

Your Family Your Hospital



Stock Information

As of 31 March 2025

SET : BCH

Price:
13.30 Baht

52 Week High / Low:
19.20-12.30

Market Cap:
33,166.85 M.baht

Sector:
Health Care Services



Average SSO registered as of 3M/2025 **1.03 Million Person**

“Our four hospital brands and excellence clinics provide comprehensive care for all patient segments”

Highlights of Our Centers of Excellence



Heart Center



Kidney Center



Advanced Ophthalmology Center



Kasemrad Ari Radiation Oncology Clinic

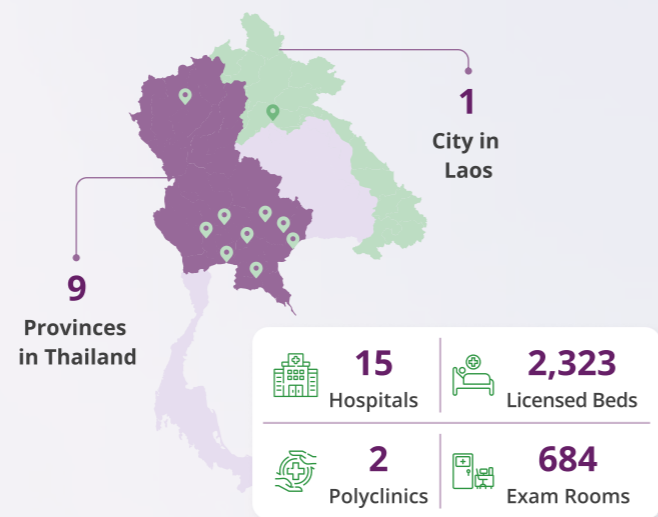


World Diabetic Foot Center

Our Medical Standard and Certifications

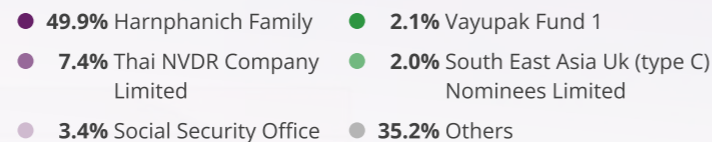


BCH's Healthcare Facilities in Thailand and Laos



Major Shareholders

As of 17 March 2025



3M/2025 Financial Highlights



Total Revenue
2,929.0 MB
+2.2% YoY



EBITDA
723.9 MB
+5.5% YoY
EBITDA Margin
24.7%

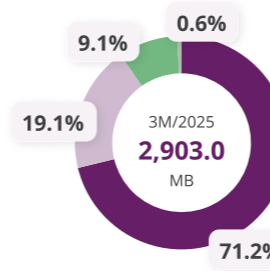


Net Profit
321.3 MB
+0.8% YoY
Net Profit Margin
11.0%

Operating revenue

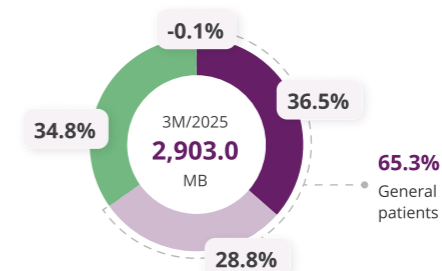
Revenue mixed

By hospital group



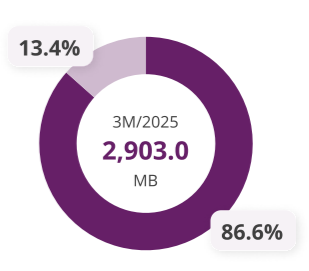
● Kasemrad ● Kasemrad International ● World Medical ● Karunvej

