ASSETWISE | Rhom Bho Property

OPPORTUNITY DAY

RESULTS Y2025 • 25 FEBRUARY 2026



ASSETWISE | Rhom Bho Property



- 2025 FINANCIAL SUMMARY
- THE TITLE - PHUKET
- TRANSFER PLAN 2026
- BUSINESS PLAN 2026
- BRANDING
- ASW - ESG

the TITLE | SET

บริษัท ร่มโพธิ์ พร็อพเพอร์ตี้ จำกัด (มหาชน)
หรือ TITLE
ย้ายเข้าซื้อขายในตลาดหลักทรัพย์แห่งประเทศไทย (SET)



mai TO SET



15 YEARS REAL ESTATE
EXPERIENCE IN PHUKET

ASSETWISE*

68.87%

Rhom Bho Property

RESIDENTIAL

SUPPORT / RECURRING

100%

30%

LIVING SERVICES

HOSPITALITY BUSINESS

the TITLE RESIDENCE

BOTANICA GRAND AVENUE

the ESQUIRE

the TITLE HOTEL AND RESORT

* 39 ESTATE COMPANY LIMITED **(ASW'S SUBSIDIARY)** INVESTED IN ORDINARY SHARES OF RHOM BHO PROPERTY PCL (TITLE)

KAVE
WONDERLAND



2025 FINANCIAL SUMMARY

STATEMENT OF COMPREHENSIVE INCOME

INCOME STATEMENT	2023	2024	2025	%YoY
REVENUE FROM SALES	438	1,251	2,913	133%
OTHER REVENUE	22	36	70	91%
TOTAL REVENUES	**460**	**1,287**	**2,983**	**132%**
COSTS	(231)	(730)	(1,340)	84%
GROSS PROFIT	207	521	1,574	202%
SELLING EXPENSE	(96)	(250)	(551)	121%
ADMIN EXPENSE	(102)	(163)	(304)	87%
NET PROFIT	**22**	**91**	**588**	**545%**
NET PROFIT (EQUITY HOLDER)	**22**	**91**	**591**	**548%**
GP%	47%	42%	54%	
NP%	5%	7%	20%	
SG&A%	45%	33%	29%	

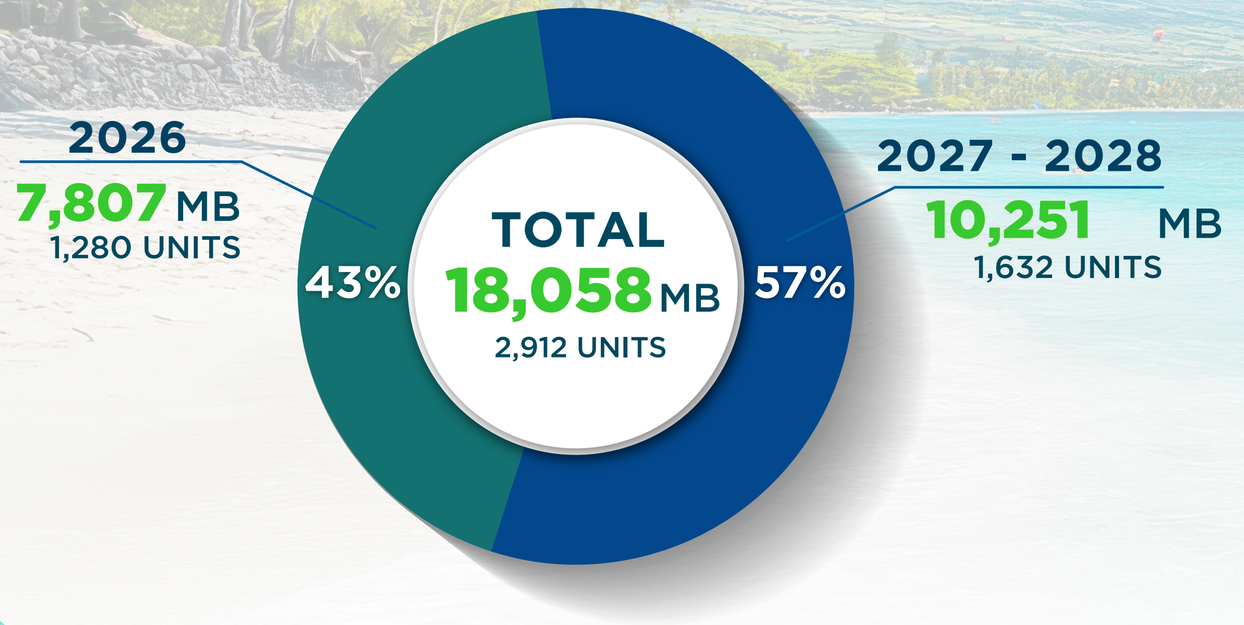
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TOTAL BACKLOG

