

Your Family Your Hospital



Stock Information

As of 30 June 2025

SET : BCH

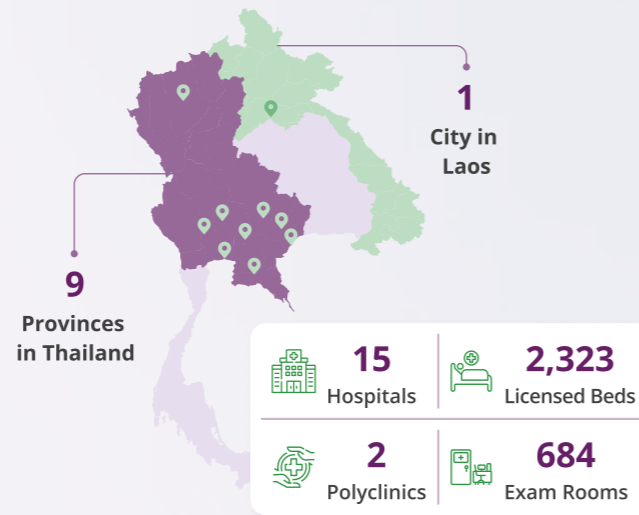
Price:
13.30 Baht

52 Week High / Low:
19.20-12.30

Market Cap:
33,166.85 M.baht

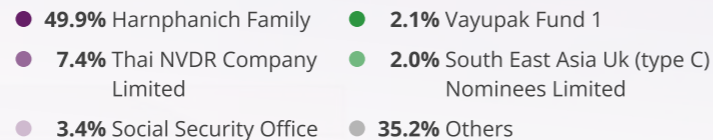
Sector:
Health Care Services

BCH's Healthcare Facilities in Thailand and Laos



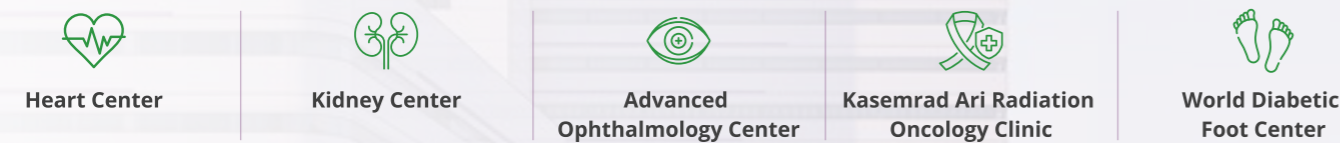
Major Shareholders

As of 17 March 2025

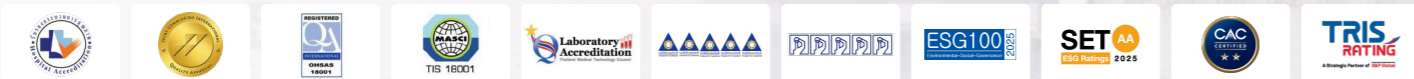


"Our four hospital brands and excellence clinics provide comprehensive care for all patient segments"

