

DMT
GOOD
COMPANY

ทำดีเพื่อโลก ทำดีเพื่อเรา



ใกล้ลเวย์ ทางเลือกที่เห็นค่าเวลาของคุณ



TOLLWAY... Your way

An Alternative that values your journey



ISO9001, ISO14001, ISO45001, ISO/IEC27001 & ISO14064-1 CERTIFIED

Earnings Call Q2/2026

Don Muang Tollway
Public Company Limited
26 August 2026



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Business Updates : Vision

“เป็นบริษัทฯ ประกอบกิจการในระบบคมนาคม ขนส่ง และกิจการอื่น ๆ
ด้วยระบบบริหารที่มีประสิทธิภาพ ล้ำสมัย อย่างยั่งยืน”

“To lead in transportation and related sectors with a sustainable, efficient,
and modern management approach”

- ✓ **Expand business with expertise in Operating and Maintenance by participating new PPP projects.**
- ✓ **Invest in other non-toll business to make new s-curve with New Business Venture strategy.**
- ✓ **Enhance systems service efficiency and human resource skills with advanced technology.**
- ✓ **Focus on business sustainability/ESG in-process.**



8 Strategies for Business Sustainability Plan



Strategy 2

Smart Resource Optimization



Strategy 5

ESG Ready to the Future



Strategy 6

Innovation for Business Expansion



Strategy 7

Subsidiary Empowerment

Strategy 1

Maximization Shareholder Wealth



Strategy 3

Process Automation / Workflow Automation



Strategy 4

Agile & Change Management



Strategy 1

Maximization Shareholder Wealth



Strategy 8

Supply Chain Management for Market Expansion



Business Updates :

Key Highlights of the Company in Q2/2026:

Receives MEA ENERGY AWARDS 2025 (STANDARD Level)
for Advancing Sustainable Energy Efficiency



The Company in receiving the MEA ENERGY AWARDS 2025 (STANDARD Level), in recognition of the Company's achievement in improving energy efficiency at both its headquarters building and Don Muang Plaza.

Environmental

E

Receives Recognition Plaque from the Faculty of Management
Sciences, Kasetsart University Sriracha Campus



The company received a recognition plaque from the Faculty of Management Sciences, Kasetsart University Sriracha Campus, for its continued support of education.

Social

S

Recognized in the ESG Emerging List 2026 for
Outstanding Sustainability Performance



The company was selected for the ESG Emerging List 2026 by Thaipat Institute from 931 listed securities, recognizing its ESG performance, disclosure, and sustainability initiatives.

Governance

G



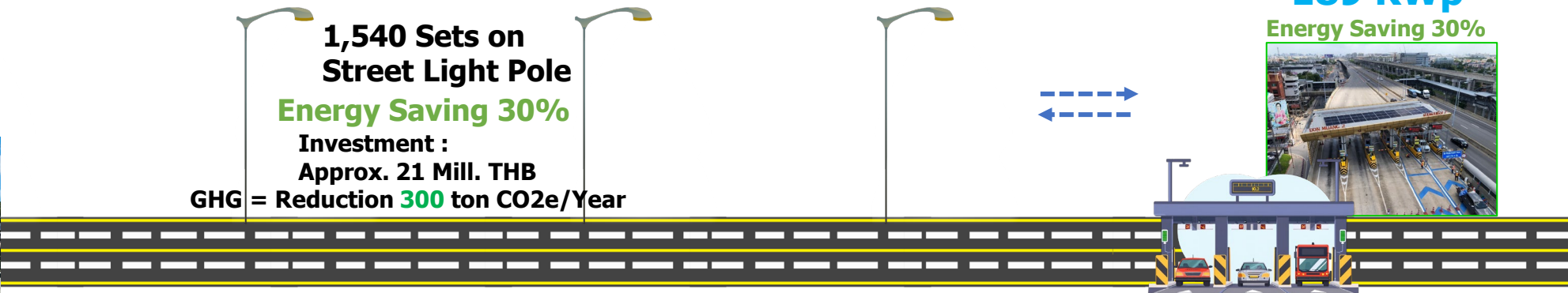
Business Updates : Business Sustainability Development

Din Deang Toll Plaza
EV Charging
120 KW



Installation of Devices to Optimize Electricity Consumption on Tollway Lighting

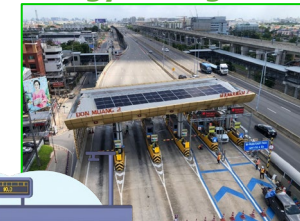
1,540 Sets on Street Light Pole
Energy Saving 30%
Investment :
Approx. 21 Mill. THB
GHG = Reduction **300 ton CO2e/Year**



Solar Rooftop for **9 Toll Plazas**

189 KWp

Energy Saving 30%



Battery Energy Storage System (BESS)
160 KW



Investment : Approx. 2 Mill. THB

Electrical Saving **0.3 Mill. THB/Year**
Completed in **January 2025**.

Energy Saving 30% : In Q2/2026, an energy crisis struck on February 28, 2026. However, the company managed the situation exceptionally well, successfully reducing consumption by an average of 30%.

Solar Rooftop for **MOC**
281 KWp



Investment : Approx. 9.61 Mill. THB

Energy Saving : **380,000 kWh (30%)/Year**
Electrical Saving **1.3 Mill. THB/Year**

DMT EV Charging
50 KW



Investment : Approx. 8 Mill. THB

Electrical Saving **2.18 Mill. THB/Year**
GHG = **236 ton CO2e/Year**

Tollway EV Way

Electric cars : **9 Executive Cars**

Saving = **1,585 Liters/Car/Year**

71,322 THB/Car/Year

GHG = **135 ton CO2e/Year**



Green Building renovation



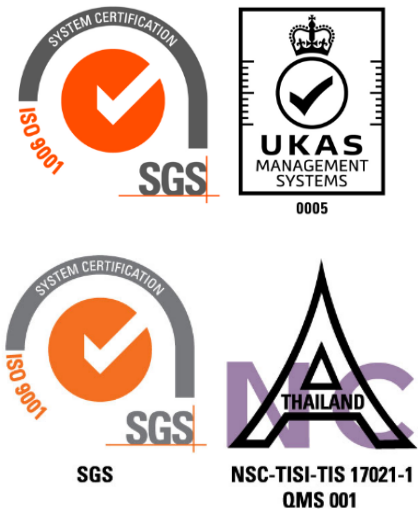
Completed in **January 2025**.



Business Updates : Organization Standard

DMT obtained ISO Certificate by SGS (Thailand)

ISO9001 : 2015



Operation & Services

ISO14001 : 2015



Environment

ISO45001 : 2018



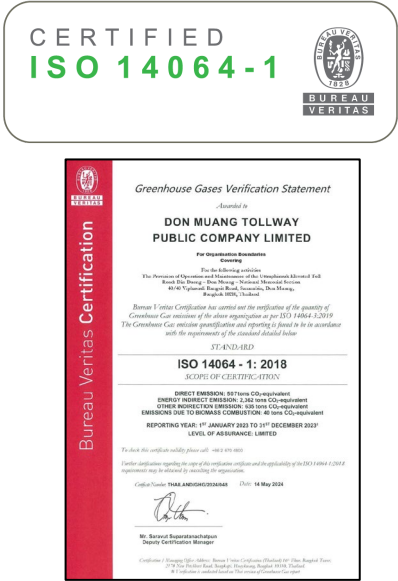
Occupational Health
and Safety

ISO/IEC27001 : 2022



Information Security
Management System

ISO 14064-1



Greenhouse Gases
Verification

ISO9001 - Firstly received on March 11, 2022 and renewal the certification on January 30, 2026

ISO14001- Firstly received on March 11, 2022 and renewal the certification on January 30, 2026

ISO 45001:2018 - Firstly received on August 4, 2023 and renewal the certification on January 30, 2026

ISO/IEC 27001:2022 - Firstly received on August 7, 2024

ISO 14064-1:2018 - Received Certified and registered on August 31, 2025



Operating Results of Subsidiaries-ASIAM Infra Company Limited

Asiam Infra Co., Ltd. (Asiam) is a subsidiary engaged in the business of repair, improvement, and strengthening of infrastructure.

- **For the first six months of 2026**, Asiam reported service and product sales revenue of THB 25.15 million, cost of services and cost of sales of THB 19.87 million, administrative expenses of THB 1.92 million, and **a net profit of THB 3.60 million.**
- **As of June 30, 2026**, Asiam held total assets of THB 48.20 million, total liabilities of THB 7.44 million, and total shareholders' equity of THB 40.76 million.

As at August 2026 : Secured 17 Project 2026

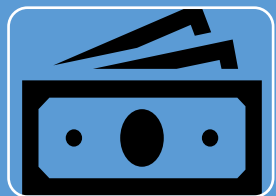
- ☐ **Finish 9 and**
- ☐ **Ongoing 8 Projects**





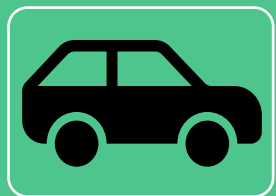
Operating Results of Subsidiaries-Alpha DMTech Co.,Ltd.

Business Type



Payment Solution

- Automated Payment
- E-Payment
- E-Wallet



Smart Transportation Solution

- Intelligent Transport System
- Digital Mobility System
- Smart Infrastructure System



Safety & Security Solution

- Safety Management & Monitoring System
- Security Management System
- Asset Management System





Operating Results of Subsidiaries-Alpha DMTech Co.,Ltd.

Alpha DM Tech Co., Ltd. (Alpha) is a subsidiary engaged in the business of digital payment systems, traffic and safety management systems, and asset management systems.

- **For the first six months of 2026**, Alpha reported service and product sales revenue of THB 26.20 million, costs of sale and service of THB 23.97 million, selling and administrative expenses of THB 4.19 million, and **a net loss of THB 1.64 million.**
- **As of June 30, 2026**, Alpha held total assets of THB 52.83 million, total liabilities of THB 4.28 million, and total shareholders' equity of THB 48.55 million.

As at August 2026 :

- Secured Backlog 17 Project 2026**
- ☐ **Sustainable Tech Ongoing 1 Projects**
- ☐ **Next-Gen Smart Services / OT automation**
Finish 5 and Ongoing 7 Projects
- ☐ **Smart Infrastructure System Finish 8 and Ongoing 4 Projects**

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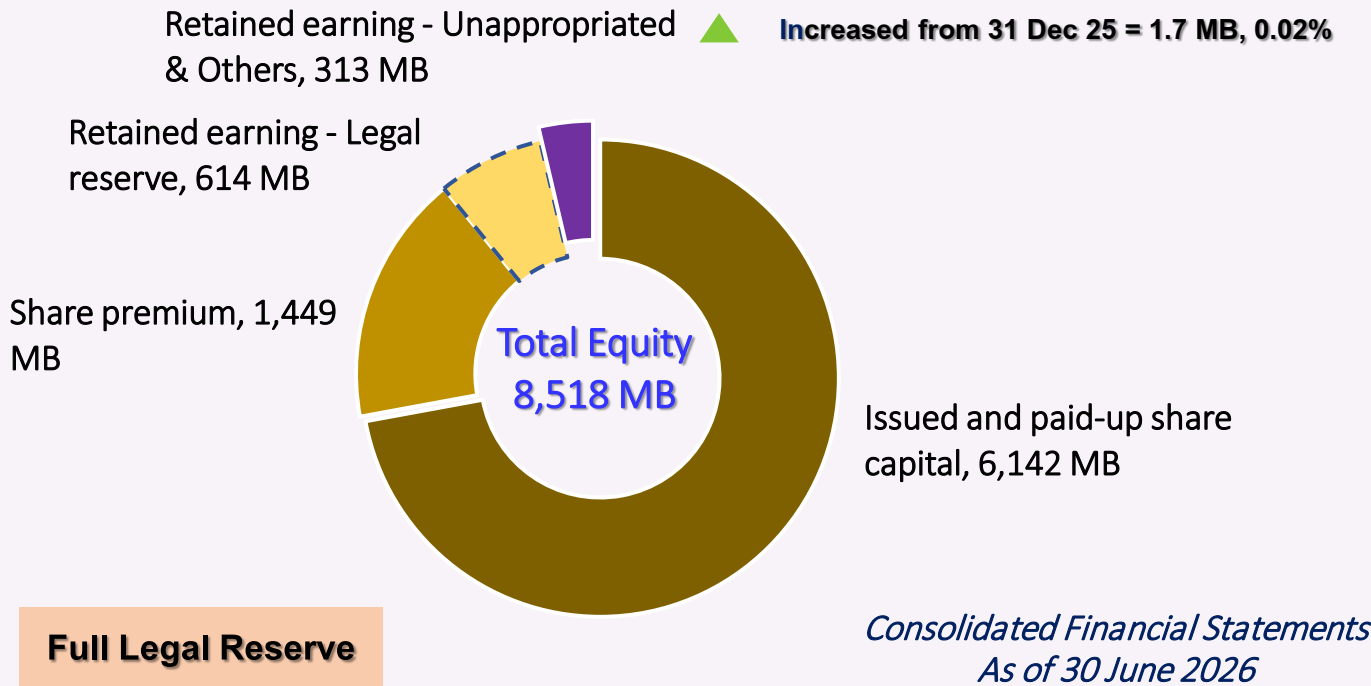


Business Overview : Shareholders



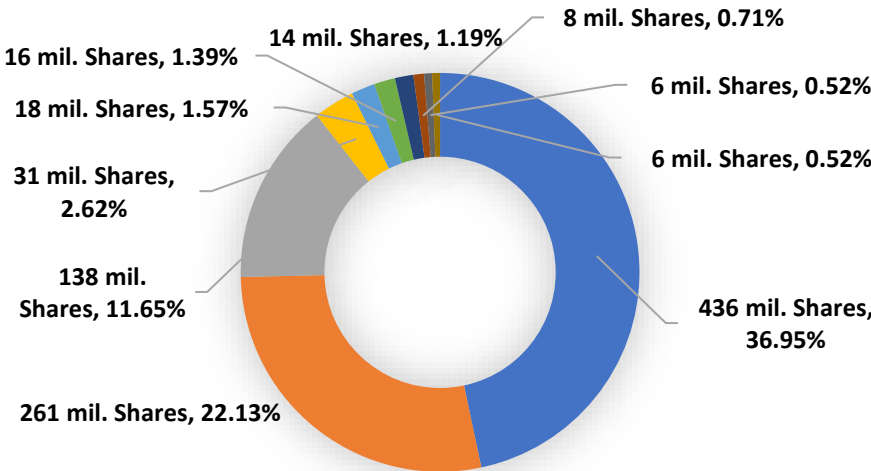
DMT Market Capitalization

14,765.41 MB As of 20 August 2026



Major Shareholders

As of 25 May 2026



Major Shareholders	Mil.Shares.	% Share
Tarnin Holding Company Limited	436	36.95
Ministry of Finance	261	22.13
UBS AG Singapore Branch	138	11.65
Charoen Pokphand Group	31	2.62
Mr. Prinya Tieanworn	18	1.57
Thai NVDR	16	1.39
Mr. Thanet Panichewa	14	1.19
Mr. Tarnin Phanichewa	8	0.71
Ms. Siriwan Phanichewa	6	0.52
Ms. Sirima Phanichewa	6	0.52