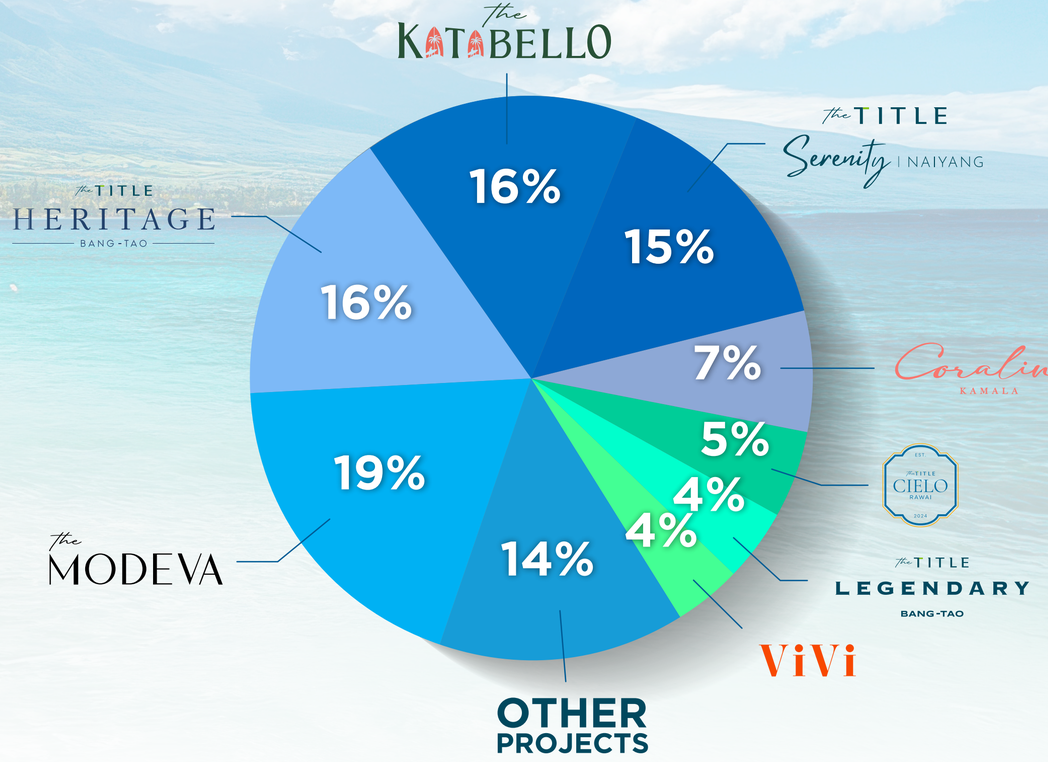
TO RECOGNIZE IN **2026 - 2028**

TOTAL 18,058 MB

TOTAL BACKLOG



BACKLOG BY PROJECTS



AS OF 31 DECEMBER 2025

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY



PROJECT LAUNCHED

23,600 MB +7% OF PROJECT LAUNCH TARGET 2025

11 PROJECT

armoz DE SOL THIPPHAWAN STATION | KAVE PLAYGROUND | KAVE ally | The KATABELLO | Adora RAWAI | The TITLE VILLA ESTELLA | NAIYANG | KIRARA | ViVi | Coralina KAMALA | The TITLE SIERRA | The BALCONY