By patient type



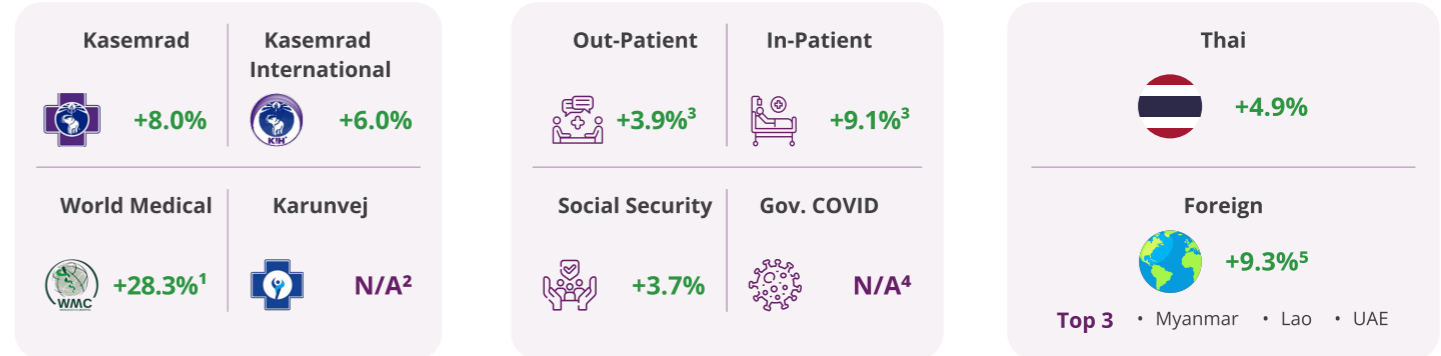
● OPD ● IPD ● SC ● GOV.Covid

By nationality



● Thai ● Foreign

Growth Perspective (YoY)

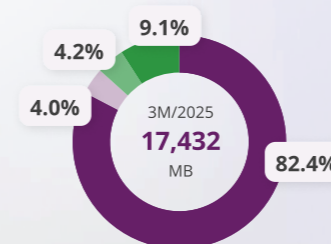


Note: 1) The changes of revenue from World Medical group excluded revenue from Kuwait patients
2) Since Kasemrad Hospital Pathumthani was upgraded from Kasemrad Hospital Pathumthani on 1 Jan 2025, Karunvej Hospital brand operates only one hospital, Karunvej Hospital Ayutthaya
3) The changes of revenue mixed by patient type excluded Kuwait patients Government
4) COVID-19 revenue is the difference between the actual payments received and the recorded revenue in the system
5) The changes of revenue from foreign patients excluded Kuwait patients

Capital Structure

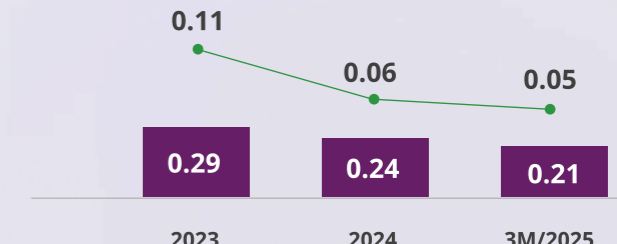
As of 31 March 2025

Financial Position



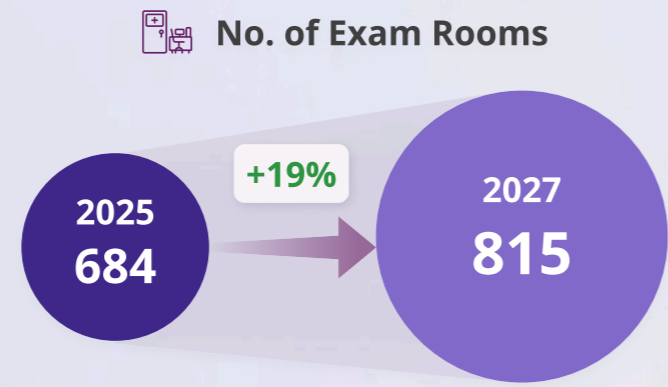
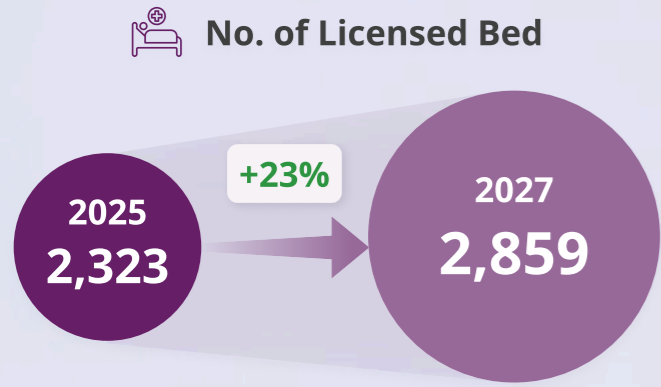
■ Total equity ■ Interest bearing debt ■ A/P ■ Other liabilities