Highlights of Our Centers of Excellence



Our Medical Standard and Certifications



6M/2025 Financial Highlights



Total Revenue
5,974.0 MB
+4.0% YoY



EBITDA
1,515.6 MB
+16.0% YoY
EBITDA Margin
25.4%

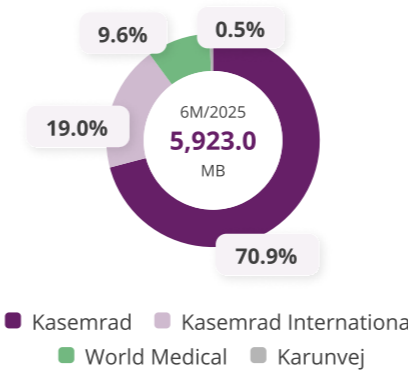


Net Profit
709.5 MB
+19.0% YoY
Net Profit Margin
11.9%

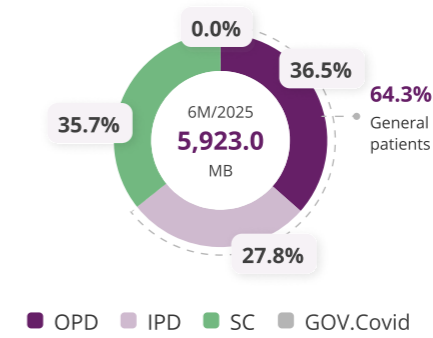
Operating revenue

Revenue mixed

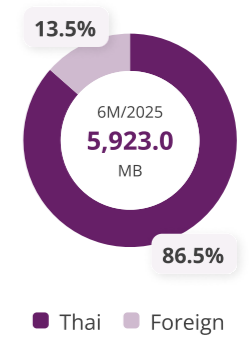
By hospital group



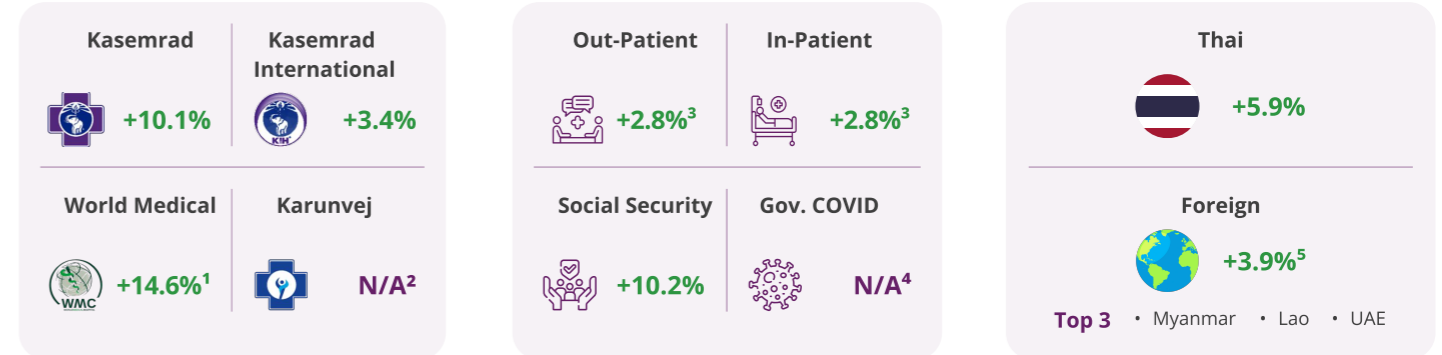
By patient type



By nationality



Growth Perspective (YoY)

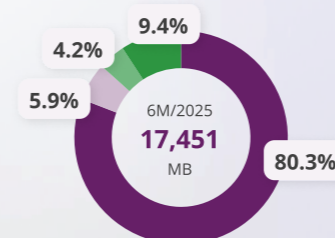


Note: 1) The changes of revenue from World Medical group excluded revenue from Kuwait patients
2) Since Kasemrad Hospital Pathumthani was upgraded from Kasemrad Hospital Pathumthani on 1 Jan 2025, Karunvej Hospital brand operates only one hospital, Karunvej Hospital Ayutthaya
3) The changes of revenue mixed by patient type excluded Kuwait patients Government
4) COVID-19 revenue is the difference between the actual payments received and the recorded revenue in the system
5) The changes of revenue from foreign patients excluded Kuwait patients

Capital Structure

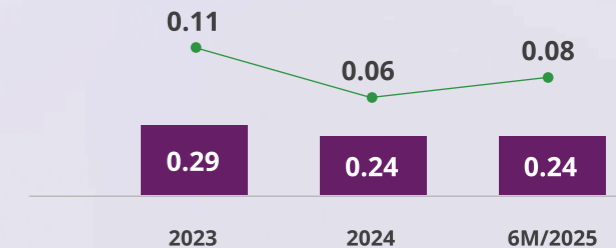
As of 30 Jun 2025

Financial Position



Total equity Interest bearing debt A/P Other liabilities

Gearing ratios



Total liabilities / Total equity Financial debt / Total equity

Strategic Growth & Performance



Progressive improvement in quality standards at the three new hospitals



Significant increases in revenue and ss registered person after the rebranding of Kasemrad Hospital Pathumthani



New services: and technology: Driving revenue growth and expanding service coverage

Kasemrad Ari Radiation Oncology center, Kasemrad Plastic surgery, Mobile dental service



Ongoing renovation projects are upgrading facilities and boosting patient satisfaction

at Kasemrad Hospital Maesai, Bangkae and Ramkhamhaeng

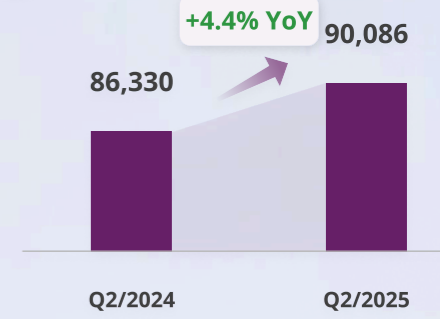
Significant increases in revenue and ss registered person after the rebranding of Kasemrad Hospital Pathumthani