TOTAL PRESALES

23,407 MB +21% YoY

EXCEEDING THE COMPANY'S TARGET OF 19,500 MB BY 20%

ASW 44% | theTITLE 56%

TOTAL REVENUES

9,466 MB

REVENUES FROM SALE

8,629 MB

NET PROFIT

1,078 MB

GPM 41% | NPM 11%

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

BKK - EEC



CONDO
1,700 MB 694 UNITS



CONDO
1,600 MB 515 UNITS



CONDO
1,000 MB 447 UNITS

PHUKET



CONDO
5,500 MB 760 UNITS



CONDO
1,400 MB 210 UNITS



HOUSING
500 MB 26 UNITS



HOUSING
1,500 MB 37 UNITS



CONDO
700 MB 181 UNITS



CONDO
3,900 MB 569 UNITS



CONDO
2,000 MB 452 UNITS



CONDO
3,800 MB 542 UNITS

SUMMARY LAUNCH

11 PROJECTS

TOTAL VALUE
23,600 MB

+7%

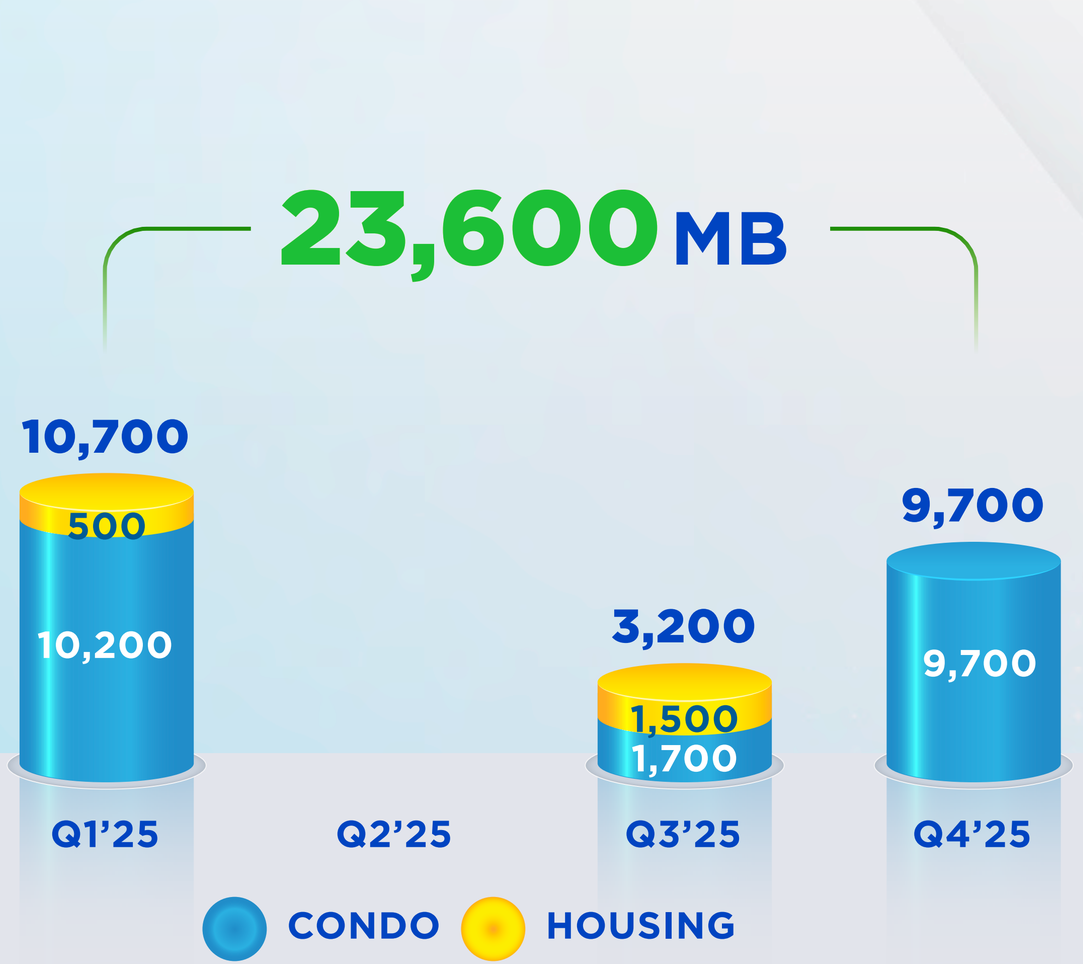
TARGET 10 PROJECTS
22,000MB

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

LAUNCH SUMMARY





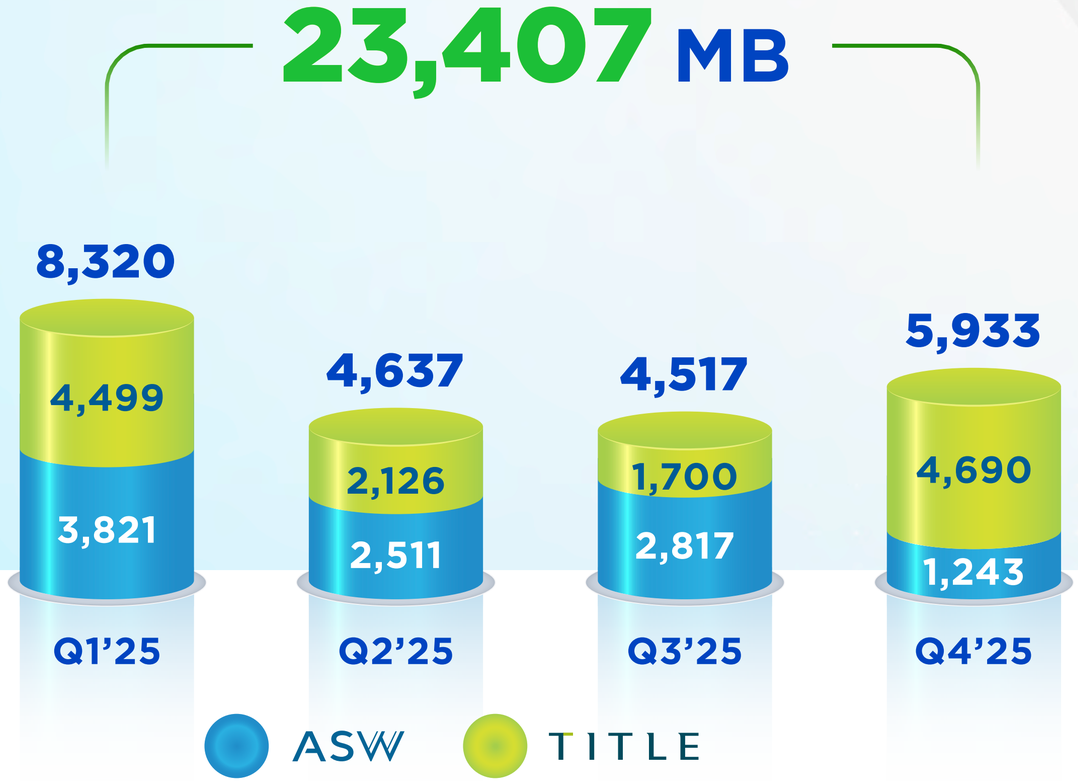
UNIT : MB

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

PRESALES PERFORMANCE





UNIT : MB

ASSETWISE | Rhom Bho Property

ASW-JV PORTFOLIO

8 PROJECTS 17,516 MB

NON JV 85%

JV 15%



PROJECT VALUE 2,468 MB *1,110 UNITS*

