

Your Family Your Hospital



Stock Information

As of 30 Sep 2025

SET : BCH

Price:
13.30 Baht

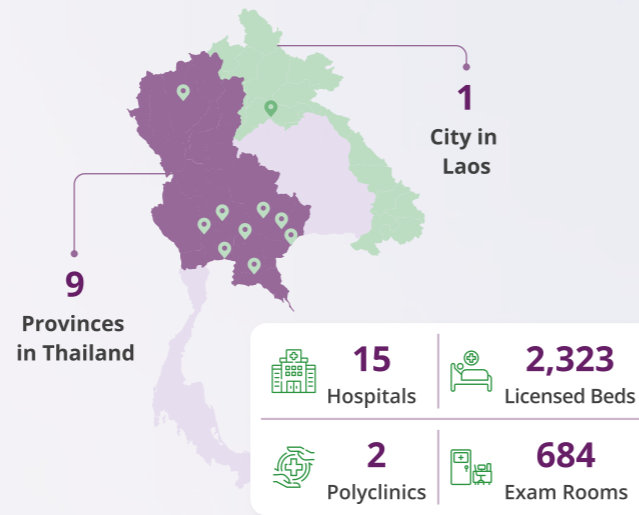
52 Week High / Low:
19.20-12.30

Market Cap:
33,166.85 M.baht

Sector:
Health Care Services



BCH's Healthcare Facilities in Thailand and Laos



Major Shareholders

As of 29 August 2025



"Our four hospital brands and excellence clinics provide comprehensive care for all patient segments"

Highlights of Our Centers of Excellence



Our Medical Standard and Certifications



9M/2025 Financial Highlights



Total Revenue
9,027.3 MB
Flat YoY



EBITDA
2,242.3 MB
+2.5% YoY
EBITDA Margin
24.8%

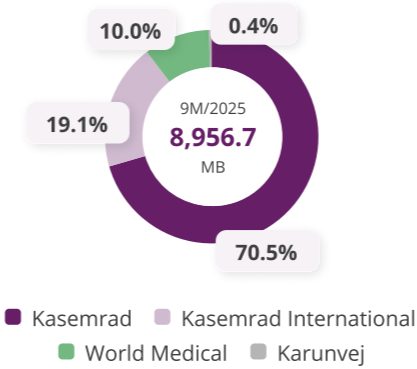


Net Profit
1,056.9 MB
+0.8% YoY
Net Profit Margin
11.7%

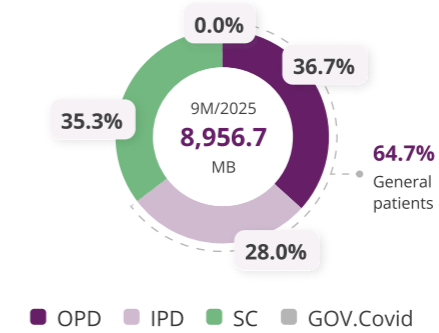
Operating revenue

Revenue mixed

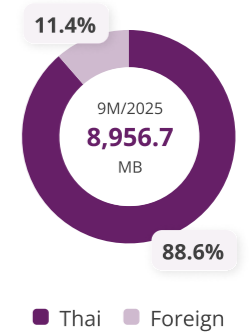
By hospital group



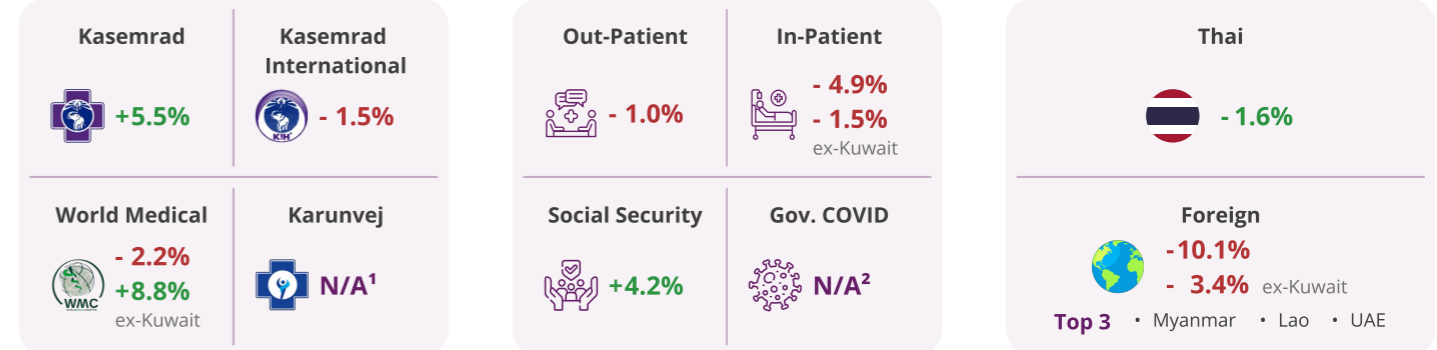
By patient type



By nationality



Growth Perspective (YoY)



