

PROSPECT FACTSHEET

Q1/2025

Prospect Logistics and Industrial Leasehold Real Estate Investment Trust (PROSPECT REIT). PROSPECT was established on 14 August 2020 and was listed on the Securities Exchange of Thailand (SET) on 20 August 2020.

- 18 August 2020, PROSPECT has been investing in the sub-leasehold rights of parts of land and buildings in the Bangkok Free Trade Zone 1 (BFTZ 1). BFTZ 1 is strategically located on Bangna-Trad Road km.23, operated in both Free Zone and General Zone. Leasable Area 219,116 sq.m.
- 21 March 2022, PROSPECT REIT has been investing in the additional assets No.1 (X44 Bangna KM.18) by accepting transfer of the ownership over the land, factory and office building (built-to-suit 1 building) located within Bang Chalong Subdistrict, Bang Phli District, Samut Prakan Province. Leasable are 3,087.00 sq.m.
- 22 March 2023, PROSPECT REIT has been investing in additional assets No. 2 by investing in 1) Leasehold right of parts of the land and ownership over parts of the buildings in Bangkok Free Trade Zone 2 (BFTZ 2) (Theparak Road) 2) Ownership over parts of the land and buildings in Bangkok Free Trade Zone 3 (BFTZ 3) (Bangna-Trad, Km. 19 Road).

CONTACT US

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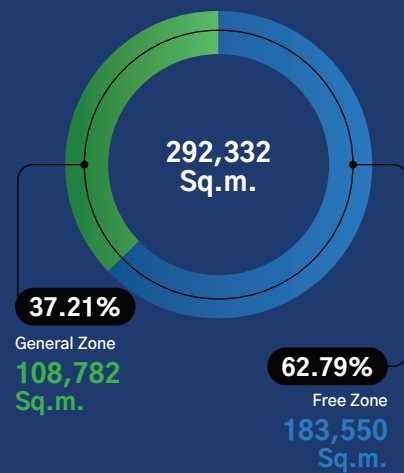
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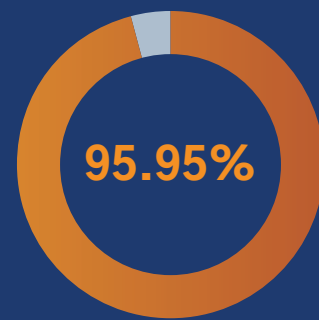
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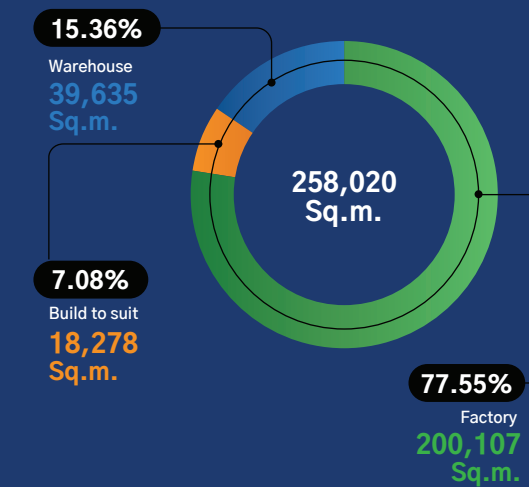
LEASABLE AREA