ACCUMULATED PRESALE 59% TRANSFERRED IN Q4'2023



PROJECT VALUE 1,566 MB *739 UNITS*

ACCUMULATED PRESALE 71% TRANSFERRED IN Q4'2023



PROJECT VALUE 1,646 MB *600 UNITS*

ACCUMULATED PRESALE 100% TRANSFERRED IN Q1'2024



PROJECT VALUE 2,175 MB *974 UNITS*

ACCUMULATED PRESALE 50% TRANSFERRED IN Q1'2025



PROJECT VALUE 1,800 MB *751 UNITS*

ACCUMULATED PRESALE 73% TRANSFER PLAN IN Q1'2026



PROJECT VALUE 2,200 MB *798 UNITS*

ACCUMULATED PRESALE 76% TRANSFER PLAN IN Q2'2026



PROJECT VALUE 1,160 MB *579 UNITS*

ACCUMULATED PRESALE 46% TRANSFER PLAN IN Q2'2026



PROJECT VALUE 4,500 MB *2,195 UNITS*

ACCUMULATED PRESALE 52% TRANSFER PLAN IN Q4'2026

UNIT : MB

ASSETWISE | Rhom Bho Property

ASW-JV TRANSFER

5 PROJECTS 9,656 MB

NON JV 85%

JV 15%



PROJECT VALUE 2,468 MB *1,110 UNITS*

ACCUMULATED PRESALE 59% TRANSFERRED IN Q4'2023



PROJECT VALUE 1,566 MB *739 UNITS*

ACCUMULATED PRESALE 71% TRANSFERRED IN Q4'2023



PROJECT VALUE 1,646 MB *600 UNITS*

ACCUMULATED PRESALE 100% TRANSFERRED IN Q1'2024



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PROJECT VALUE 4,500 MB *2,195 UNITS*