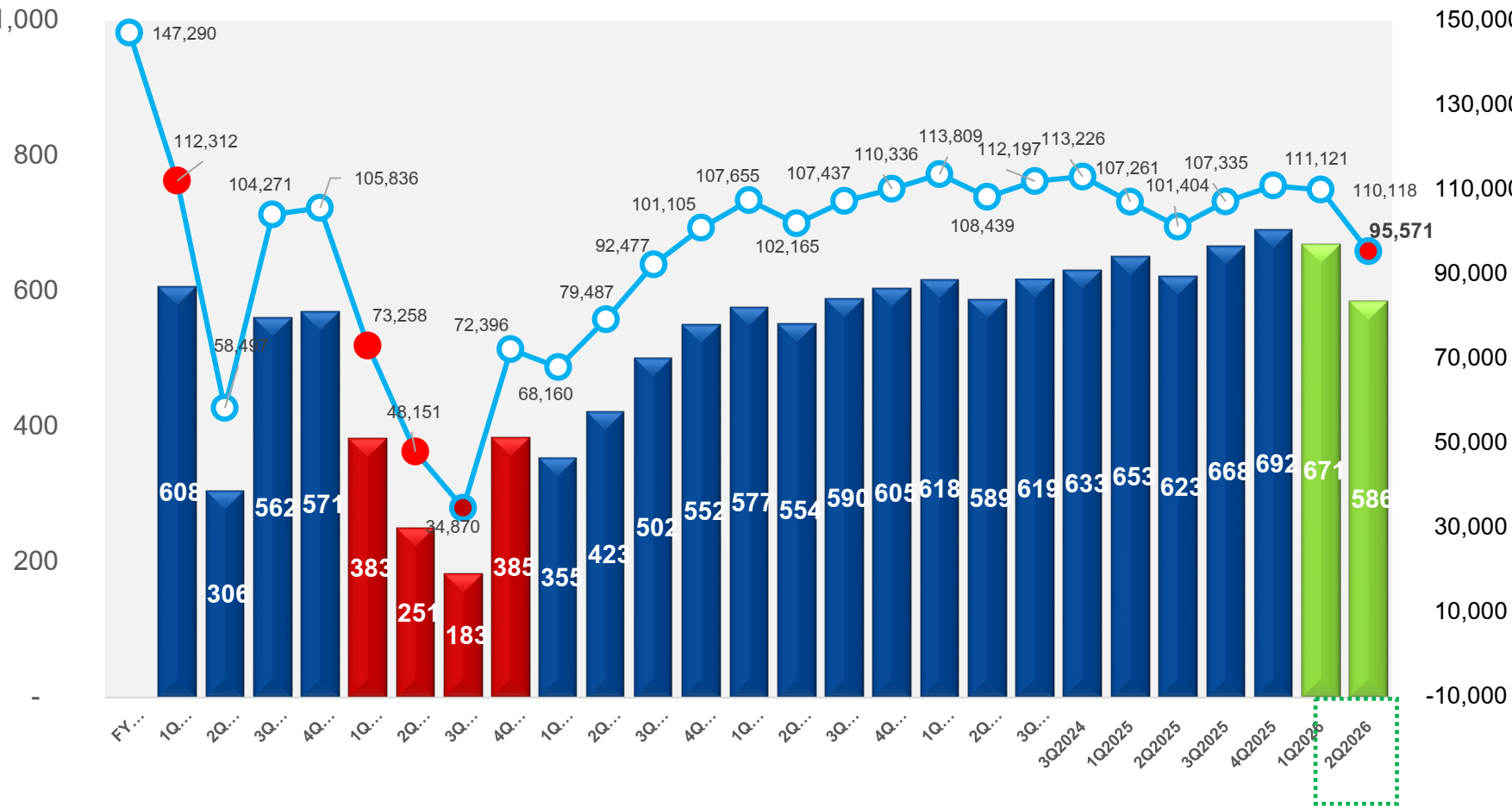
Free Float : 24.08% (as of 6 March 2026)



Traffic and Revenue

■ Toll Revenue (MB)

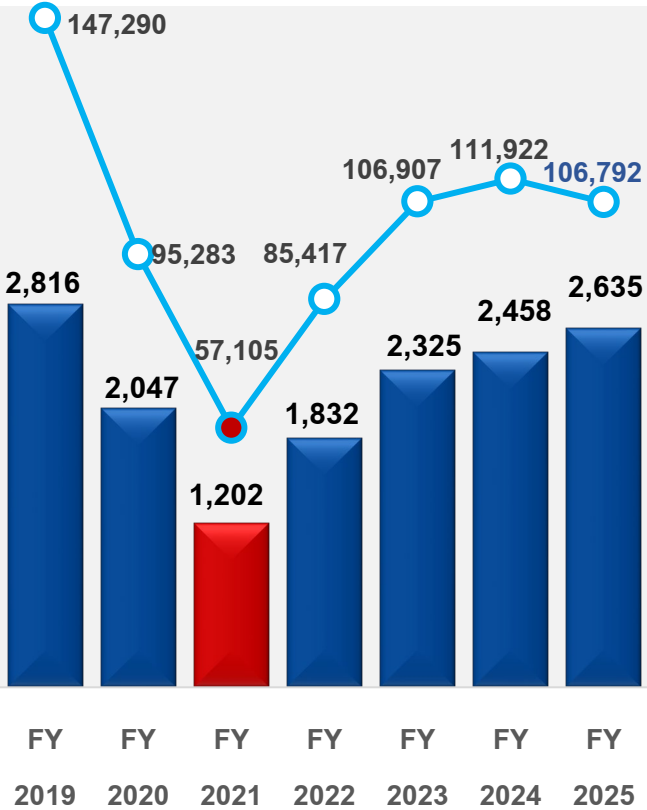
○ Traffic (Vehicles per day)



● Lock downs
1. April 2020
2. May 2021

Quarterly Traffic and Revenue

● # Feb 28-April 7, 2026 :
Energy Crisis
April 8, 2026:
Goeconomic Uncertainty



Annual Traffic and Revenue

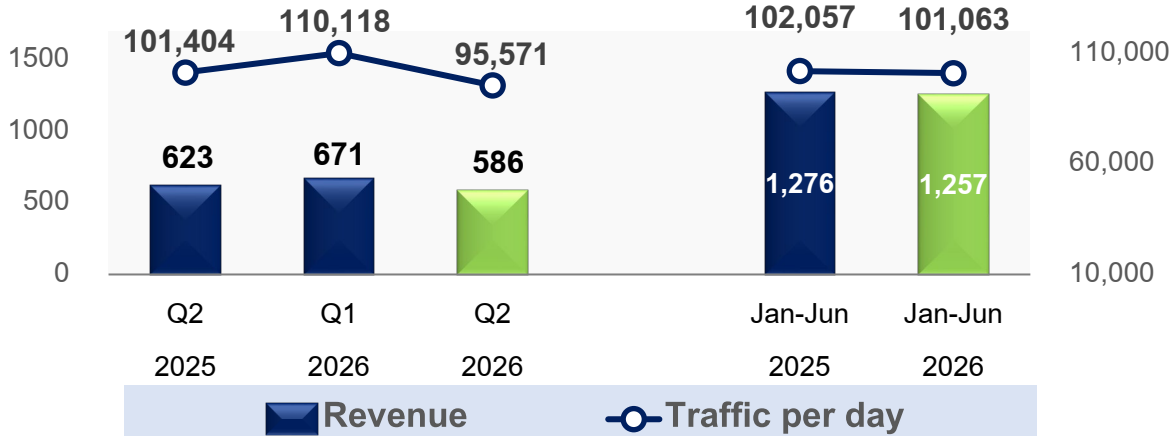


Financial Highlights (Separate Financial Statements)

Revenue and Traffic per day

Q	Revenue ▼ -85 MB -13% QoQ, ▼ -37 MB -6% YoY
H1	Revenue ▼ -19 MB -1%

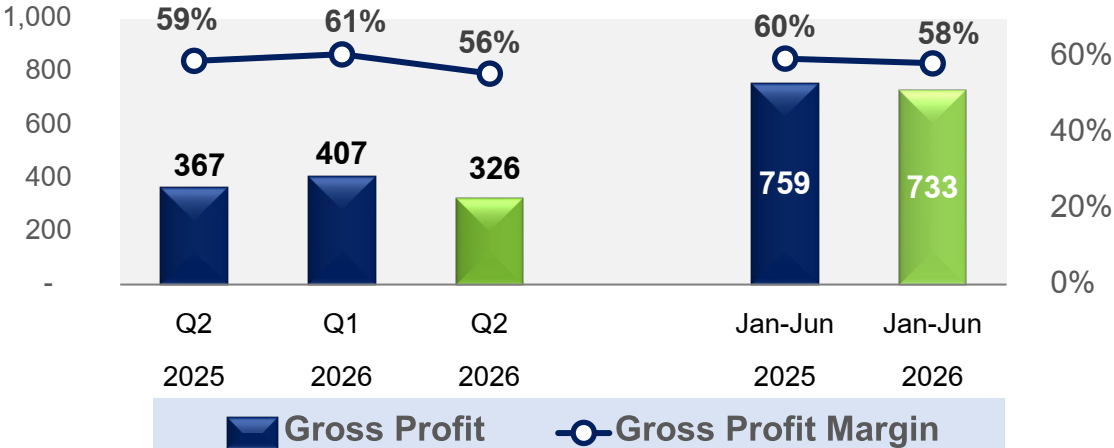
Unit: THB mm



Gross Profit & Gross Profit Margin

Q	Gross Profit ▼ -81.2 MB -20% QoQ, ▼ -41 MB -11% YoY
H1	Gross Profit ▼ -26 MB -3%

Unit: THB mm



- In Q2/2026, the toll revenue decreased by 13% QoQ and 6% YoY due to conflict in the Middle East which impacted domestic energy costs and elevated living expenses, leading to reduced overall travel trips. In addition, there were public holidays during April 2026. These factors led to reduced public travel and subsequently lower overall traffic volume.
- In H1/2026, the toll revenue decreased by 1% YoY due to conflict in the Middle East which led to lower overall traffic volume.

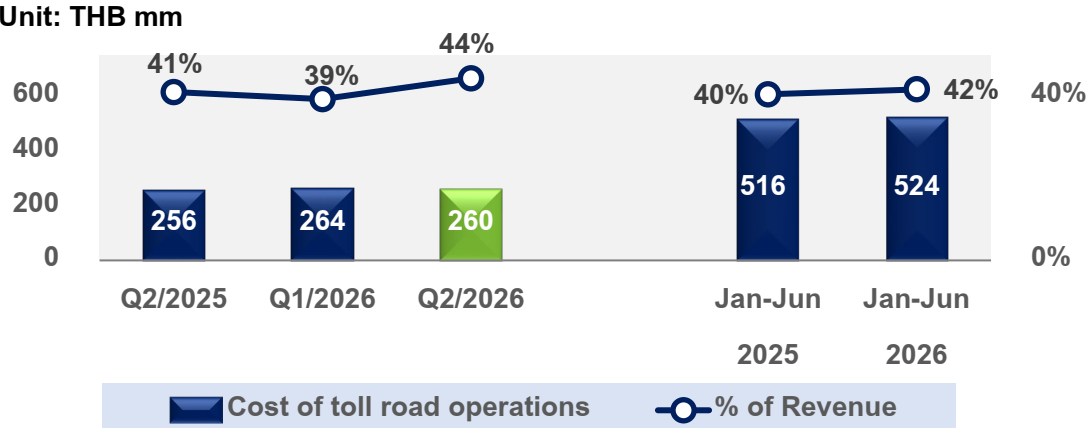
- In Q2/2026, the gross profit decreased 20% QoQ and 11% YoY due to decrease in traffic volume. The gross profit margin of Q2/2026 was 56% which was slightly lower than those of Q2/2025 and Q1/2026.
- The gross profit of H1/2026 decreased 3% YoY due to lower overall traffic volume. The gross profit margin of H1/2026 was 58% which was slightly lower than that of H1/2025.



Financial Highlights (Separate Financial Statements)

Cost of toll road operations

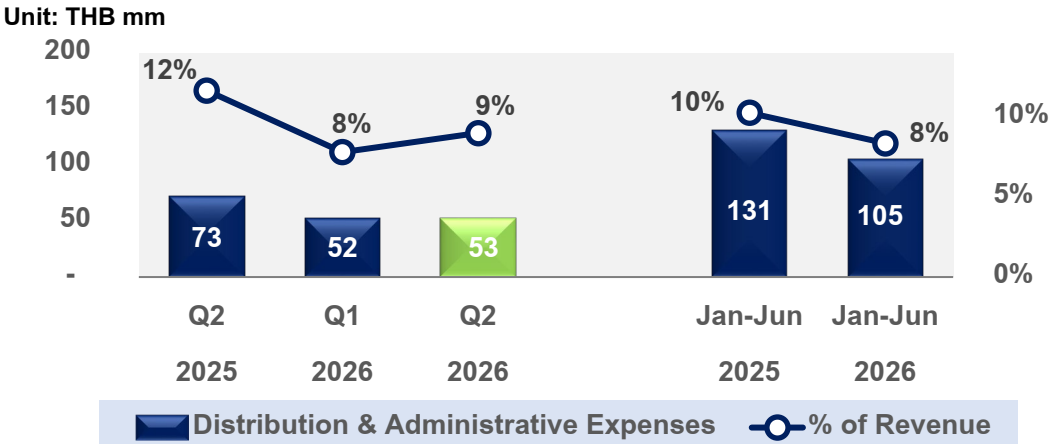
Q	Cost of toll road operations	▼ -4 MB	-1%	QoQ
		▲ 4 MB	2%	YoY
H1	Cost of toll road operations	▲ 7 MB	1%	



- In Q2/2026, the cost of toll road operations decreased 1% QoQ due to decrease in traffic volume.
- When compared YoY, the cost of toll road operations of Q2/2026 increased by 2%. For the first half of 2026, the cost toll road operations increased by 1%.

Distribution & Administrative Expenses

Q	Distribution & Admin Expenses	▲ 0.4 MB	0.7%	QoQ
		▼ -20 MB	-27%	YoY
H1	Distribution & Admin Expenses	▼ -26 MB	-25%	



- Distribution & Admin Expenses in Q2/2026 and H1/2026 decreased YoY by 27% and 25% respectively. This was due to additional expenses in 2025 which were the legal consultancy fees, the traffic consultancy fees, and expenses related to new business valuation services.



Financial Highlights (Separate Financial Statements)

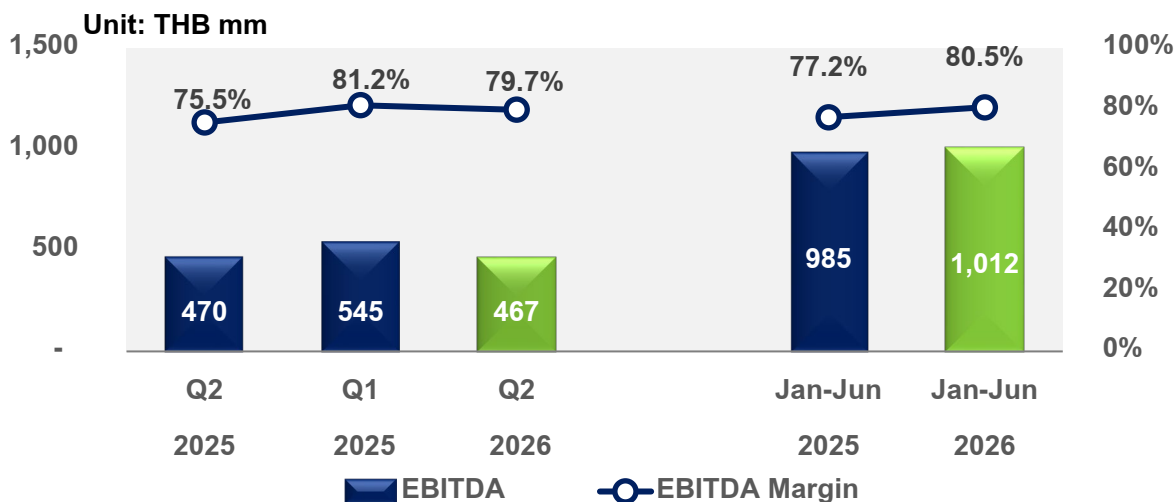
EBITDA & EBITDA Margin

Q

EBITDA ▼ -77 MB, -14% QoQ ▼ -3 MB, -1% YoY

H1

EBITDA ▲ 27 MB 3%



- In Q2/2026, EBITDA decreased by 14% QoQ and 1% YoY, mainly, due to decrease in traffic volume.
- For the first half of 2026, EBITDA increased by 3% YoY because the traffic volume in Q1/2026 increased 3% YoY and there was an additional other income in Q2/2026 amount of 24.64 MB.