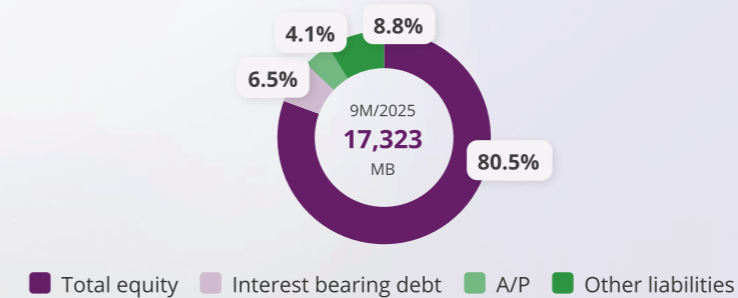
Note: 1) Since KH PT was upgraded from KV PT on 1 Jan 2025, KV brand operates only one hospital Karunvej Hospital Ayutthaya.

2) Government COVID-19 revenue is the difference between the actual payments received and the recorded revenue in the system.

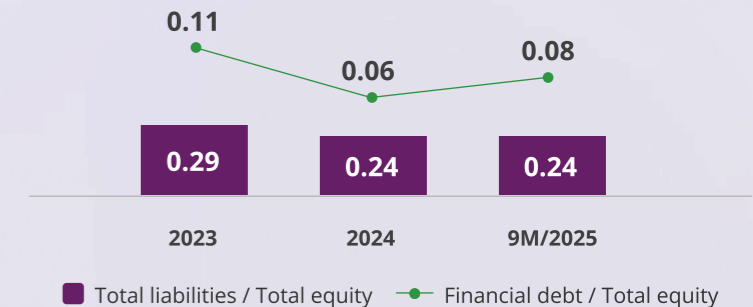
Capital Structure

As of 30 Sep 2025

Financial Position



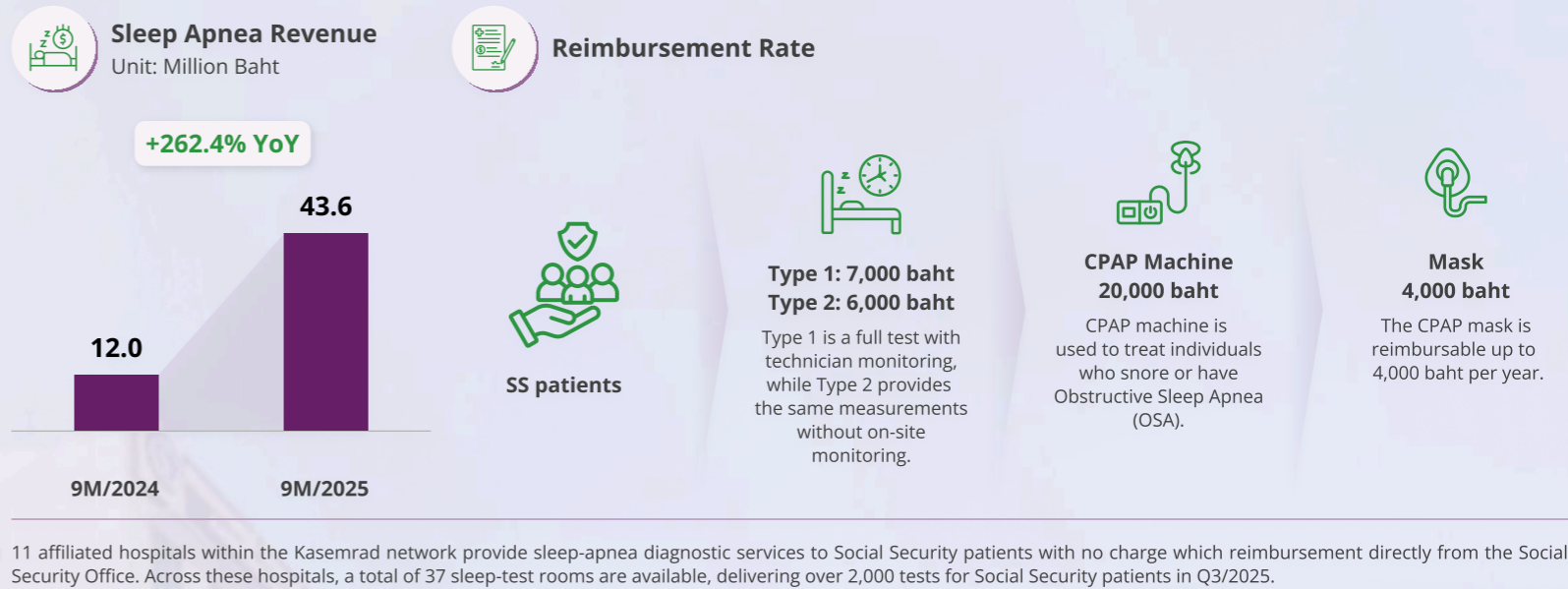
Gearing ratios



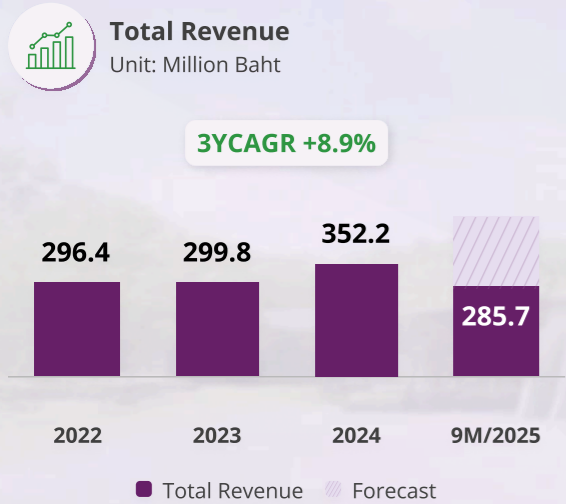
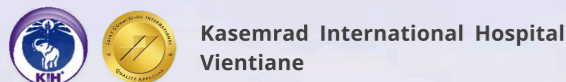
Strategic Growth & Performance

- Steadily improving performance and quality trends across the new hospitals.
- KH Pathumthani continues to deliver solid performance, driven by both general and SSO patients.
- Proactively enhancing services and awareness to attract both general and SSO patients.
- Renovation projects and new greenfield hospital construction remain on the plan. at Kasemrad Hospital Maesai, Bangkae, Ramkhamhaeng and Kasemrad Hospital Suvarnabhumi and Rayong

Boosting Social Security revenue through expanded high-demand service - sleep apnea diagnostic.



Steadily improving performance and quality trends across the new hospital



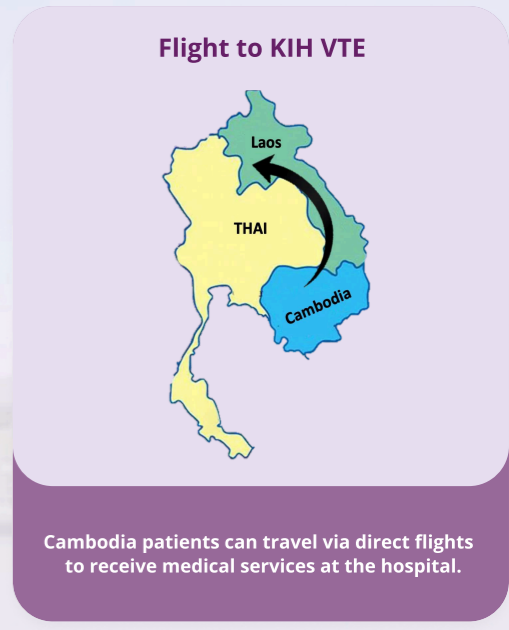
Existing capabilities



Future Initiatives

- Expanding new specialized medical centers to offer more comprehensive and integrated services.
 - Kidney Transplantation
 - Radiation Oncology
 - Kasemrad Plastic Surgery
- Ongoing Events and Packages to strengthen hospital awareness and trust such as Mother class, Health seminar.