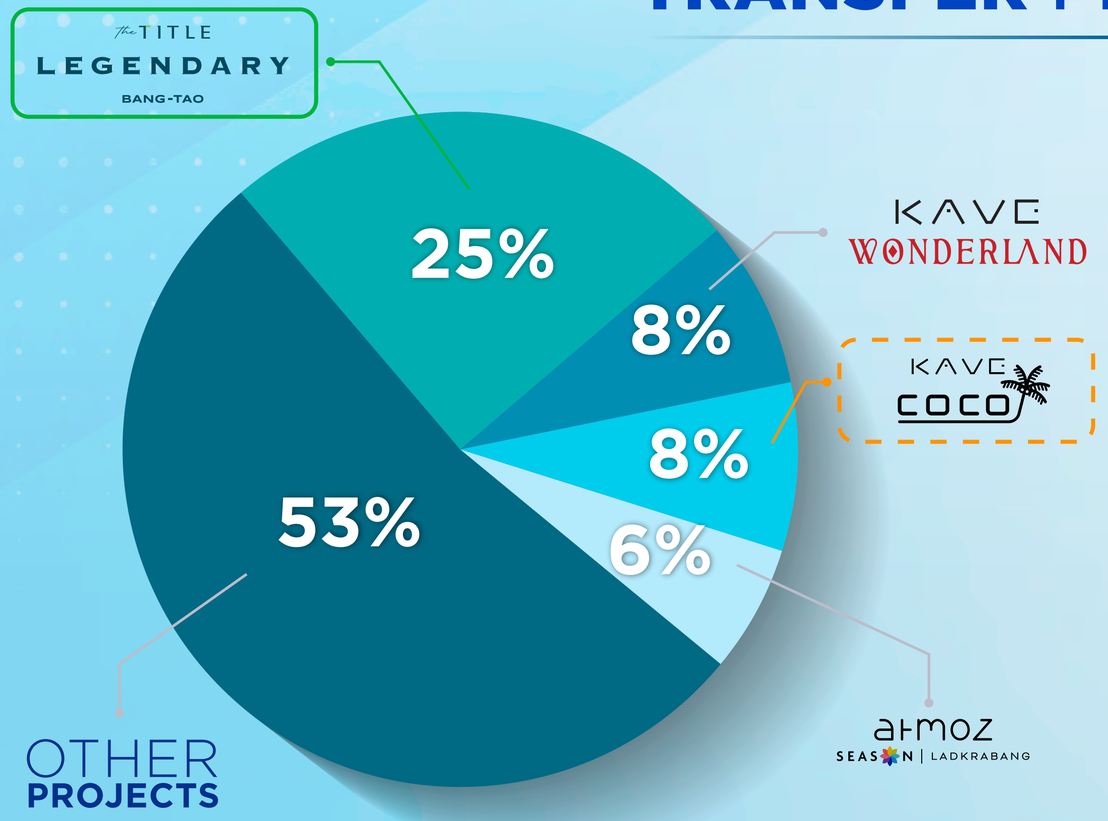
ACCUMULATED PRESALE 52% TRANSFER PLAN IN Q4'2026

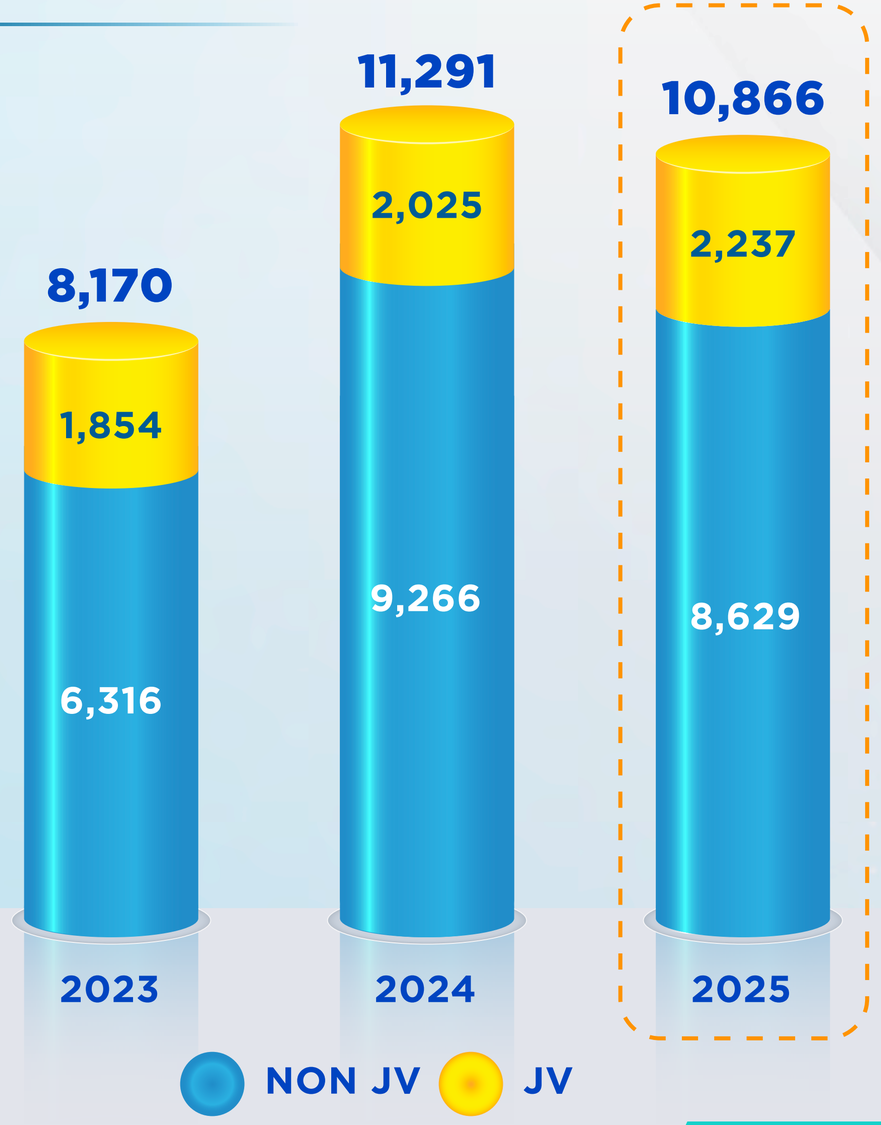
UNIT : MB

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

TRANSFER PERFORMANCE





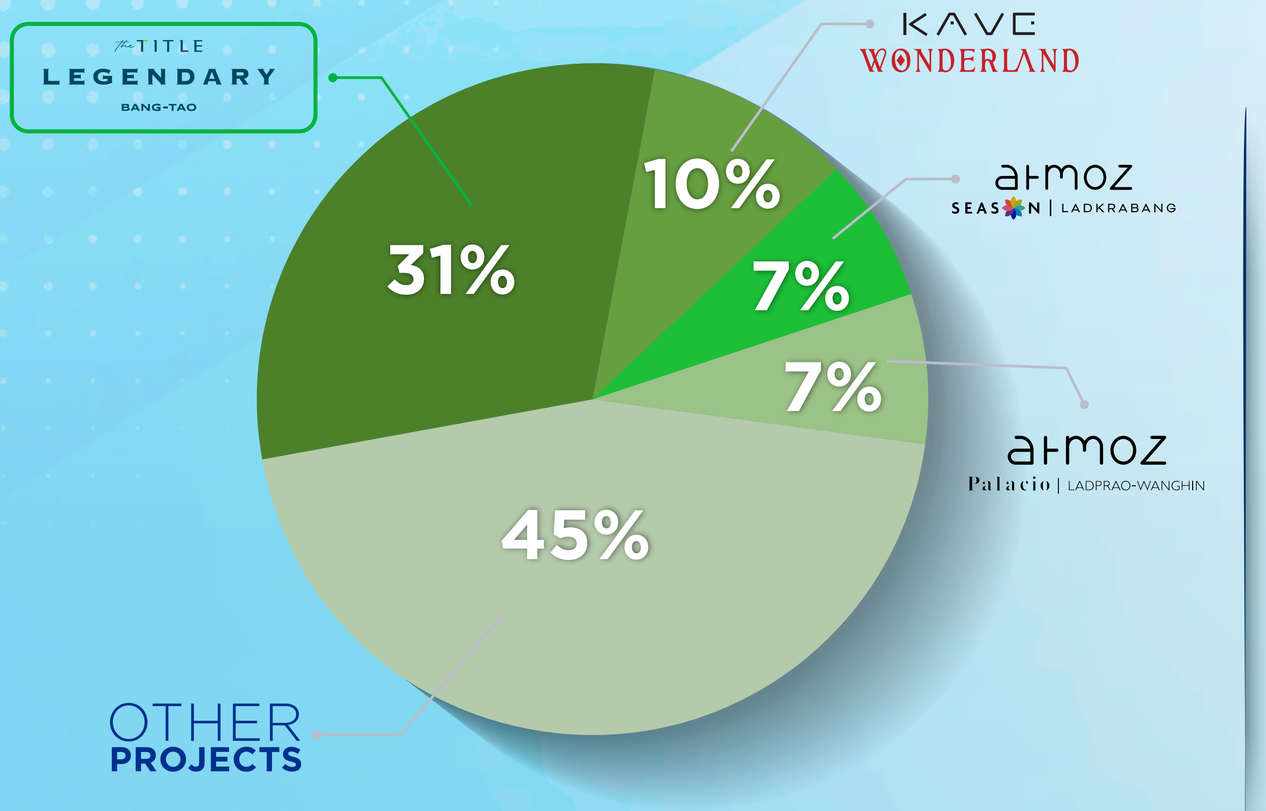
JV
PHUKET

UNIT : MB