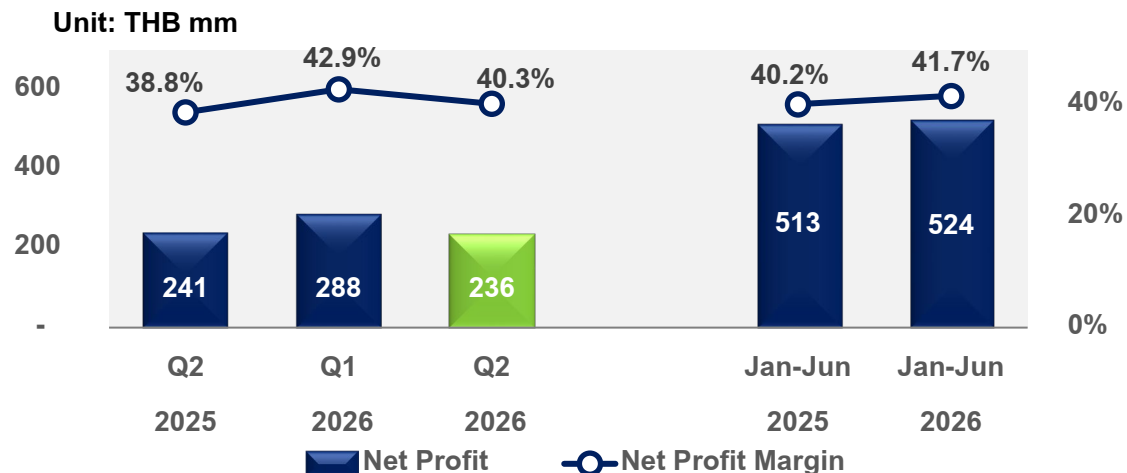
Net Profit & Net Profit Margin

Q

Net Profit ▼ -52 MB, -17% QoQ ▼ -5 MB, -2% YoY

H1

Net Profit ▲ 11 MB 2%



- Net profit of Q2/2026 decreased by 18% QoQ and 2% YoY, mainly, due to decrease in traffic volume.
- For the first half of 2026, net profit increased by 2%, because the traffic volume in Q1/2026 increased YoY and there was an additional other income in Q2/2026.

Note: EBITDA Margin of the company in the same industry = 54.89%



Financial Highlights (Consolidated Financial Statements)

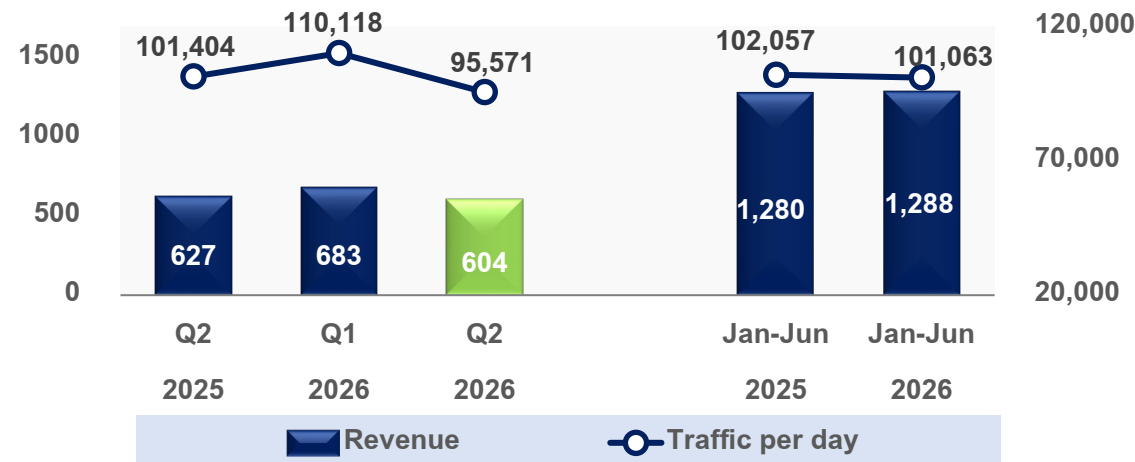
Toll Revenue and revenue from services & related sales

Q Revenue ▼ -79 MB -12% QoQ , ▼ -23 MB -4% YoY

H1 Revenue ▲ 8 MB 1%

Unit: THB mm

Unit: Vehicle per day



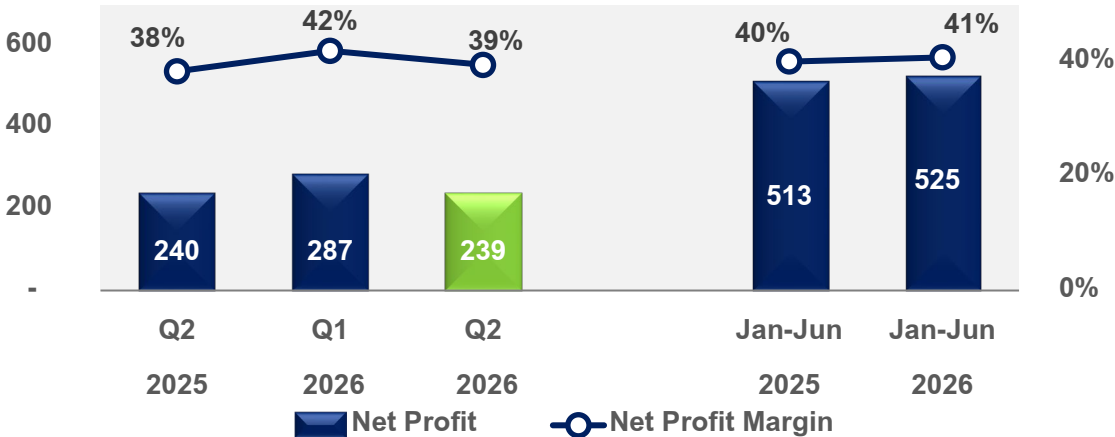
- In Q2/2026, toll revenue and revenue from services & related sales decreased by 12% QoQ and 4% YoY, mainly, due to decreased in the toll revenue.
- For the first half of 2026, toll revenue and revenue from services & related sales increased 1% due to increase revenue from services & related sales, which was revenue from subsidiary, amount of 26 MB.

Net Profit & Net Profit Margin

Q Net Profit ▼ -48 MB -17% QoQ, ▼ -2 MB -1% YoY

H1 Net Profit ▲ 12 MB 2%

Unit: THB mm



- Net profit of Q2/2026 decreased by 17% QoQ and 1% YoY, mainly, due to decrease in traffic volume.
- For the first half of 2026, net profit increased by 2%, because the traffic volume in Q1/2026 increased YoY, revenue from services & related sales increased, and there was an additional other income in Q2/2026.

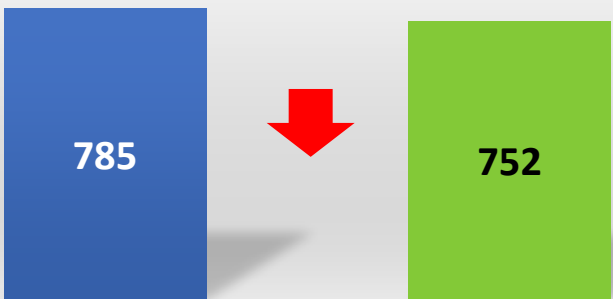


Statement of Cash Flows (Separate Financial Statements)

Unit: THB mm

Net cash from operating : CFO

▲ -33 MB, -4%

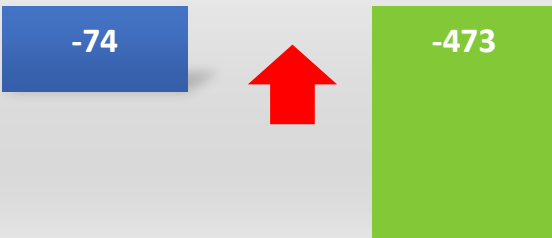


30 Jun. 25

30 Jun. 26

Net cash used in investing : CFI

▲ 400 MB, 542%

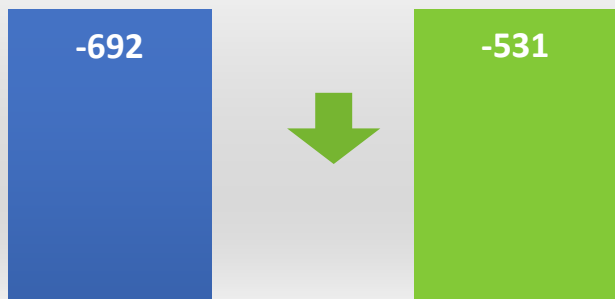


30 Jun. 25

30 Jun. 26

Net cash used in financing : CFF

▼ -161 MB, -23%



30 Jun. 25

30 Jun. 26

- Net cash from operating in H1/2026 was 752 MB, which was lower than that of in H1/2025 due to lower toll revenue.

Net cash used in investing activities in H1/2026 was 473 MB, which was used higher than that of H1/2025. The increase was mainly attributable to additional purchases of temporary and long-term investments.

Net cash used in financing in H1/2026 was 531 MB, which was used lower than that of in H1/2025 by 23%. The decrease was mainly due to the repayment of short-term borrowings amounting to Baht 200 million in the first quarter of 2025, while in the first half of 2026 the Company had no interest-bearing debt obligations.

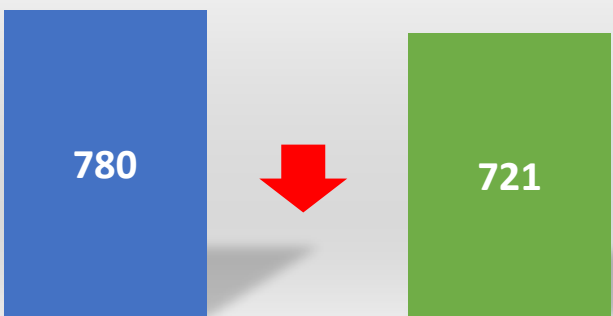


Statement of Cash Flows (Consolidated Financial Statements)

Unit: THB mm

Net cash from operating : CFO

▼ -58 MB, -7%

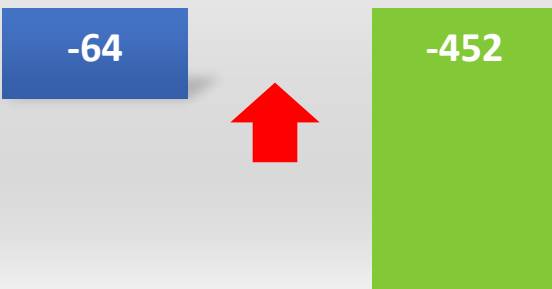


30 Jun 25

30 Jun 26

Net cash used in investing : CFI

▲ 388 MB 603%



30 Jun 25

30 Jun 26

Net cash used in financing : CFF

▼ -161 MB -23%



30 Jun 25

30 Jun 26

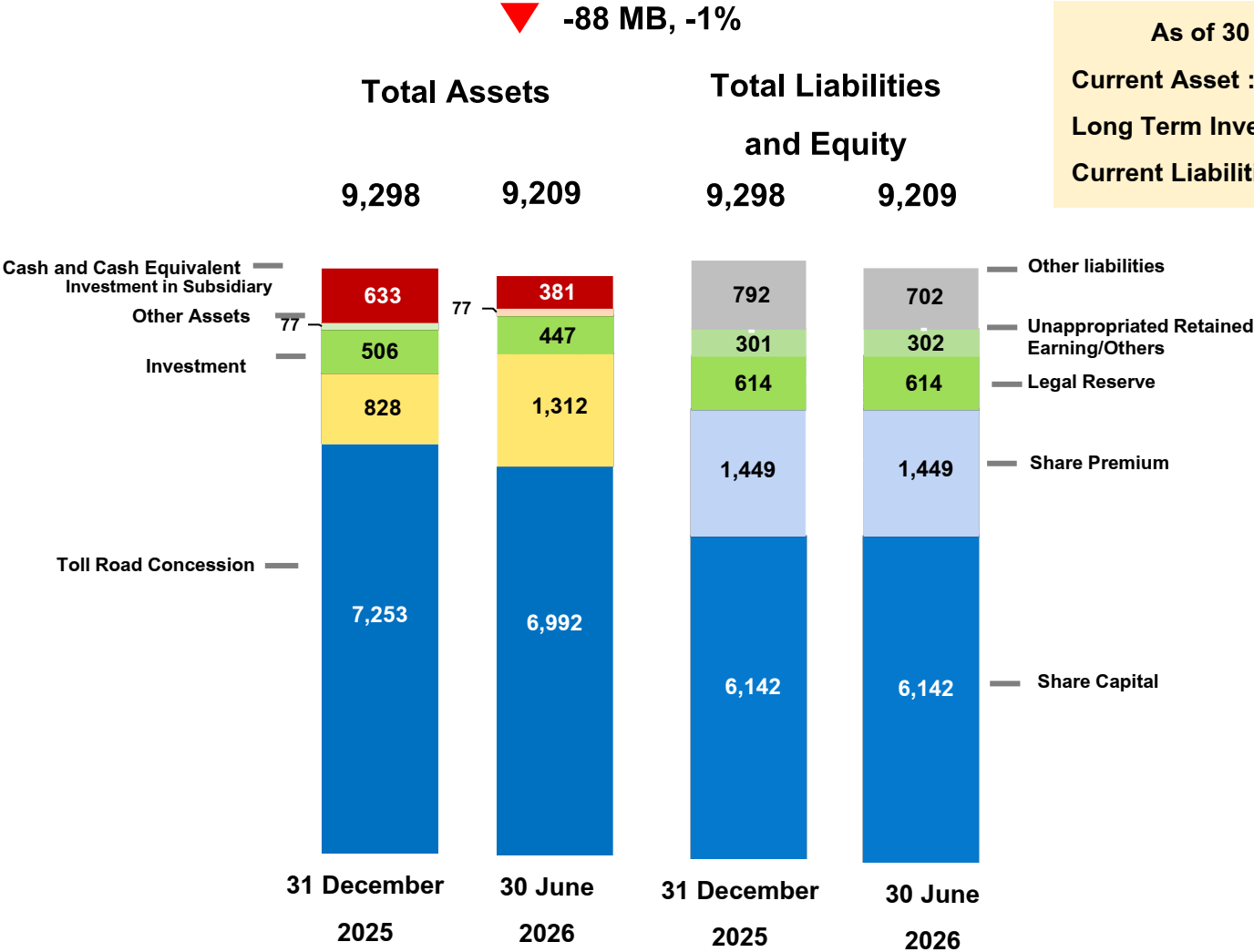
- Net cash from operating in H1/2026 was 721 MB, which was lower than that of in H1/2025 due to lower toll revenue.

Net cash used in investing activities in H1/2026 was 473 MB, which was used higher than that of H1/2025. The increase was mainly attributable to additional purchases of temporary and long-term investments.

