

PROSPECT FACTSHEET

Performance Q2/2023

Prospect Logistics and Industrial Leasehold Real Estate Investment Trust (PROSPECT REIT). PROSPECT was established on 14 August 2020 and was listed on the Securities Exchange of Thailand (SET) on 20 August 2020.

- 18 August 2020, PROSPECT has been investing in the sub-leasehold rights of parts of land and buildings in the Bangkok Free Trade Zone 1 (BFTZ 1). BFTZ 1 is strategically located on Bangna-Trad Road km.23, operated in both Free Zone and General Zone. Leasable Area 219,116 sq.m.
- 21 March 2022, PROSPECT REIT has been investing in the additional assets No.1 (X44 Bangna KM.18) by accepting transfer of the ownership over the land, factory and office building (built-to-suit 1 building) located within Bang Chalong Subdistrict, Bang Phli District, Samut Prakan Province. Leasable are 3,087.00 sq.m.
- 22 March 2023, PROSPECT REIT has been investing in additional assets No. 2 by investing in 1) Leasehold right of parts of the land and ownership over parts of the buildings in Bangkok Free Trade Zone 2 (BFTZ 2) (Theparak Road) 2) Ownership over parts of the land and buildings in Bangkok Free Trade Zone 3 (BFTZ 3) (Bangna-Trad, Km. 19 Road).

CONTACT US

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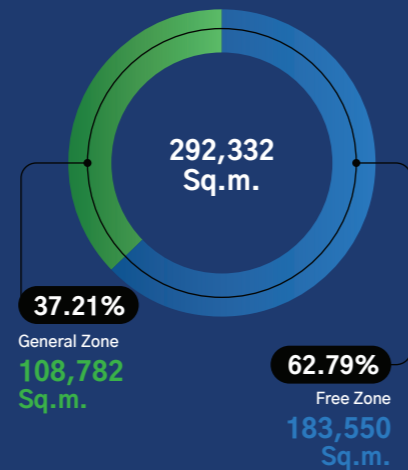
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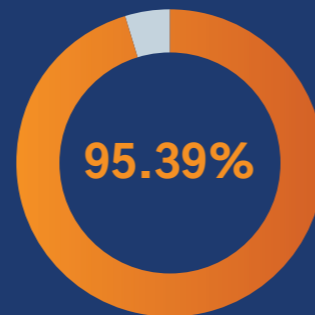
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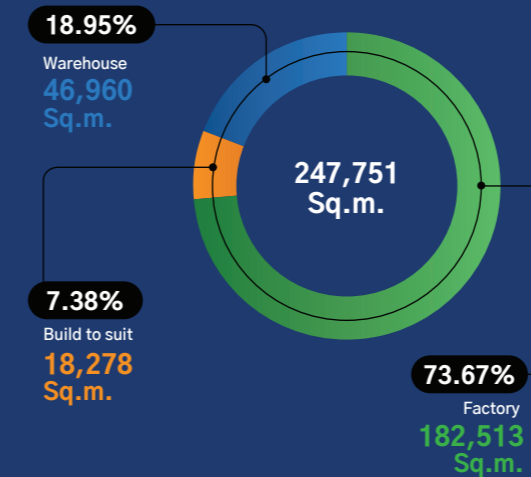
LEASABLE AREA



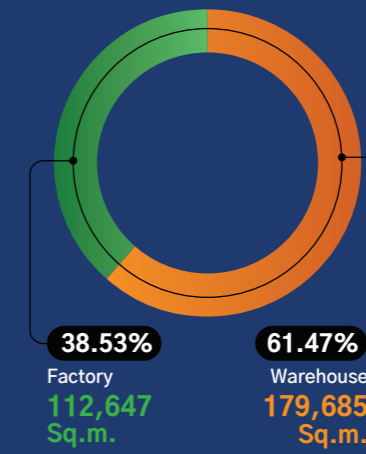
OCCUPANCY RATE



AREA BY TENANTS USAGE



BUILDING TYPE



Consisting of
 77 buildings 221 units



OVERVIEW OF THE PERFORMANCE FOR THE Q2/2023

PROSPECT REIT had total income 144.30 million Baht, which increased 33.21 million Baht or 29.9% from Q2/2022. It was mainly from the rental and service income of PROSPECT REIT assets. Including the fully income recognition from new assets that PROSPECT REIT additionally invests No. 2 which are Bangkok Free Trade Zone 2 and the Bangkok Free Trade Zone 3.

PROSPECT REIT had total expense of 62.39 million Baht, which increased 22.34 million Baht or 55.78% from Q2/2022. It was mainly from the financial cost, administrative expenses, PROSPECT REIT management fees, and expenses related to the investment in new assets.

However, PROSPECT REIT still had a net investment income (Operating Profit) of 81.91 million Baht, which decreased 10.87 million Baht or 15.31% from Q2/2022. PROSPECT REIT had total net profit on investments of 0.54 million Baht and increase in net assets from operations of 82.45 million Baht.

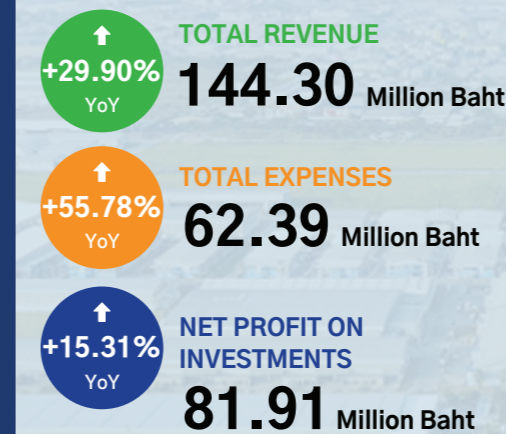
Also, PROSPECT REIT has maintained high occupancy rate at above 90%, as of 30 June 2023, the Occupancy Rate was 95.4%.

FINANCIAL HIGHLIGHTS

(As of 30 June 2023)

STATEMENT OF COMPREHENSIVE INCOME FOR THE THREE-MONTH PERIOD ENDED

(As of 30 June 2023)



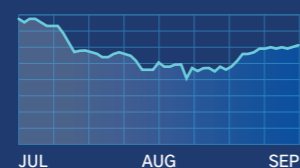
STATEMENT OF FINANCIAL POSITION

(As of 30 June 2023)



STOCK INFORMATION

(As of 4 Sep 2023)



MARKET CAP
3,375.50
 Million Baht
 (As of 4 Sep 2023)

SYMBOL
PROSPECT

UNIT PRICE
8.90 THB/Unit
 (As of 4 Sep 2023)

PAR VALUE
 9.4697 Baht

PAID-UP CAPITAL
 3,551.14 Million Baht

FINANCIAL YEAR-END
 December 31st

CASH DISTRIBUTION PAYMENT



* 14 Aug 2020 (incorporation date) - 31 Dec 2020

MAJOR UNITHOLDERS (TOP 5)

(As of 31 Aug 2023)