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

REVENUE FROM SALES





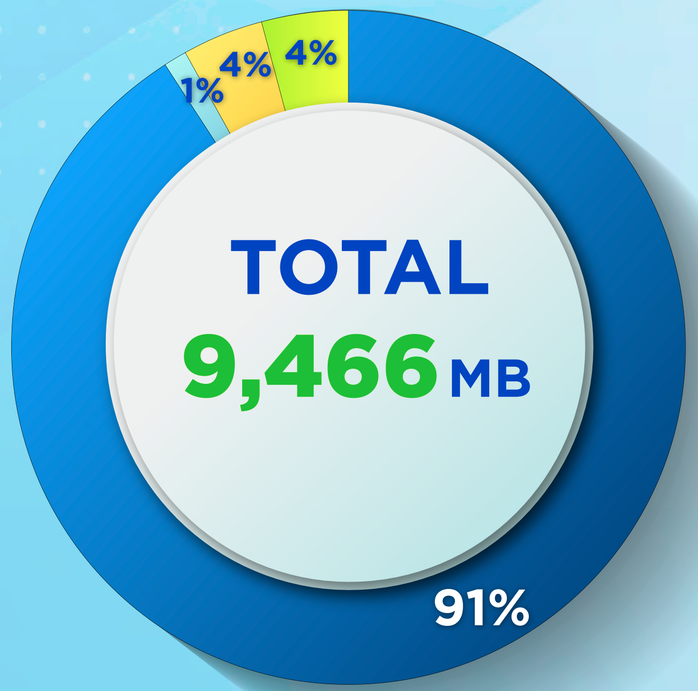
PHUKET

UNIT : MB

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

TOTAL REVENUES



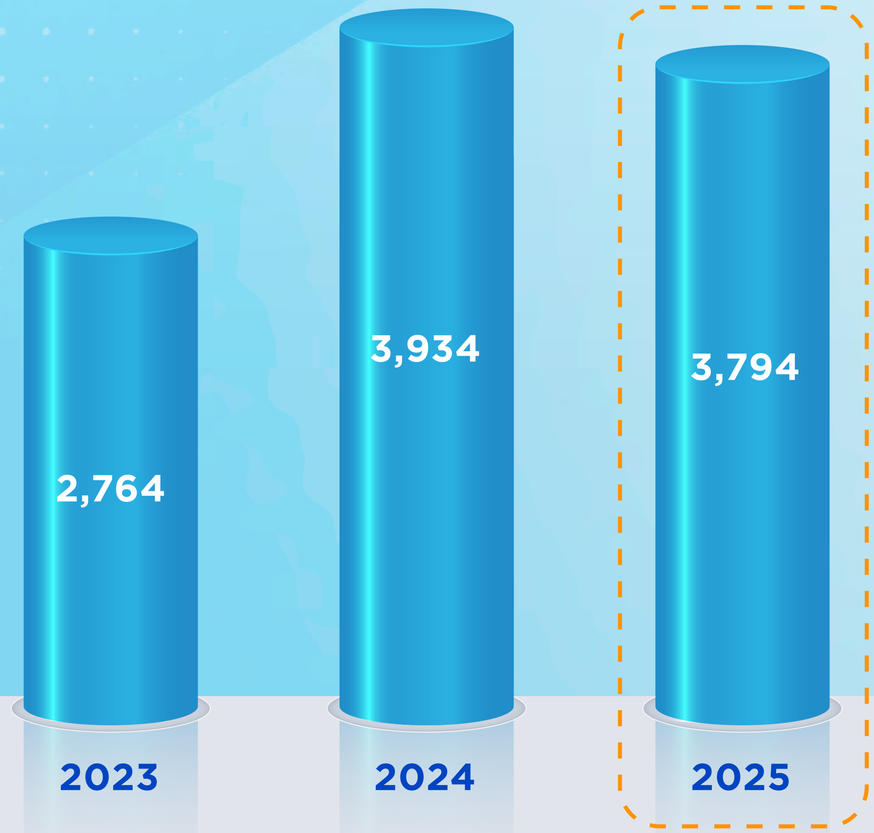


- REV.FROM SALE
- GAIN FROM JV
- REV. FROM MGT. FEE
- OTHER REV.