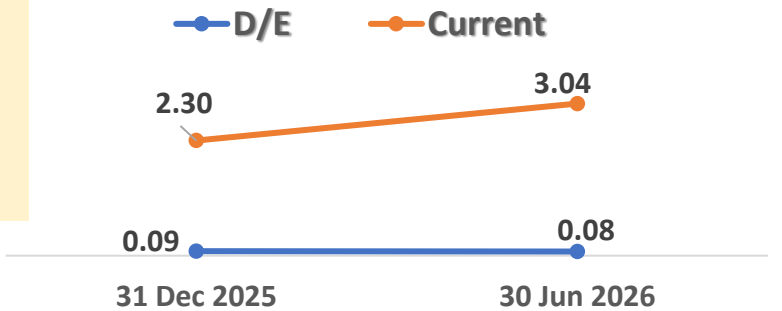
Net cash used in financing in H1/2026 was 531 MB, which was used lower than that of in H1/2025 by 23%. The decrease was mainly due to the repayment of short-term borrowings amounting to Baht 200 million in the first quarter of 2025, while in the first half of 2026 the Company had no interest-bearing debt obligations



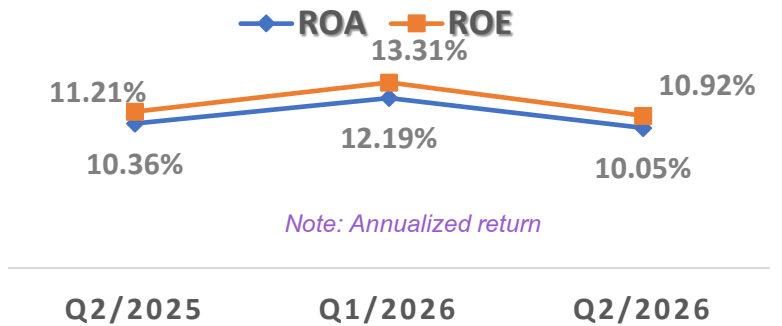
Financial Positions and Key Financial Ratios (Separate Financial Statements)



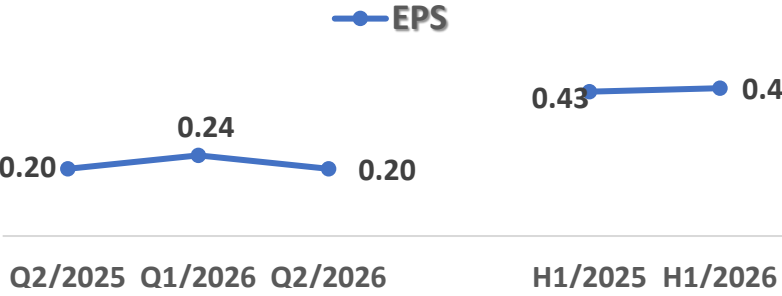
As of 30 June 2026
Current Asset : 1,205 MB
Long Term Investment: 521 MB
Current Liabilities: 397 MB



Note: Current ratio and DE ratio of the company in the same industry in Q2/2026 = 0.68 and 3.69 respectively



Note: Annualized return



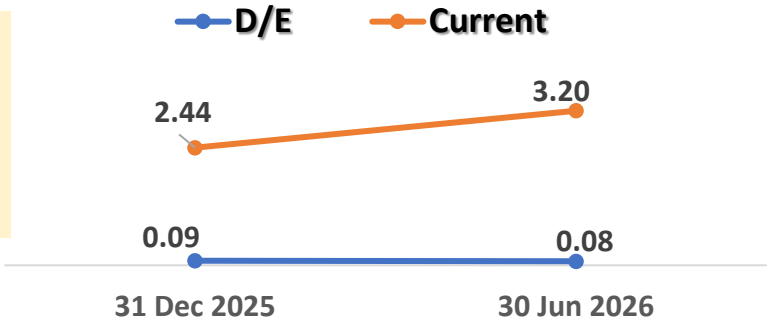
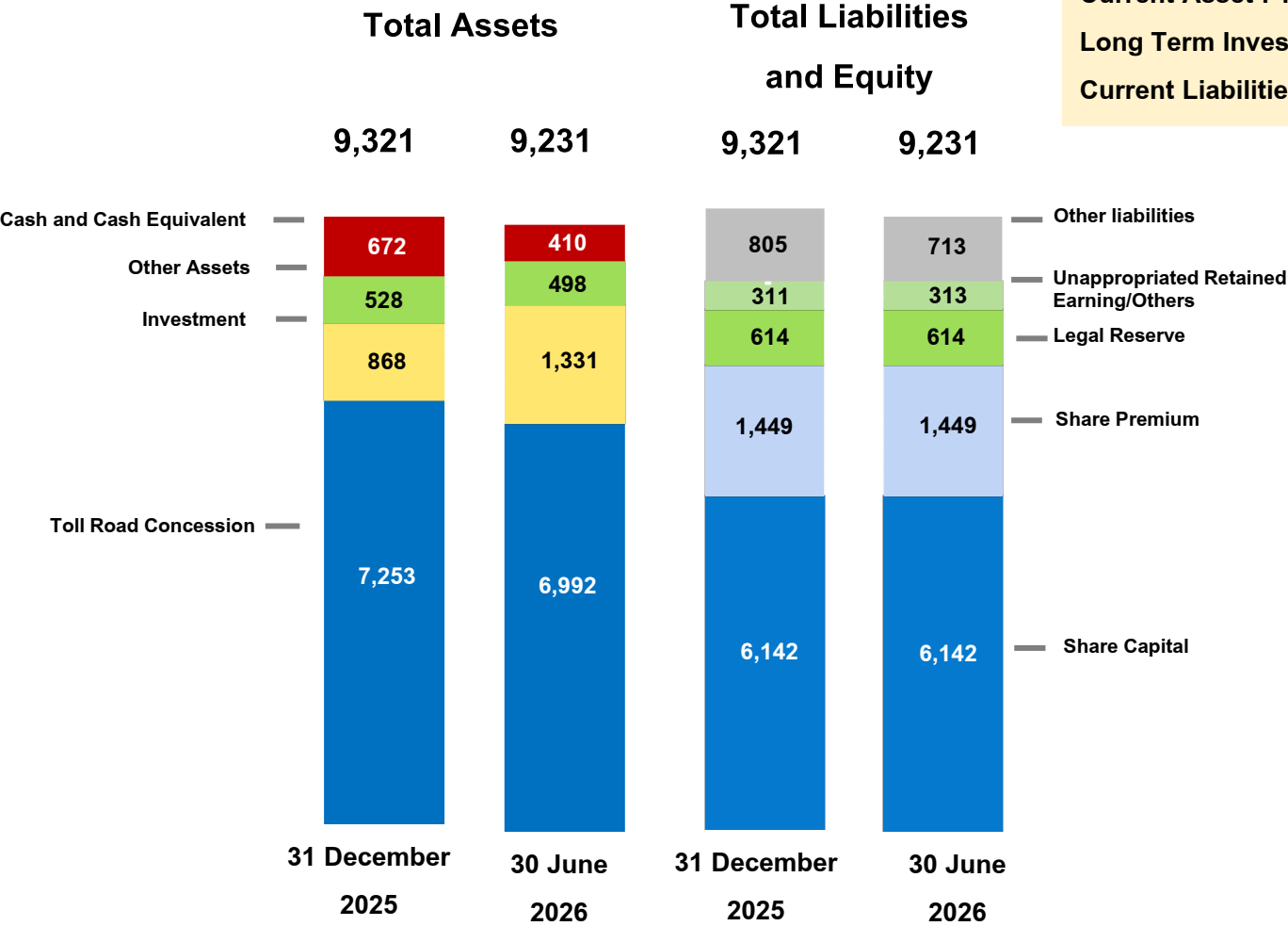
1/ Included investment in subsidiary : ASIAM Infra Co., Ltd. 27.40 MB and Alpha DM Tech Co., Ltd. 50 MB
2/ Issued and paid-up share capital 1,181,232,800 shares on 29 April 2021



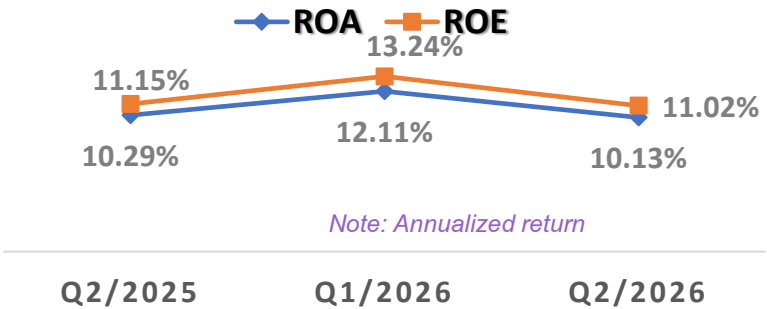
Financial Positions and Key Financial Ratios (Consolidated Financial Statements)

▼ -90 MB, -1%

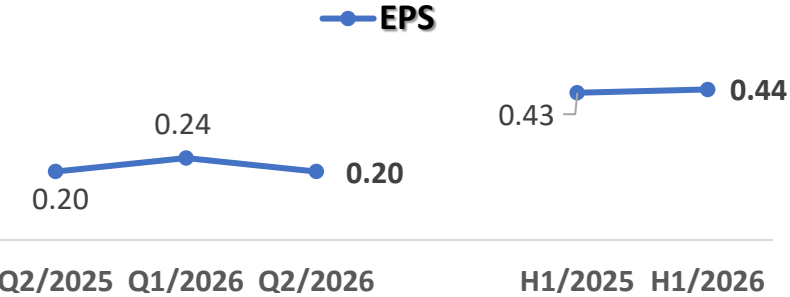
As of 30 June 2026
Current Asset : 1,298 MB
Long Term Investment: 521 MB
Current Liabilities: 405 MB



Note: Current ratio and DE ratio of the company in the same industry in Q2/2026 = 0.68 and 3.69 respectively



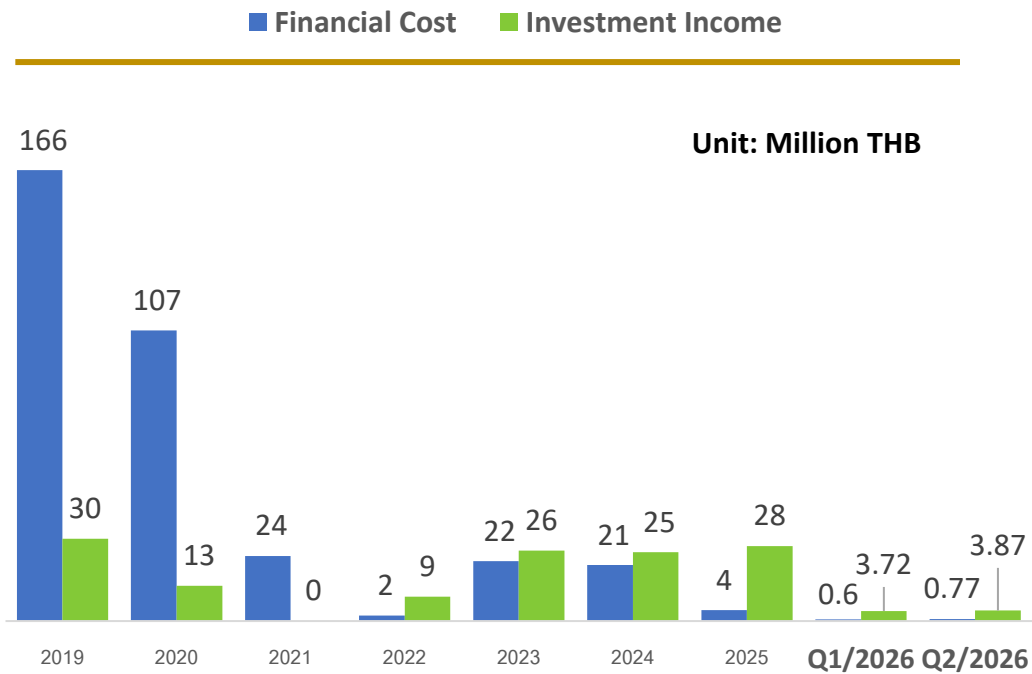
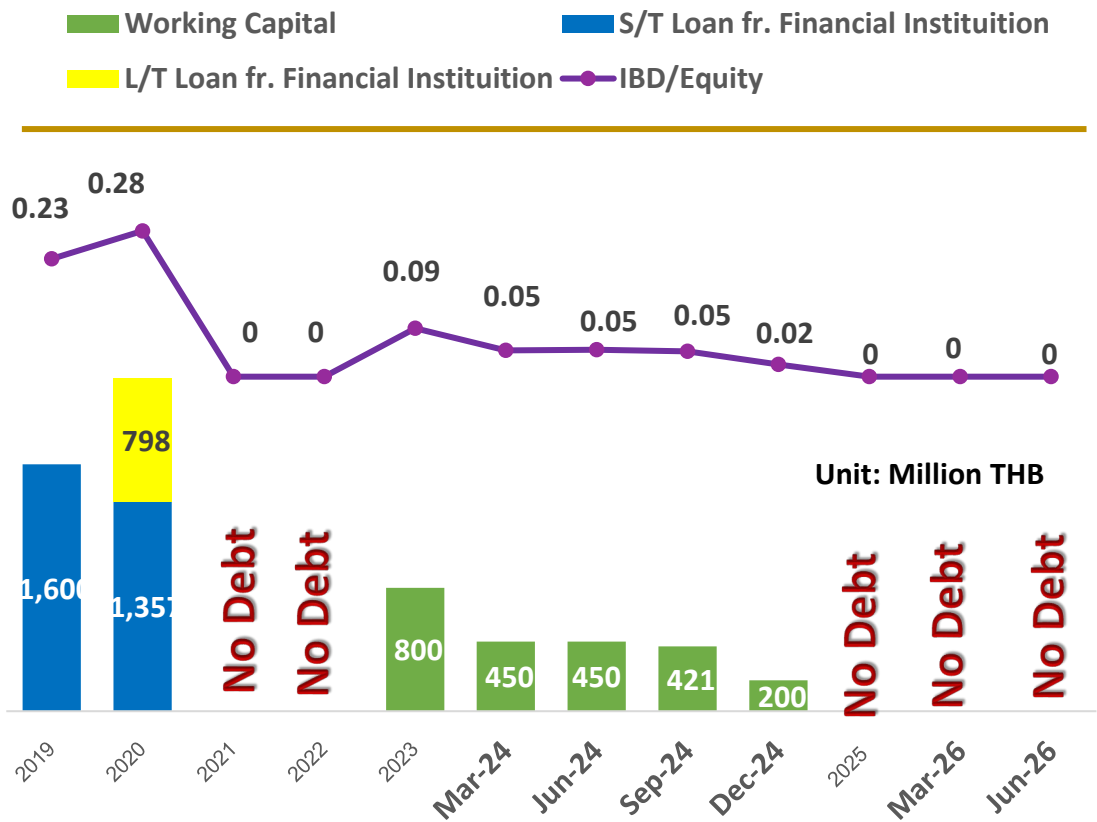
Note: Annualized return



Issued and paid-up share capital 1,181,232,800 shares on 29 April 2021



Debt-Profile



DMT fully repaid short-term and long-term loans from financial institutions from the cash received from IPO, in 2021, and had no interest-bearing debt at end of year 2021 and 2022.

The company has effectively handled the financial cost and investment returns. Since March 31, 2025, there is no Long-term debt/working capital.



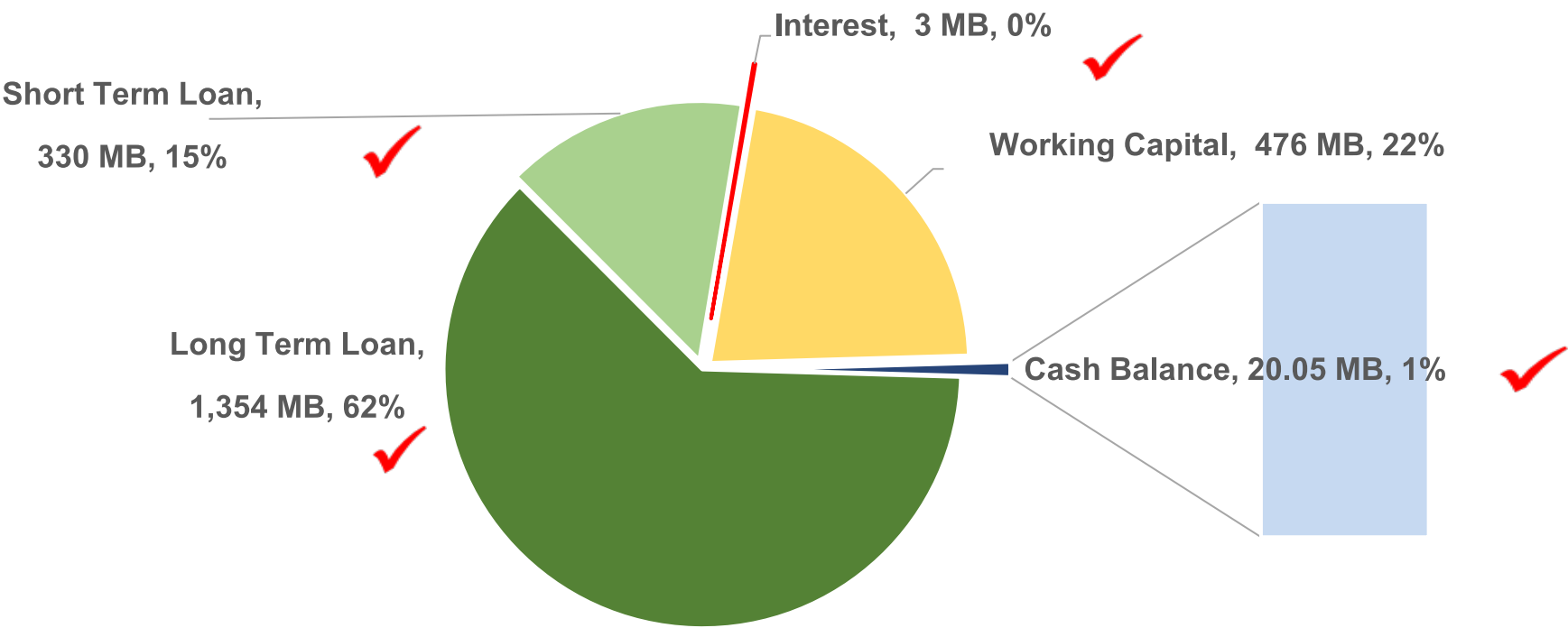
Utilization of Cash from IPO

Cash from IPO balance as at 30 June 2026 equals to 20 MB (Utilized per IPO objectives)

Objectives for using cash from IPO

- 1. Repay long-term loan from financial institutions (Loan to repay the company's debentures) ✓
- 2. Repay short-term loan from financial institutions (Loan used for dividend payment in 2018) ✓
- 3. Used for working capital of company's business ✓