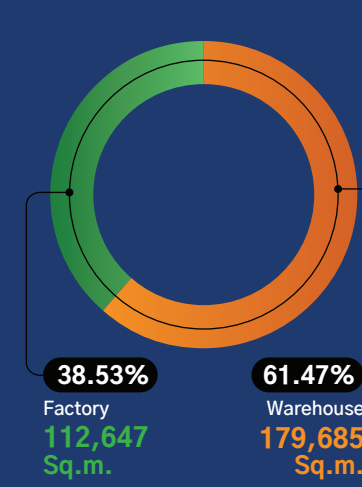
OCCUPANCY RATE



AREA BY TENANTS USAGE



BUILDING TYPE



Consisting of
77 buildings 221 units



OVERVIEW OF THE PERFORMANCE Q1/2025

The 1st quarter ended March 31, 2025, PROSPECT REIT had total income of 143.32 million Baht, which decreased 3.35 million Baht or 2.28% from the 1st quarter ended March 31, 2024. The main portion of total income was from the rental and service income from PROSPECT REIT assets. The 1st quarter ended March 31, 2025, PROSPECT REIT had total expense of 67.04 million Baht, which increased 1.57 million Baht or 2.40% from the 1st quarter ended March 31, 2024. Majority of the expenses were from the financial cost, administrative expenses and PROSPECT REIT management fees such as Property Manager fee, REIT Manager fee, Trustee fee, and registrar fee. Despite the rise in expenses, PROSPECT REIT had a net profit on investments (operating profit) of 76.28 million Baht, which decreased 4.92 million Baht or 6.06% from the 1st quarter ended March 31, 2024. Additionally, there was a net gain from investments amounting to 1.08 million baht.

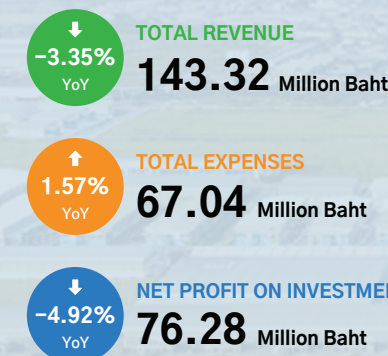
PROSPECT REIT had increase in net assets from operations of 77.36 million Baht, which increased 6.40 million Baht or 9.02% from the 1st quarter ended March 31, 2024.

PROSPECT REIT has maintained a high occupancy rate at above 90% since establishment, as of March 31, 2025, the Occupancy Rate was 95.95%

FINANCIAL HIGHLIGHTS

(As of 31 March 2025)

STATEMENT OF
COMPREHENSIVE INCOME
FOR THE THREE-MONTH PERIOD ENDED
31 March 2025



STATEMENT OF
FINANCIAL POSITION
at 31 March 2025



STOCK INFORMATION

(As of 14 May 2025)



MARKET CAP
2,868.75
Million Baht
(As of 14 May 2025)

SYMBOL
PROSPECT

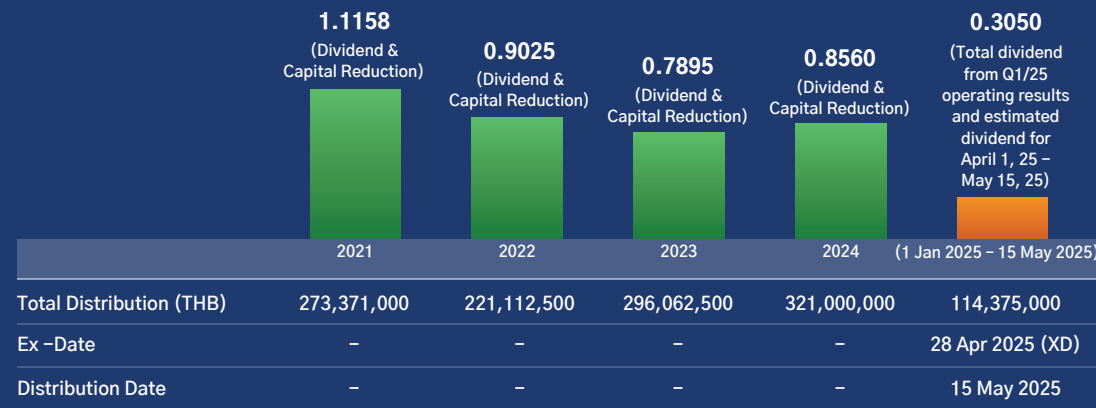
UNIT PRICE
7.65 THB/Unit
(As of 14 May 2025)

PAR VALUE
9.3765 Baht

PAID-UP CAPITAL
3,516.19 Million Baht

FINANCIAL YEAR-END
December 31st

CASH DISTRIBUTION PAYMENT



MAJOR UNITHOLDERS (TOP 5)

(As of 28 April 2025)

