREE TRADE ZONE 1 “BFTZ 1” AND X44 BANGNA KM.18

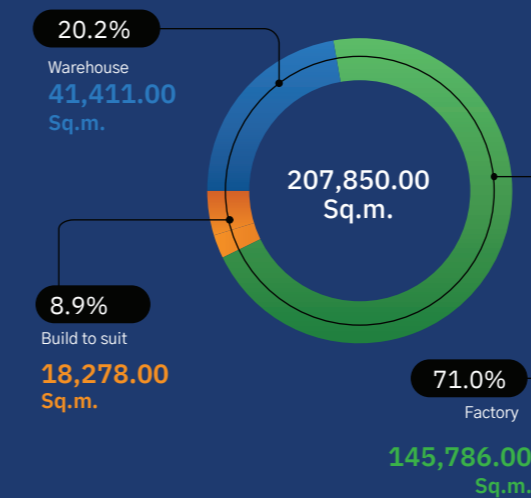
BUILDING TYPE



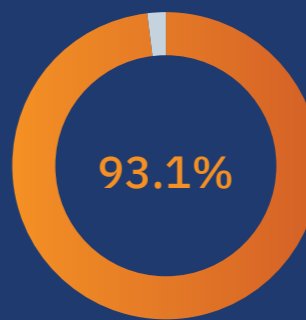
Consisting of 64 buildings 186 units



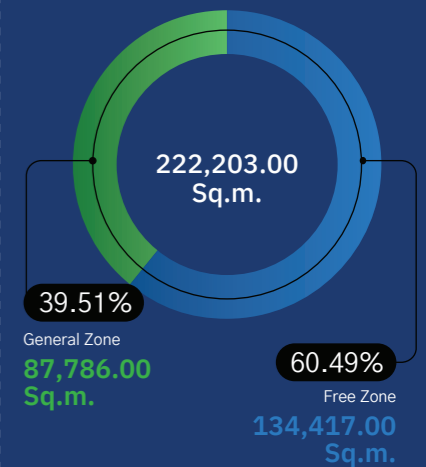
BUILDING TYPE BY TENANTS USAGE



OCCUPANCY RATE



LEASABLE AREA



OVERVIEW OF THE PERFORMANCE FOR YEAR ENDED 31 DECEMBER 2022

The operating results for the year ended 31 December 2022. PROSPECT REIT had total income of 445.21 million Baht, which increased 2.01 million Baht or 0.45% from the year ended 2021. In most cases, Income is received from a rental and service income. Also, PROSPECT REIT has maintained high occupancy rate at above 90%.

As of 31 December 2022, the Occupancy Rate was 93.1%.

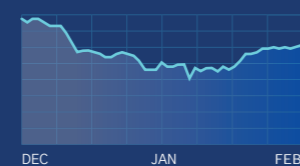
FINANCIAL HIGHLIGHTS

(As of December 31st, 2022)

<p>STATEMENT OF COMPREHENSIVE INCOME (As of December 31st, 2022)</p> <ul style="list-style-type: none"> TOTAL REVENUE: 445.21 Million Baht (+0.45% YoY) TOTAL EXPENSES: 160.38 Million Baht (+7.76% YoY) NET PROFIT ON INVESTMENTS: 284.83 Million Baht (-3.24% YoY) 	<p>STATEMENT OF FINANCIAL POSITION (As of March 31st, 2023)</p> <ul style="list-style-type: none"> TOTAL ASSETS: 3,538.37 Million Baht (-2.36%) TOTAL LIABILITIES: 1,165.26 Million Baht (-5.14%) LISTED SHARE: 245,000,000 Units NET ASSET VALUE: 2,373.11 Million Baht (-0.93%) NET ASSET VALUE PER UNIT: 9.6861 THB/Unit
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STOCK INFORMATION

(As of Feb 15th, 2023)



MARKET CAP
2,413.25 Million Baht
(As of 15 Feb 2023)

SYMBOL
PROSPECT

UNIT PRICE
9.85 THB/Unit
(As of 15 Feb 2023)

PAR VALUE
9.4697 Baht

PAID-UP CAPITAL
2,320.08 Million Baht

FINANCIAL YEAR-END
December 31st

CASH DISTRIBUTION PAYMENT



Total Distribution (THB) 98,784,000 273,371,000 55,737,500 55,982,500 55,492,500 53,900,000

Ex -Date - - 26 May 2022 (XD&XN) 30 Aug 2022 (XD) 23 Nov 2022 (XD) 21 Mar 2023 (XD)

Distribution Date - - 10 Jun 2022 9 Sep 2022 7 Dec 2022 31 Mar 2023

* 14 Aug 2020 (incorporation date) – 31 Dec 2020

MAJOR UNITHOLDERS (TOP 5)

(As of November 25th, 2022)