Unit : THB mm

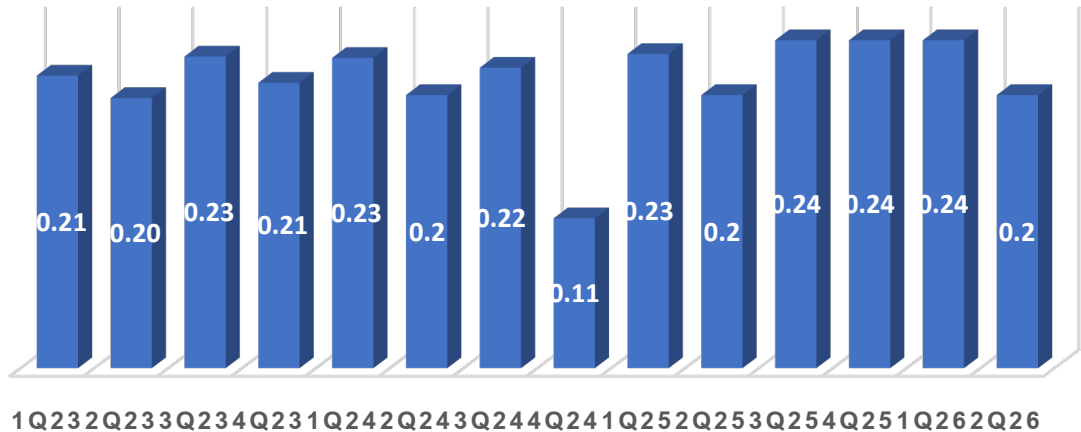




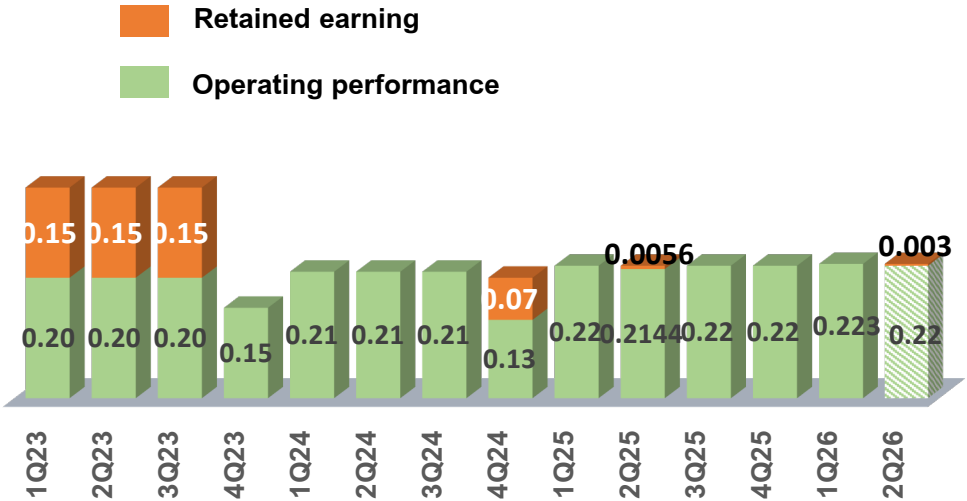
Earning per share & Dividend per share

Earning per share vs Dividend per share (Quarterly)

Earning per share



Dividend per share



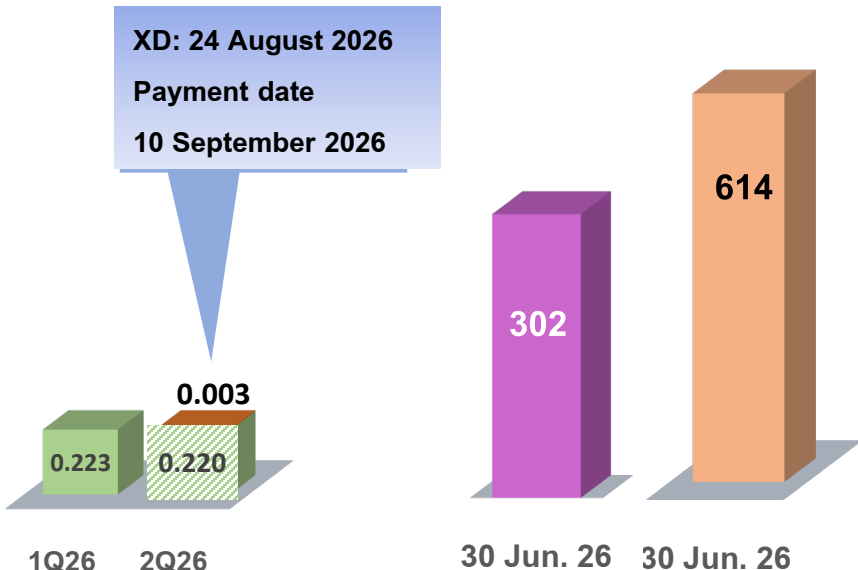
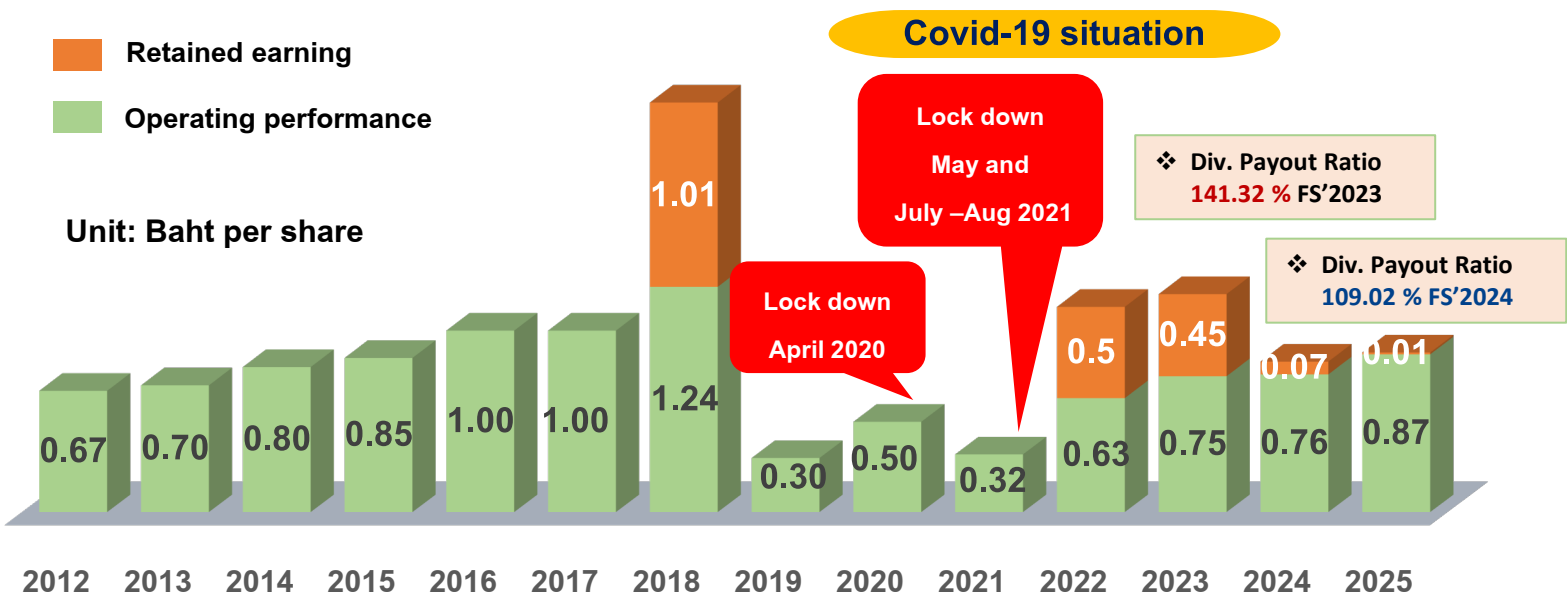
DMT has a continuously and sustainably growing dividend payment since 1st quarter of 2023., From 1Q23 to 4Q25, DMT has paid dividends for more than 90% of the profit and also paid dividends from retained earning due to DMT's strong financial performance.



Dividend Policy (Not less than 90% of NPAT after Legal Reserve)

DMT has a policy to pay dividends to shareholders not less than 90% of its net profit for the year as shown in the financial statement after the allocation of the legal reserve and based on cash flow from operations, financial performance, operating result, future investment, regulation and financial restrictions under related agreements.

The Board of Directors may pay interim dividends to shareholders when it is initially determined that the Company makes profit and has enough cash flow to pay dividends. After paying the interim dividend, the Company is required to report to the shareholders in the next shareholders' meeting.



There was the additional payment based on the retained earnings that have been accumulated for several years.

Y2022 operating performance = 0.63 and retained earning = 0.50
Y2023 operating performance = 0.75 and retained earning = 0.45
Y2024 operating performance = 0.76 and retained earning = 0.07
Y2025 operating performance = 0.87 and retained earning = 0.01

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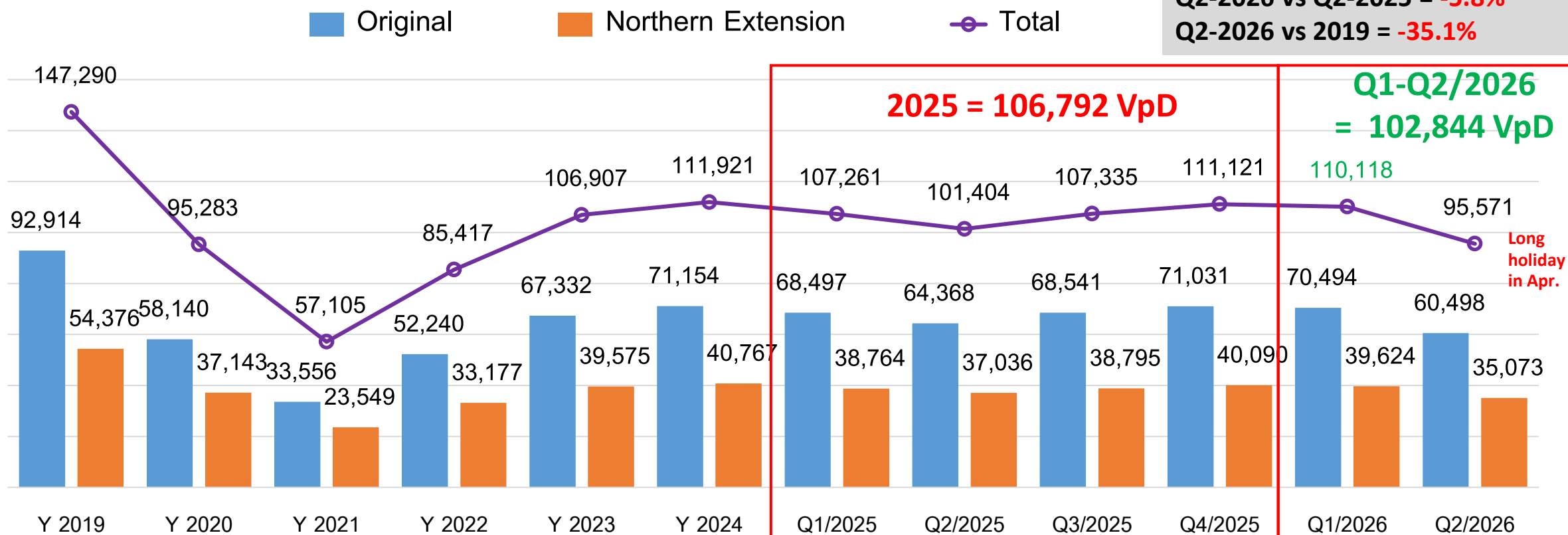
04

ESG in Process



Traffic Outlook Q2/2026

- The Middle East crisis in late February 2026 pushed up global oil prices and transportation costs, affecting economic growth and business confidence worldwide.
- Thailand faces rising fuel prices, higher living and logistics costs, which may weaken consumer spending and travel demand.
- Traffic growth could slow in the short term, especially for leisure travel, while daily commuter traffic is expected to remain relatively resilient.



Feb 28-April 7 2026 :

Energy Crisis

April 8,2026:

Geoeconomic Uncertainty

ADT = Q1-Q2/2026 vs 2025

102,844 vs 106,792 = **-3.7%**



Recovery of Transportation Activities

Air Transportation

International Passengers (Million Passengers/Quarter)

International

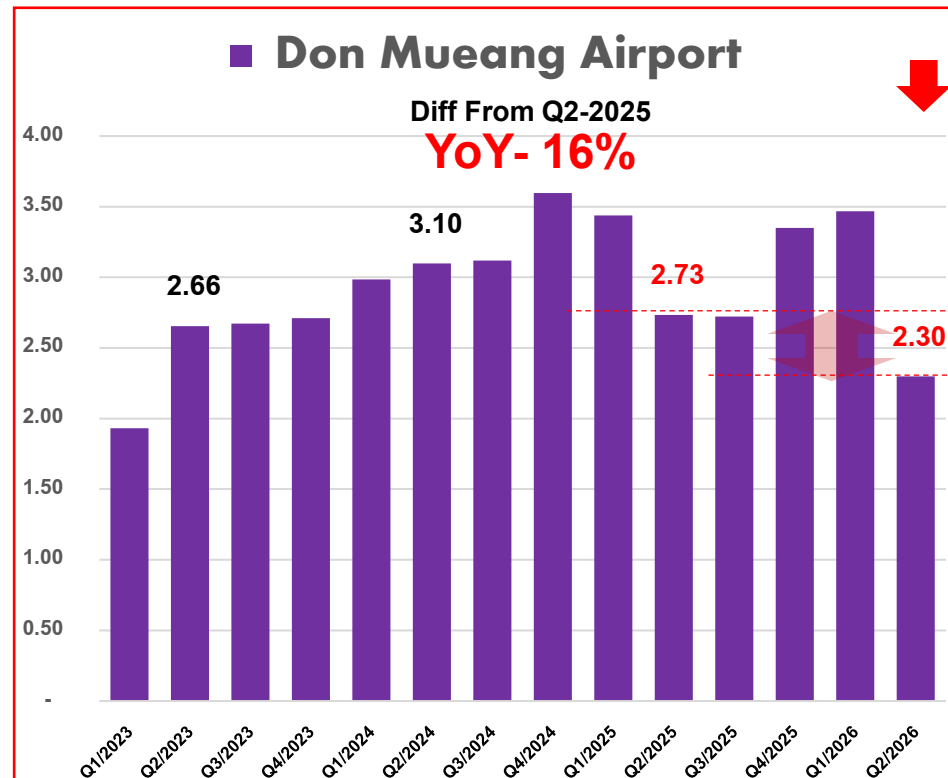
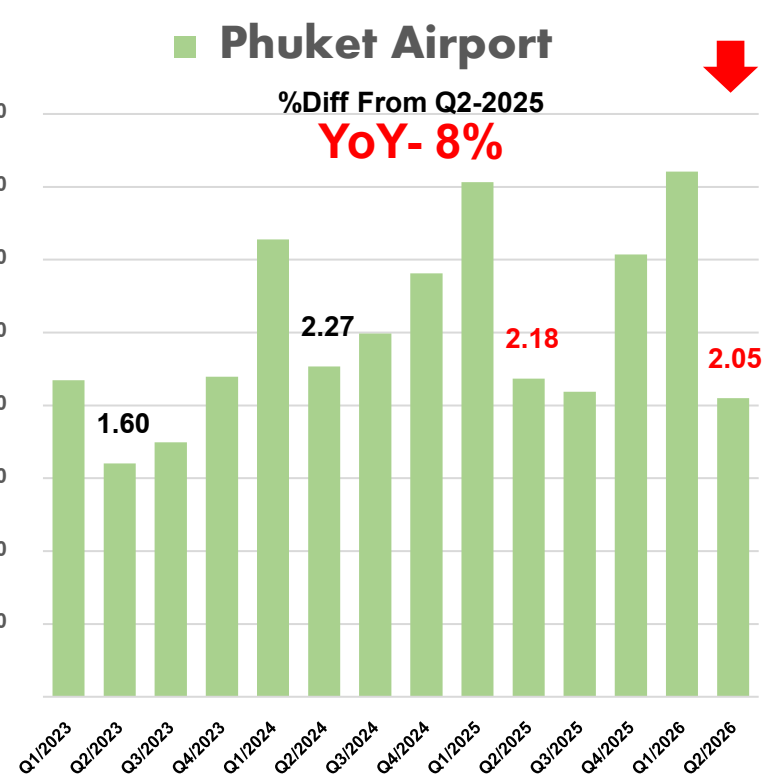
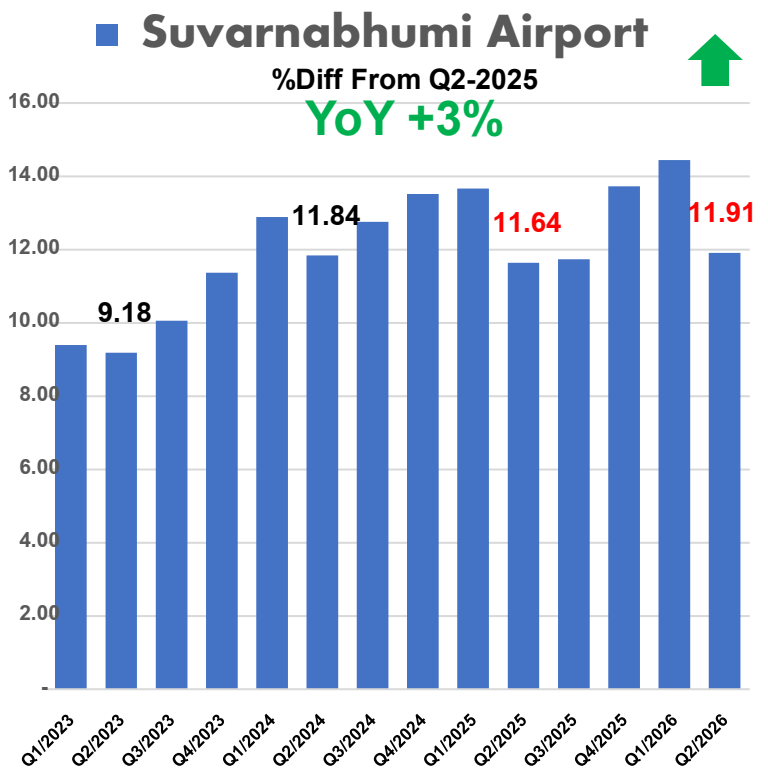
Thai AirAsia Cuts Flight Schedules by 30% in May-June 2026