UNIT : MB

2025 FINANCIAL SUMMARY

GROSS PROFIT



NET PROFIT



UNIT : MB

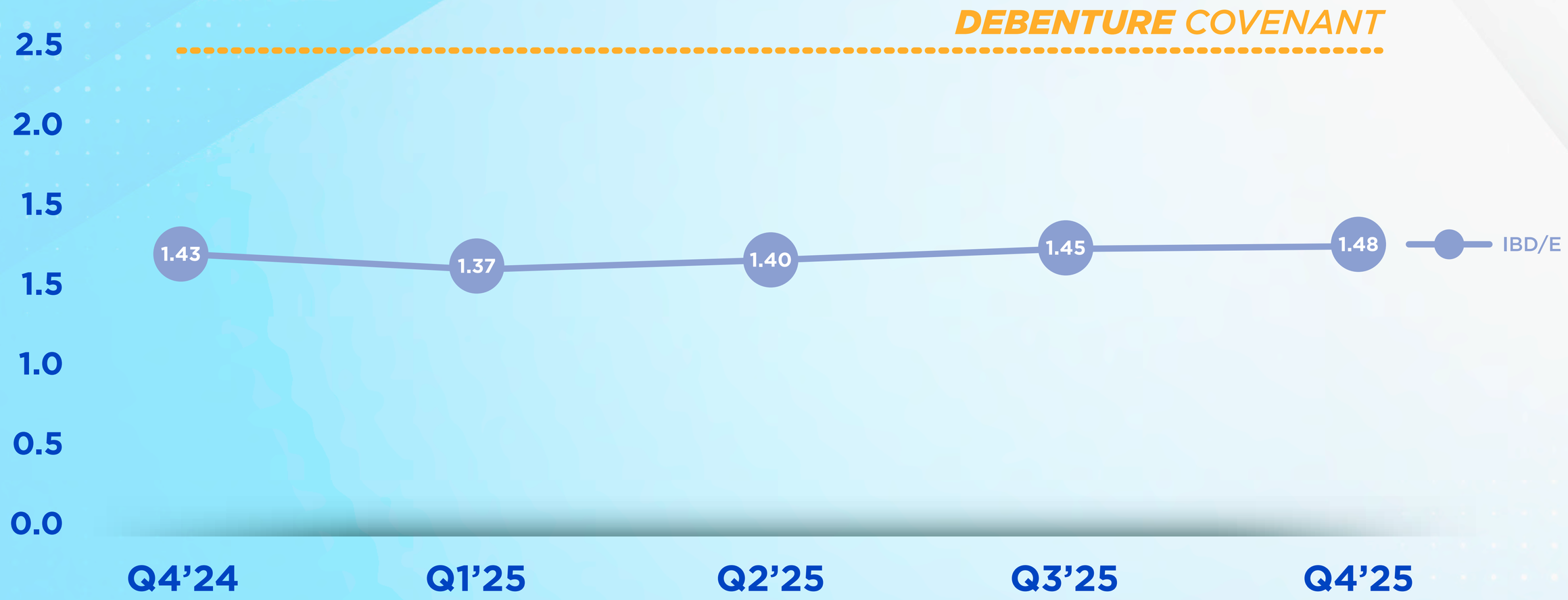
2025 FINANCIAL SUMMARY

KEY FINANCIAL HIGHLIGHT

PERFORMANCE	2024	2025	%YOY
PRESALES	19,330	23,407	21.1%
INCOME STATEMENT			
REVENUE FROM SALES	9,266	8,629	(6.9%)
RENT & SERVICE	526	598	13.6%
OTHER REVENUE	196	240	22.5%
TOTAL REVENUES	9,987	9,466	(5.2%)
SELLING EXPENSE	1,262	1,270	0.6%
ADMIN EXPENSE	831	900	8.3%
NET PROFIT	1,489	1,227	(17.7%)
NET PROFIT (EQUITY HOLDER)	1,457	1,078	(26.0%)
GP%	40%	41%	
NP%	15%	13%	
NP% (EQUITY HOLDER)	15%	11%	
SG&A%	21%	23%	