Gearing ratios



■ Total liabilities / Total equity ● Financial debt / Total equity

Strategic Growth & Performance



Ongoing renovation projects are upgrading facilities and boosting patient satisfaction at Kasemrad Hospital Maesai, Bangkae, Pathumthani and Ramkhamhaeng

Positive profitability is estimated for the three newly opened hospitals

New services: Driving revenue growth and expanding service coverage
Kasemrad Ari Radiation Oncology Center, Kasemrad Plastic Surgery, Mobile dental service

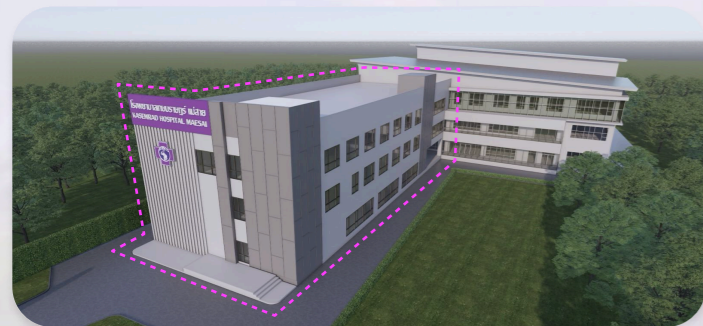
Kasemrad Hospital Pathumthani has shown improved financial performance following its upgrade, which included the installation of new medical equipment

Renovation Projects and Greenfield Hospital Expansion

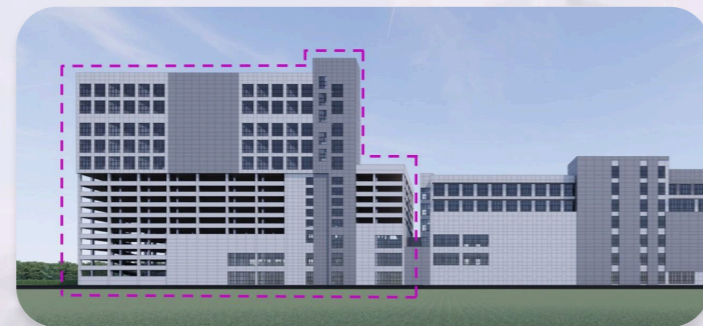
Ongoing renovations at:
Kasemrad Hospital Maesai, Bangkae, Pathumthani, Ramkhamhaeng

New hospitals planned:
Kasemrad Hospital Suvarnabhumi & Rayong

Kasemrad Hospital Maesai



Kasemrad Hospital Ramkhamhaeng



Kasemrad Hospital Suvarnabhumi



Kasemrad Hospital Rayong



Q2/2025
Kick-off Kasemrad Hospital Maesai

2026
Design Kasemrad Hospital Ramkhamhaeng

Q2/2026
Start Operation Kasemrad Hospital Maesai

Q4/2027
Start Operation Kasemrad Hospital Ramkhamhaeng

Finished
Land leveling and finalized architecture design

Within Q3/2025
Construction kick-off

Within 2027
Start operation

Finished
Land leveling and finalized architecture design

Within Q3/2025
Construction kick-off

Within 2027
Start operation

BCH's activities highlights



BCH received Aging Connect 2025 Award - Recognized for leadership in elderly employment and inclusive hiring practices.



World Medical Hospital and Kasemrad International Hospital Rattanaibeth have officially launched a new inpatient pediatric rooms.

ESG Sustainability Highlights

Organized a medical outreach program.



Donated goods and made financial contributions.

Enhancing access to medical services.



The laboratory is accredited with international standards ISO15189 and ISO15190.

IR Calendar

- 30-May 2025** Opportunity Day Q1/2025
- 27-May 2025** Analyst Meeting Q1/2025
- 24-Apr 2025** 2025 Annual General Meeting of Shareholders

IR Contact

- Telephone:** +66(0)2 836 9904, 9913, 9940
- Email:** ir@bangkokchainhospital.com
- Website:** www.bangkokchainhospital.com
- Address:** 44 Moo 4, Chaengwattana Road, Pakkred, Nonthaburi 11120, Thailand