Industry evidence of the impact from rising fuel costs and softer travel demand



Thai AirAsia will reduce flight capacity by ~30% in May-June 2026

- Surging aviation fuel prices significantly increased operating costs
- Softer travel demand, especially on international routes (e.g., India)
- Reduced frequencies and suspension of several routes



Source : <https://datagov.mot.go.th/dataset/covid-19>

DMT Traffic Survey from Tollway to DMK Airport at VIP Ramp (Internal Study)

Feb 2025 8,271 vPD

Approx. Diff from 2019

44%

Based on DMT Traffic Survey from Tollway to DMK Airport at VIP Ramp (Internal Study)

- Feb 2018 (Before COVID-19)
- Feb 2019 (Before COVID-19)
- Feb 2020 (Pre Lockdown)
- Nov 2021 (COVID Lockdown)
- Aug 2022 (Omicron)
- Jan- Dec 2023 (No Lockdown)
- As off July 2024 (No Lockdown)

- Approx. 15,000 VpD
- Approx. 13,000 VpD
- Approx. 10,000 VpD
- Approx. 1,900 VpD
- Approx. 4,900 VpD
- Approx. 6,000 VpD
- Approx. 8,000 VpD



Recovery of Transportation Activities

Air Transportation

Domestic Passengers (Million Passengers/Quarter)

Thai AirAsia Cuts Flight Schedules by 30% in May-June 2026

Industry evidence of the impact from rising fuel costs and softer travel demand



Thai AirAsia will reduce flight capacity by ~30% in May-June 2026

- Surging aviation fuel prices significantly increased operating costs
- Softer travel demand, especially on international routes (e.g., India)
- Reduced frequencies and suspension of several routes

Suvarnabhumi Airport

Phuket Airport

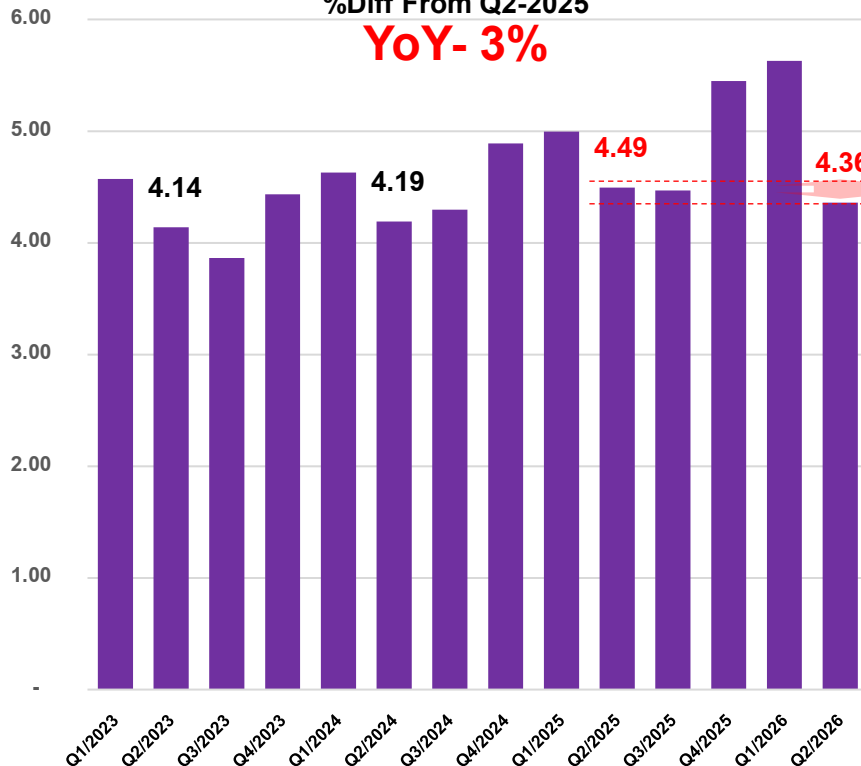
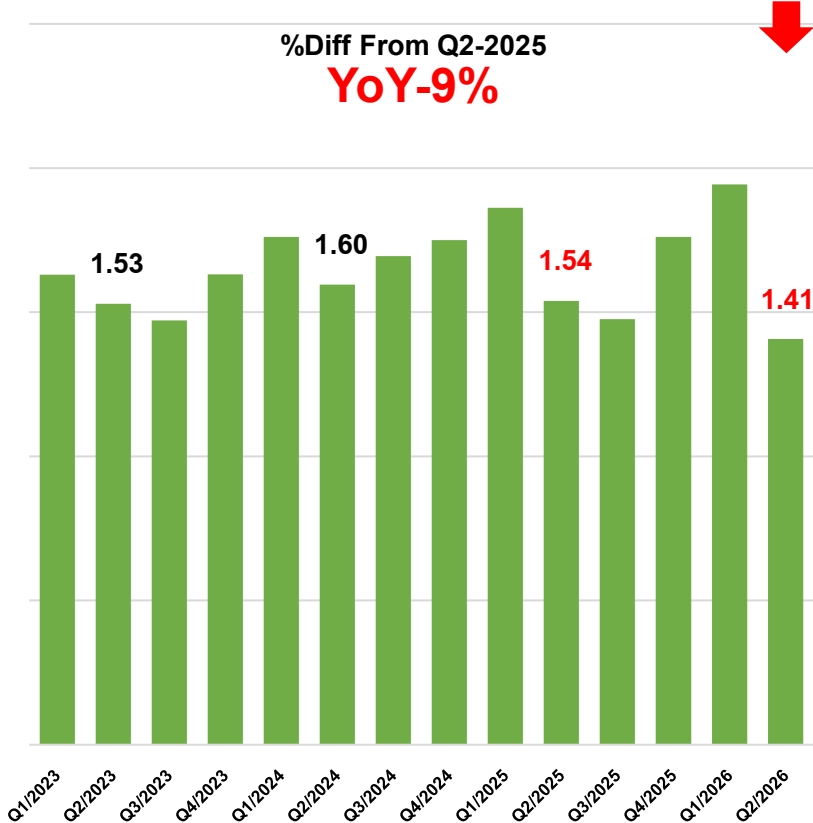
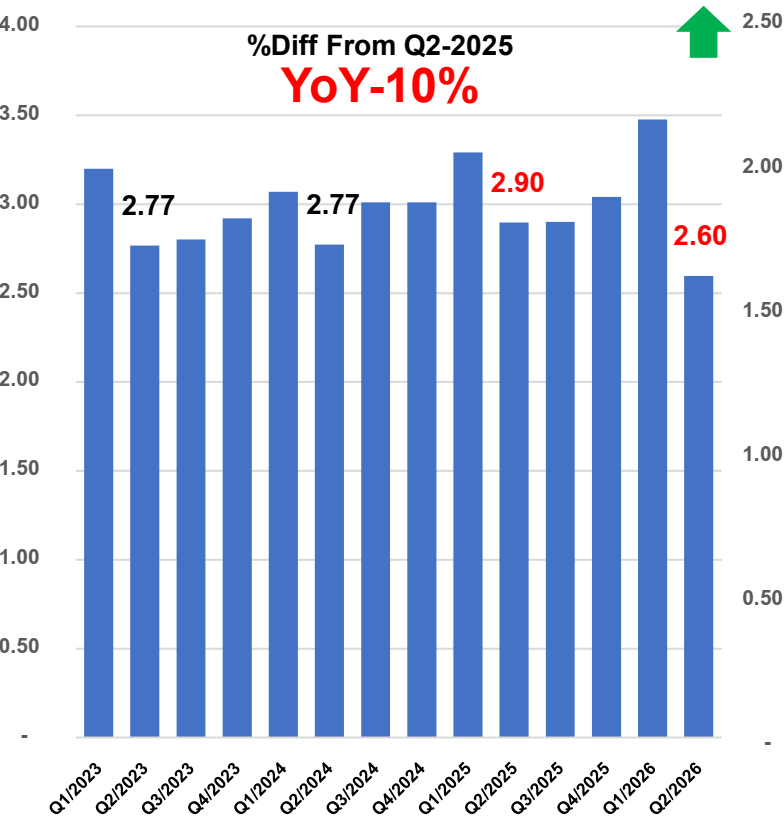
Domestic

Don Mueang Airport

%Diff From Q2-2025
YoY-10%

%Diff From Q2-2025
YoY-9%

%Diff From Q2-2025
YoY- 3%



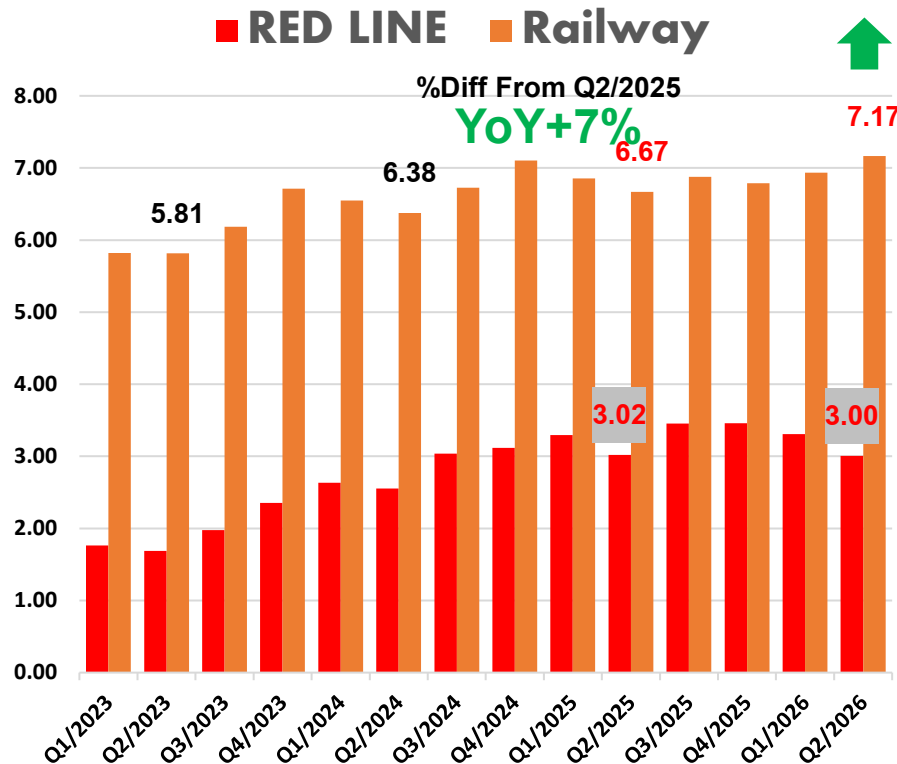
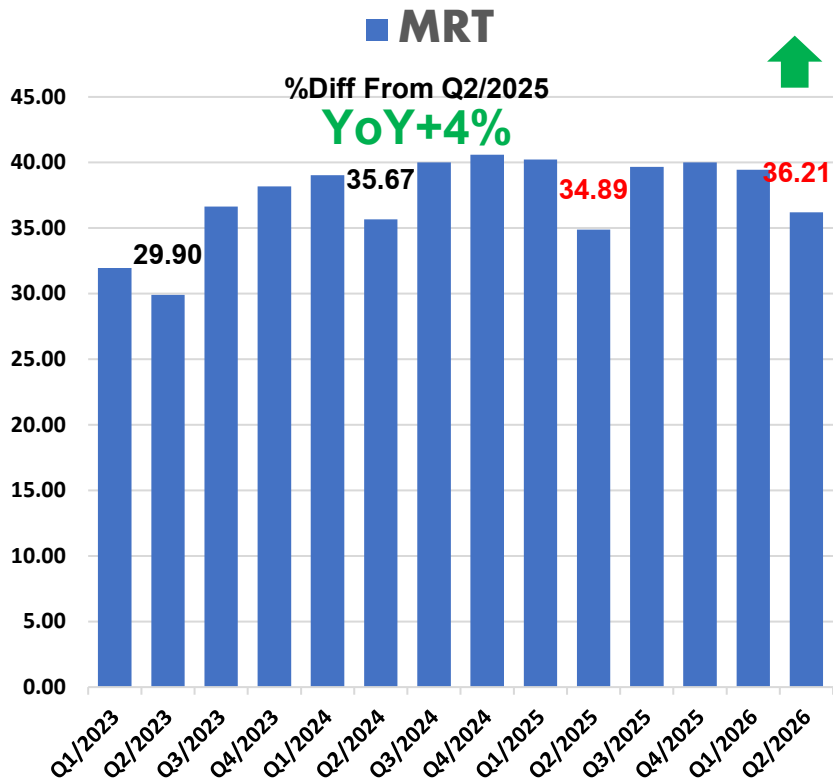
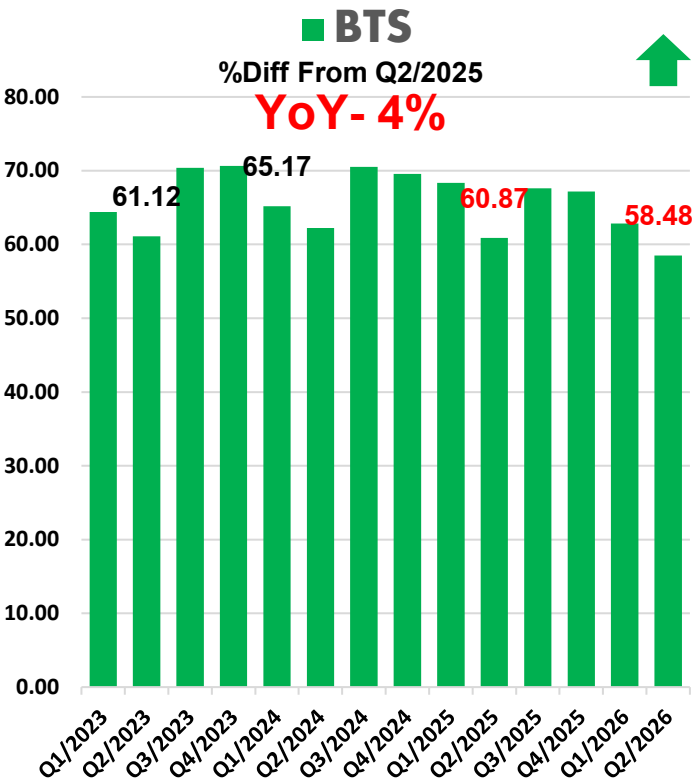


Public Transportation

Total Passengers (Million Passengers/Quarter)

5 June 2020 Open Mochit to Kukot (No fee)
16 Dec 2023 (15 THB)

(Opening 2 Aug. 2021)



Recovery of Transportation Activities

Air Transportation International aircraft movement : Don Mueang Airport

MONTH	Y 2018			Y 2019			(%) Change
	Arrival	Departure	Total	Arrival	Departure	Total	
JAN.	4,088	4,076	8,164	4,452	4,436	8,888	8.87
FEB.	3,816	3,817	7,633	4,172	4,162	8,334	9.18
MAR.	4,131	4,110	8,241	4,629	4,619	9,248	12.22
JAN. - MAR.	12,035	12,003	24,038	13,253	13,217	26,470	10.12
APR.	3,931	3,944	7,875	4,484	4,472	8,956	13.73
MAY	4,062	4,051	8,113	4,543	4,550	9,093	12.08
JUN.	3,975	3,973	7,948	4,415	4,399	8,814	10.90
APR. - JUN.	11,968	11,968	23,936	13,442	13,421	26,863	12.23
JUL.	4,169	4,149	8,318	4,623	4,624	9,247	11.17
AUG.	4,173	4,174	8,347	4,740	4,699	9,439	13.08
SEP.	3,943	3,942	7,885	4,538	4,535	9,073	15.07
JUL. - SEP.	12,285	12,265	24,550	13,901	13,858	27,759	13.07
OCT.	4,146	4,126	8,272	4,679	4,656	9,335	12.85
NOV.	4,048	4,038	8,086	4,386	4,390	8,776	8.53
DEC.	4,343	4,330	8,673	4,691	4,664	9,355	7.86
OCT. - DEC.	12,537	12,494	25,031	13,756	13,710	27,466	9.73
TOTAL	48,825	48,730	97,555	54,352	54,206	108,558	11.28

Source : Air Transport Information Division, AOT.