- Expanding packages to include high-complexity and advanced procedures such as laparoscopic surgery, Cataract Surgery

Enhancing Referral Cooperation for Cambodian Patients



BCH's activities highlights

Kasemrad International Hospital Vientiane has achieved JCI (Joint Commission International) accreditation, becoming the first hospital in Lao PDR. The accreditation reflects the hospital's unwavering commitment to continuously improving the quality and standards of patient care.



- BCH Receives "A+" Corporate Credit Rating from TRIS Rating, Reflecting Strong Financial Position.
- BCH Receives "Excellent" 5-Star Corporate Governance Rating for the Third Consecutive Year from Thai IOD.



ESG Sustainability Highlights

BCH has joined the Thailand Carbon Neutral Network (TCNN) under the Thailand Greenhouse Gas Management Organization.



A new solar rooftop system was commissioned at Kasemrad Hospital Prachachuen, increasing the total number of hospitals with installed systems from 8 to 9 branches.

Kasemrad Ari Radiation Oncology ("KARI") has been officially certified for compliance with international standards for medical radiotherapy equipment by the International Atomic Energy Agency (IAEA).



Kasemrad Hospital Sriburin received the "Outstanding Workplace in Labor Management and Safe Workplace Award, Chiang Rai Province 2025"

IR Calendar

- 28-Nov 2025** Opportunity Day Q3/2025
- 27-Nov 2025** Analyst Meeting Q3/2025
- 14-Nov 2025** Results Announcement Q3/2025

IR Contact

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