Total Revenue
Unit: Million Baht



SS Registered Person
Unit: Person



2025's growth strategies



Expanding its Social Security insured person & network



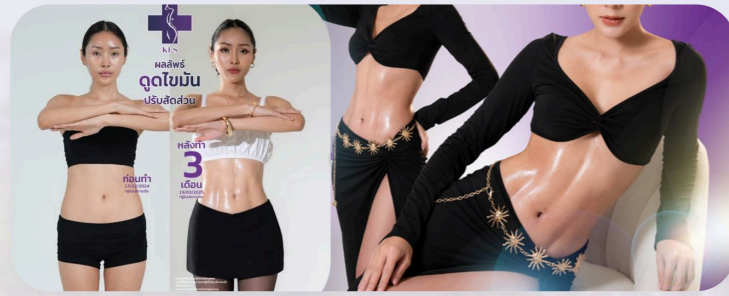
Launch healthcare promotional packages



Promote specialized medical centers

Kasemrad Plastic Surgery ("KPS")

The company plans to expand its branch network to capture growth in Thailand's beauty market, which is projected to grow at a CAGR of 7.3% during 2021-2025



Now

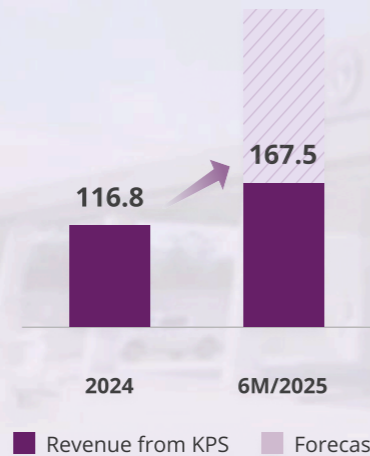
4 branches of KPS / 1 branch KLS

Within Q4/2025

Expected to open Kasemrad Liposuction & Slimming by La FERLY at KIH Vientiane



Total Revenue
Revenue before elimination
(Unit: Million Baht)



■ Revenue from KPS ■ Forecast

Implement new technology to drive self-pay patients revenue growth



The installation of a new CT Scan to enhance diagnostic capacity

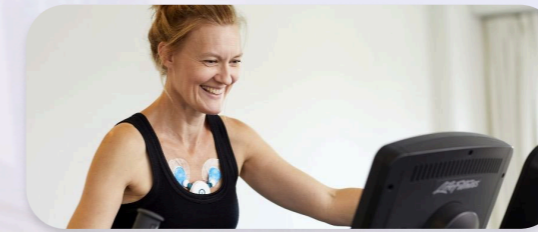


Successfully installed

- CT Scan helps diagnose diseases accurately and quickly, enabling doctors to plan treatment more effectively.
- Enhances patient service efficiency by reducing the waiting time for diagnostic results.



C3+ Holter Monitor The new version



Implement the services to affiliated hospitals

- A portable ECG monitor that continuously tracks heart activity and detects abnormalities, enabling timely medical intervention.
- Seamlessly integrates with Cortrium and other ECG software to evaluate treatment and supporting ongoing care planning.



3-Tesla MRI High-resolution imaging machine



Q3/2025

Expected to start the operation

- Improved diagnostic quality, enabling detection of small lesions and early-stage tumors.
- Advance Protocol for brain function, tissue analysis, heart rhythm, and whole-body disease detection.

BCH's activities highlights

Kasemrad Ari Radiation Oncology Clinic, in collaboration with World Medical Hospital, is now officially authorized to provide cancer treatment for Civil Servants and their eligible family members.



Kasemrad Hospital Prachachuen, in collaboration with La Ferly Clinic, launched the KLS Kasemrad Liposuction and Slimming Center by La Ferly, providing comprehensive body contouring services. Core procedures include liposuction targeted fat grafting, and abdominoplasty.



ESG Sustainability Highlights

Kasemrad Ari Radiation Oncology Clinic received the 2025 OAP Award (Excellent Level) for Type 1 Medical Radiation Generators, presented by the Office of Atoms for Peace.



BCH was selected as one of the ESG100 service-sector companies for outstanding ESG performance for the eighth consecutive year (2018-2025) by Thaipat Institute.

Donated old calendars to support the production of Braille learning materials



Partner organizing a medical outreach program.



IR Calendar



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