<https://investor-th.airportthai.co.th/transport.html>

Q2/2019 = **26,863** Aircraft movement per month.

FY	Arrival	Departure	Grand Total	% Change
2026	33,256	33,214	66,470	-11.99%
Q1FY26	11,227	11,208	22,435	-8.03%
Q2FY26	11,328	11,318	22,646	-7.16%
Jan26	4,023	4,026	8,049	-10.42%
Feb26	3,599	3,593	7,192	-8.27%
Mar26	3,706	3,699	7,405	-2.15%
Q3FY26	8,449	8,441	16,890	-16.16%
Apr26	3,471	3,479	6,950	-4.32%
May26	2,929	2,916	5,845	-14.71%
Jun26	2,049	2,046	4,095	-32.08%
Q4FY26	2,252	2,247	4,499	-31.73%
Total	33,256	33,214	66,470	-11.99%

2026

Jan 2026 = **8,049** Aircraft movement per month.

Feb. 2026 = **7,192** Aircraft movement per month.

Mar. 2026 = **7,409** Aircraft movement per month.

Apr. 2026 = **6,950** Aircraft movement per month

May. 2026 = **5,845** Aircraft movement per month

Jun. 2026 = **4,095** Aircraft movement per month



Q2/2026 = **16,890** Aircraft movement per month.

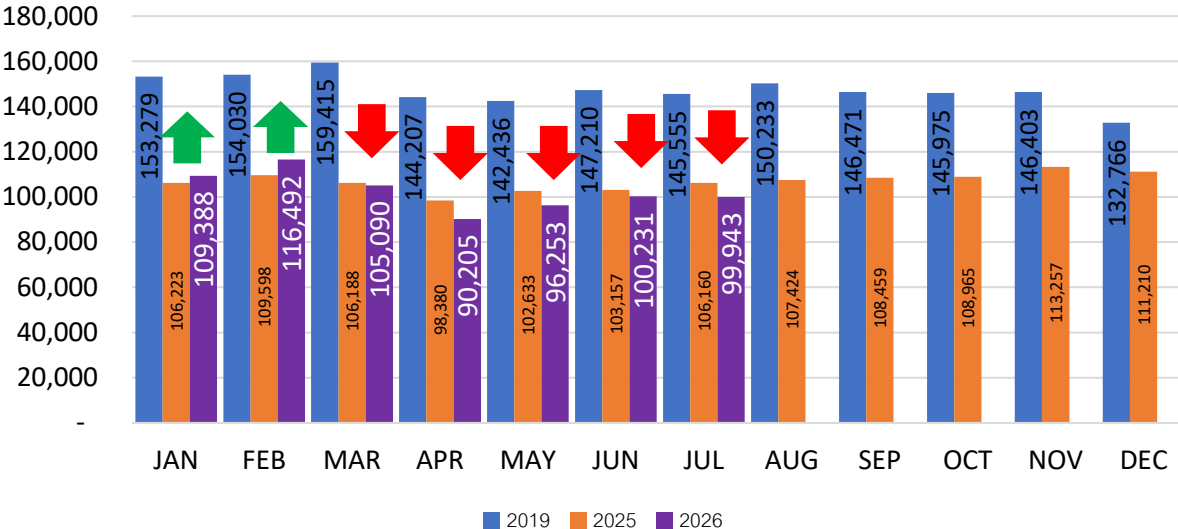
Q2/2026 vs Q2/2019 = **-37%**



Airport Passenger and Tollway Traffic

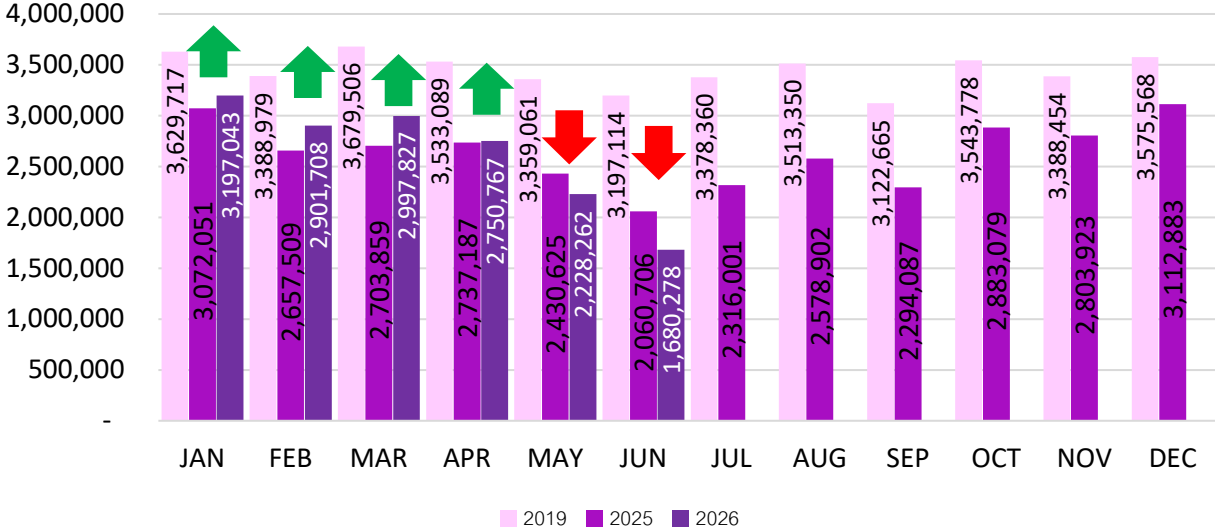
%Diff 2026 vs 2025

Tollway Traffic (Veh/Day)



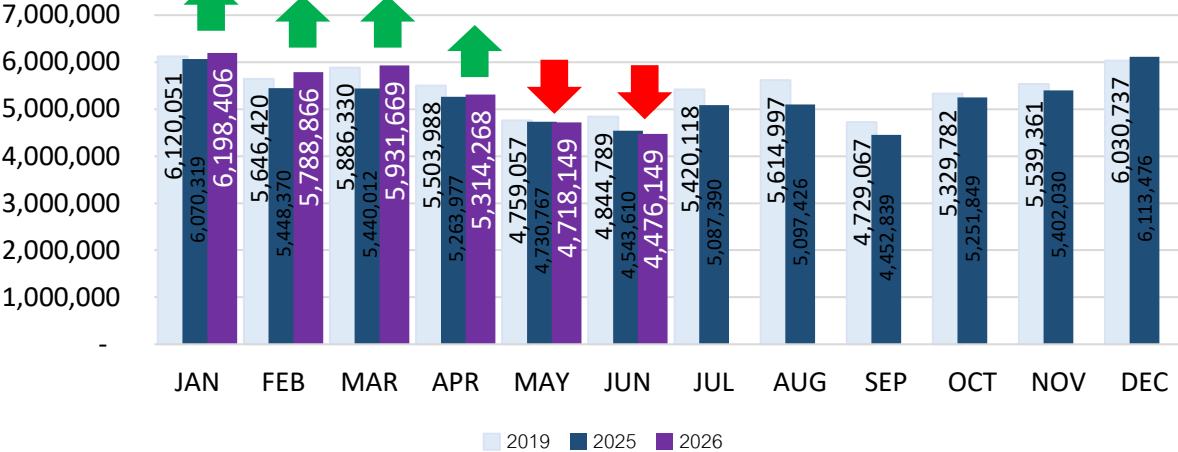
%Diff 2026 vs 2025

Don Mueang Airport (Passenger)



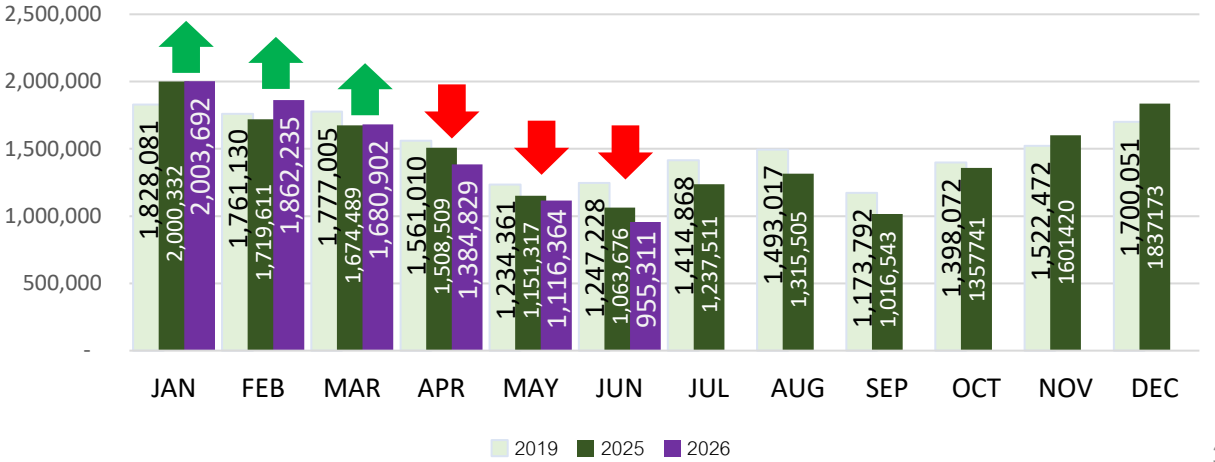
%Diff 2026 vs 2025

Suvarnabhumi Airport (Passenger)



%Diff 2026 vs 2025

Phuket Airport (Passenger)





Business Expansions – Motorway an Expressway

Toll Road Business – Projects within 2025



M5

Utraphimuk Elevated Tollway Extension
Intercity Motorway (Rangsit –Bang Pa-In Section)

*ITB: Q3/2026

M5 (PPP Gross Cost)
Costs: Investment = **30,080 MB**
O&M = **11,955 MB**
Distance : 22 Km.
Structure Type : Elevated
Toll Station : 7 Stations
Toll System : M-Flow



M9

Western Outer Ring Road
(Bang Khun Thian – Bang Bua Thong)

*ITB: Q3/2026

M9 (PPP Net Cost)
Costs: Investment = **51,782 MB**
O&M = **12,651 MB**
Distance : 38 Km.
Structure Type : Elevated
Toll Station: 4 Stations
Toll System : M-Flow

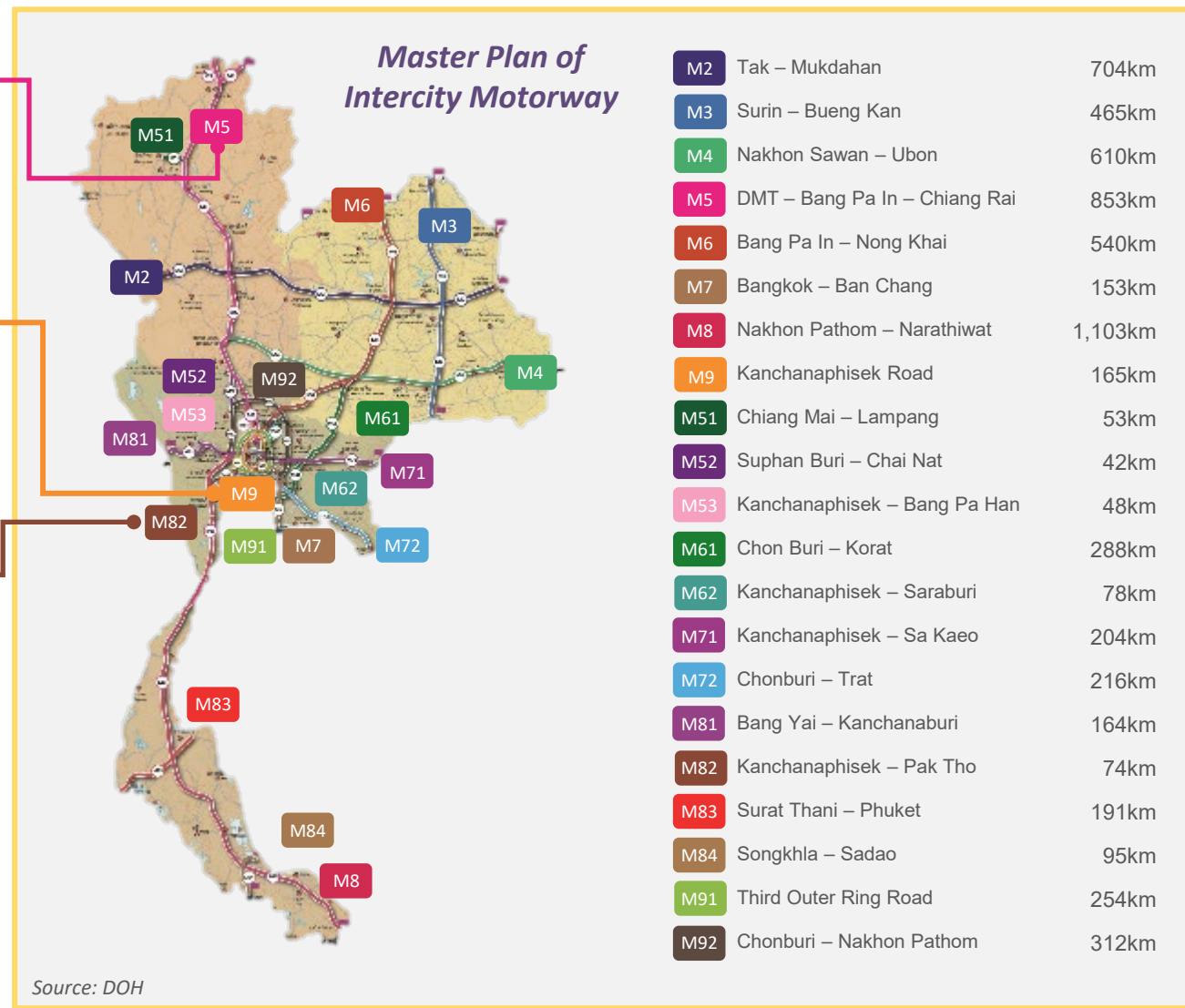


M82

Pak Tho Intercity Motorway Project
(Bang Khun Thian – Ban Phaeo Section)

Evaluation

M82 (PPP Gross Cost)
Costs: Investment = **1,037 MB**
O&M = **14,678 MB**
Distance : 25 Km.
Structure Type : Elevated
Toll Station : 6 Stations
Toll System : M-Flow



Source: DMT, DOH, EXAT, Other public sources

*Expected Invitation to Bid Date (ITB)



Business Expansions – Motorway an Expressway



M82

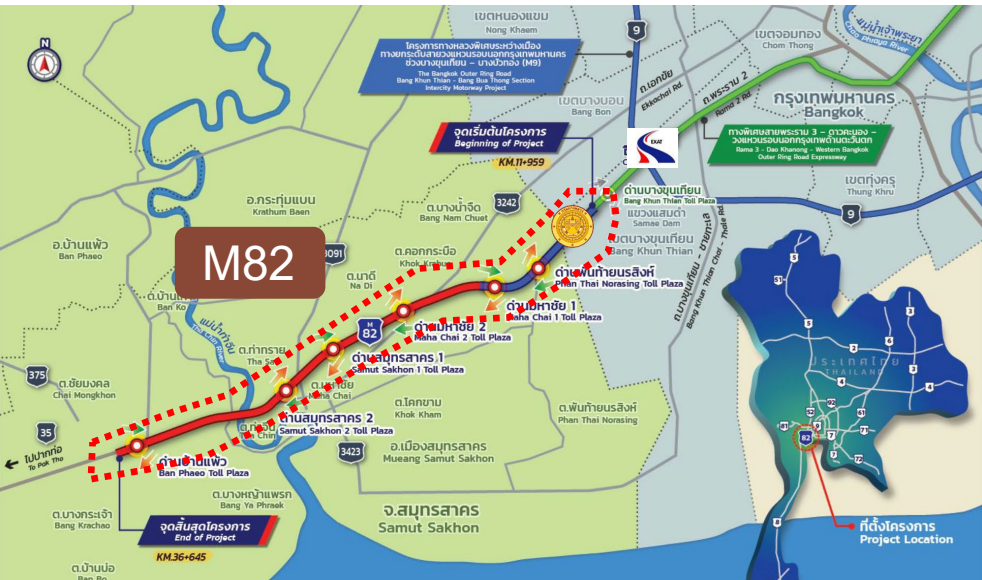
Pak Tho Intercity Motorway Project
(Bang Khun Thian – Ban Phaeo Section)

Bid Proposal Under Evaluation

M8 (PPP Gross Cost)

Costs: Investment = **1,037 MB**
O&M = **14,678 MB**

Distance : 25 Km.
Structure Type : Elevated
Toll Station : 6 Stations
Toll System : M-Flow



Section 2 : 16.4 Km



Section 1 : 8.2 Km

Item	Facilities	Details
1	Beginning of the Project	EXAT's Bang Khun Thian Plaza (DOH. 35 Km. 11+959)
2	End of the Project	Ban Phaeo Toll Plaza (DOH. 35 Km. 36+654)
3	Structure Construction	DOH Construction Section 1 : 8.2 km (Bang Khun Thian-Ekachai) – Under Construction Section 2 : 16.4 km (Ekachai – Ban Pheao) – Under Construction
4	Road Characteristics	24.6 km - 6 Lanes (3 Lanes per Direction)
5	Number of Toll Plazas	7 Toll Plazas (Closed System with distance Based fee structure) (Bang Khun Thian, Phan Thai Norasing, Maha Chai 1-2, Samuth Sakorn 1-2 and Ban Phaeo)
6	Tolling Method	M-Flow System (100%)
7	No. Buildings (9 Toltal)	5 Toll Control Buildings 1 CCB 1 Highway Police Station 1 O&M Unit 1 O&M Center
9	Toll Rates	4-Wheels = 10 + 2.0 Baht/kilometer 6-Wheels = 16 + 3.2 Baht/kilometer More than 6 wheels = 23 + 4.6 Baht/kilometer
10	Traffic Volume	Y 2027 62,556 VpD Y 2057 220,389 VpD
11	Budget (DOH)	Civil work : 30,420 MB Construction Cost Section 1 : 10,720 MB – Under Construction (Mid 2024) Section 2 : 19,700 MB - Under Construction (Mid 2025)
12	Budget (Investor)	O&M : 15,724 MB (PPP Gross Cost) 1) System Installation : 1,037 MB 2) O&M : 14,687 MB (Includes System Installation, Building)
13	Concession Period (O&M)	2+30 Years



Business Expansions – Motorway an Expressway



M5

Uthumphak Elevated Tollway Extension
Intercity Motorway (Rangsit –Bang Pa-In Section)

*ITB: Q3/2026

M5 (PPP Gross Cost)

Costs: Investment = **30,080 MB**

O&M = **11,955 MB**

Distance : 22 Km.

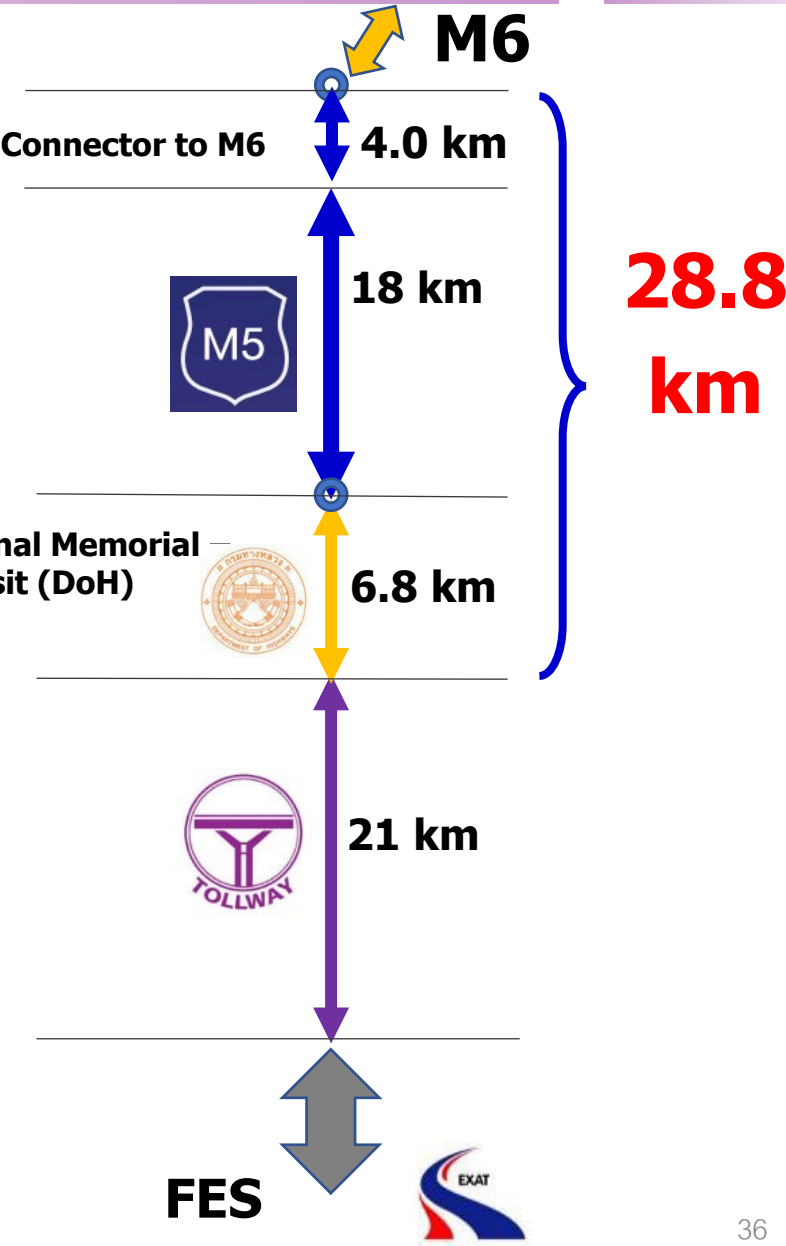
Structure Type : Elevated

Toll Station : 7 Stations

Toll System : M-Flow



Item	Facilities	Details
1	Total Distance	28.8 km
	- M5	18 km
	- Connector to M6	4.0 km
	- Rangsit Extension	6.8 km
2	On/Off ramp	7 +7
3	Toll plaza	7
4	Toll system	Open system
5	Tolling Method (Collect at Entrance)	N/A Total = 37 lanes
6	Revenue	Depend on Toll fee
7	Central Control Building (CCB)	1 Approx. 1,600 sq.m
8	Toll Control Building (TCB)	7 (2@700 sq.m and 5@350 sq.m)
9	Police Building (Anusorn Satharn)	1 Approx. 520 sq.m
10	Rescue Building (Rangsit)	1 Approx. 520 sq.m
11	O&M Center (Inbound Bang Pa-In)	1 Approx. 500 sq.m
12	DOH's Superintendent Building	1 In Central Control Building (CCB)
13	Rest Stop (Inbound Rangsit)	1 Approx. 550 sq.m
14	Weighing Station	7 At every Entrance
15	Commercial Operation Date	N/A



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Business Sustainability Development 2026

Solar Rooftop for MOC + 9 Toll Plazas

Solar Rooftop for MOC + 9 Toll Plazas

Energy Saving : 431,974 kWh Year

GHG Reduction = 216 ton CO2e/Year



Battery Energy Storage System (BESS) & EV Charger

Battery Energy Storage

Energy storage capacity of 160 kWh.

GHG Reduction = 49.32 ton CO2e/Year

DMT EV Charging

Charging capacity 50 kWh

DD EV Charging

Charging capacity 120 kWh



Utility Green Tariff (UGT1)

Renewable energy certificate

for Green energy : 717,100 kWh.

GHG Reduction = 358 ton CO2e/Year

Started 1 July – 31 December 2025



Main Operation Center Office

will be used

100%

Renewable Energy

RE100



ESG in Process

S-In Process Social Responsibility

Tollway Green Way



DMT Joins Rice Harvest from Alternate Wetting and Drying (AWD) Fields to Reduce Greenhouse Gas Emissions and Promote Environmental Sustainability



DMT supports Kasetsart University Students' "Art from Waste Love from Heart" Project

Tollway Safety Way

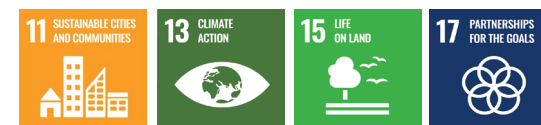


DMT Promotes Road Safety

Tollway Better Way



DMT supports gifts for the elderly during Festival





ESG in Process

G-In Process (DMT Excellent Recognition)



On April 28, 2026, The company represented the Company in receiving the MEA ENERGY AWARDS 2025 (STANDARD Level) from Mr. Ditchawat Chanei, the Governor of the Metropolitan Electricity Authority, in recognition of the Company's achievement in improving energy efficiency at both its headquarters building and Don Muang Plaza.

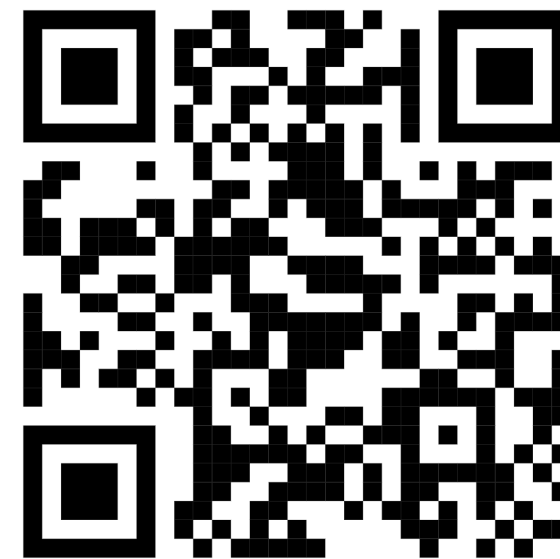


On June 11, 2026, The company was honored with a recognition plaque from the Faculty of Management Sciences, Kasetsart University Sriracha Campus, on the occasion of the Faculty's 30th Anniversary. The award was presented in recognition of DMT's continued support for education.



On June 16, 2026, The company was selected as one of the listed securities in the ESG Emerging List 2026 by Thaipat Institute. The selection was made from 931 listed securities based on ESG disclosures, business operations reflecting ESG performance, and initiatives or business characteristics related to sustainability and ESG issues.

Questions & Answers



แบบสำรวจความพึงพอใจในการจัดกิจกรรม

Please complete the questionnaires.

Your feedback is valuable to improve our work.

THANK YOU

Don Muang Tollway Public Company Limited

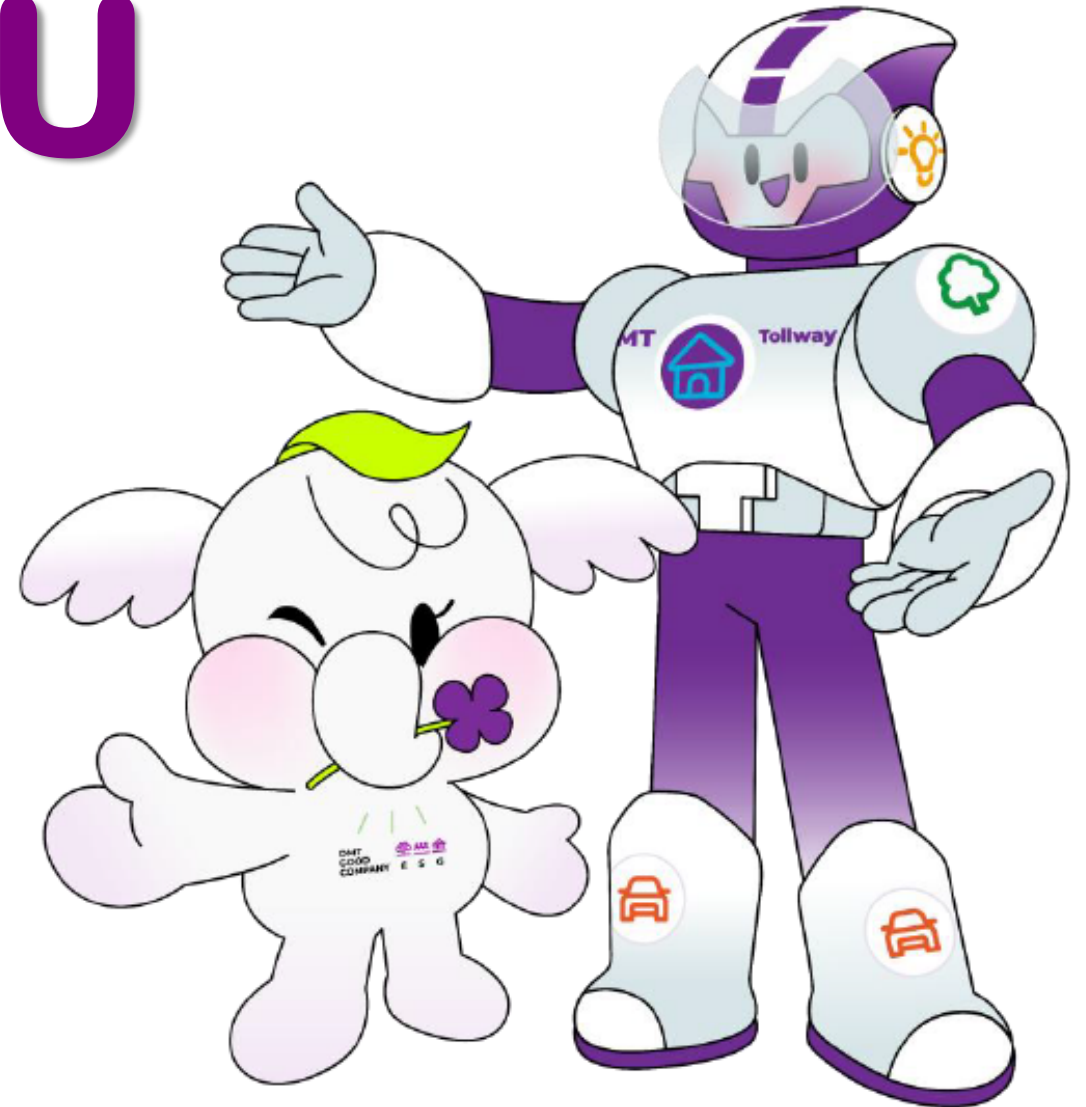
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Website : www.tollway.co.th

Email : ir@tollway.co.th



**DMT
GOOD
COMPANY**



Tollway...Your way



DRIVING MEANINGFUL TRANSFORMATION

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DON MUANG TOLLWAY PUBLIC COMPANY LIMITED 40/40 Viphavadi Rangsit Road, Sanambin, Don Muang, Bangkok 10210

ISO 9001, ISO 14001, ISO 45001, ISO/IEC 27001 AND ISO 14064-1 CERTIFIED