UNIT : MB

IBD/E BY QUARTER



DEBENTURE COVENANT : (IBD-CASH)/E ≤ **2.5** TIMES

D/E & IBD/E BY QUARTER

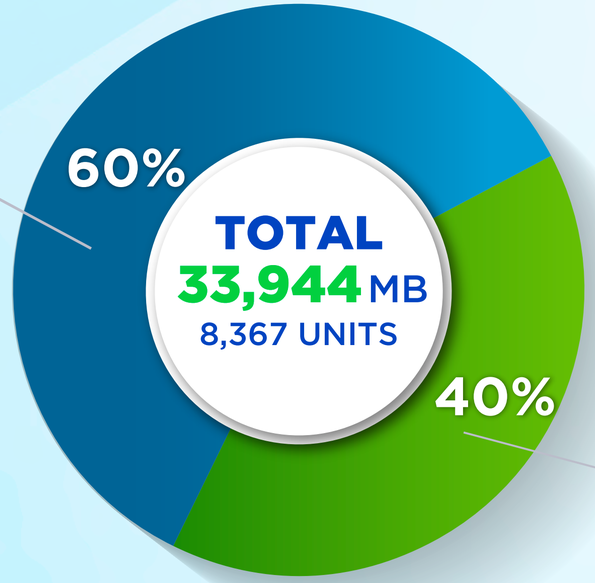


DEBENTURE COVENANT : (IBD-CASH)/E ≤ **2.5** TIMES

ASSETWISE | Rhom Bho Property

2025 FINANCIAL SUMMARY

TOTAL BACKLOG



2026

20,312 MB
5,965 UNITS

theTITLE	38%
KAVE	32%
modiz	18%
armoz	6%
HOUSING	4%
OTHER CONDO	2%

2027-2028

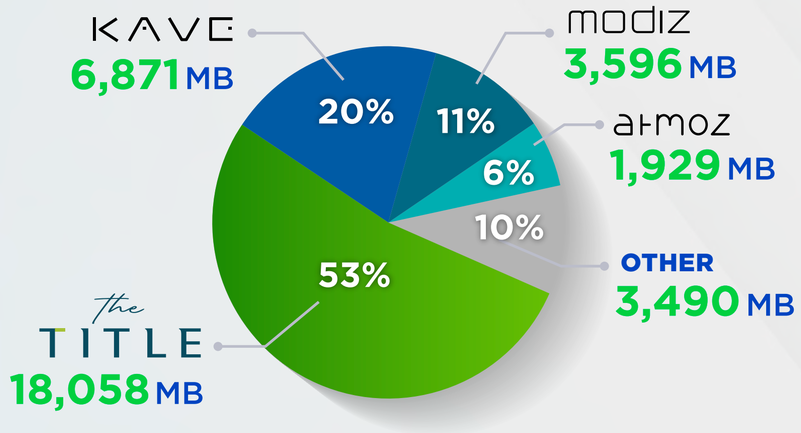
13,632 MB
2,402 UNITS

TITLE	75%
OTHER CONDO	16%
armoz	6%
KAVE	3%

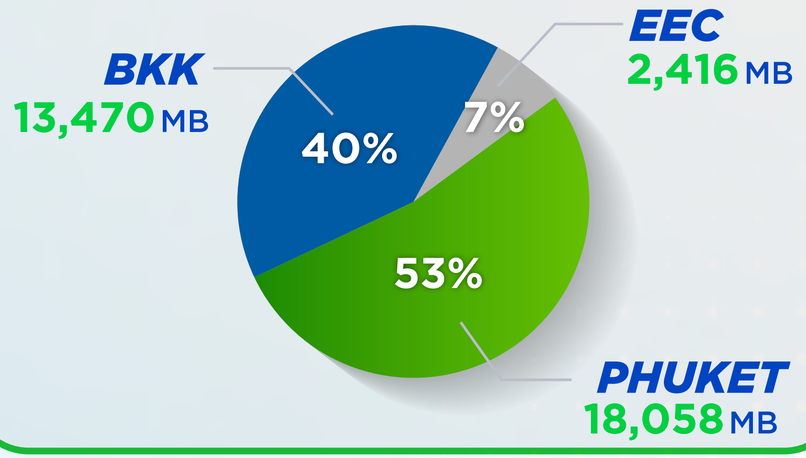
Y2026
NON JV 67% 13,615 MB
JV 33% : 6,697 MB

TRANSFER
TARGET 17,000 MB
NON JV 12,500 MB
JV 4,500 MB

BACKLOG BY BRANDS



BACKLOG BY LOCATION



AS OF 31 DECEMBER 2025

TRANSFER PROJECTS 2026

11 PROJECTS

TOTAL VALUE 26,760 MB



JV PROJECT PHUKET

ASSETWISE | Rhom Bho Property

TRANSFER PROJECTS 2027

10 PROJECTS

TOTAL VALUE 27,400 MB



ASSETWISE | Rhom Bho Property

ASSETWISE

2025 PERFORMANCE



ASSETWISE | *the* TITLE

Y2025

9,466 MB	TOTAL REVENUE	2,983 MB
1,078 MB	NET PROFIT	591 MB
0.50 THB PER SHARE	PROPOSED DIVIDEND	0.40 THB PER SHARE
23/4/2026	AGM APPROVE	20/4/2026
30/4/2026	XD	27/4/2026

TARGET 2026

12,500 MB	TOTAL REVENUE	6,000 MB
ASSETWISE IS A HOLDING COMPANY THAT GOES BEYOND PROPERTY DEVELOPMENT, STRATEGICALLY DIVERSIFIES ITS INVESTMENT PORTFOLIO, AND HOLDS A 68.87% STAKE IN TITLE.	KEY FACTOR	TITLE IS A PHUKET-BASED REAL ESTATE DEVELOPER IN A WORLD-CLASS DESTINATION, SUPPORTED BY STRONG DEMAND FROM HIGH-PURCHASING-POWER CLIENTELE AND WELL-POSITIONED TO ACHIEVE SUSTAINABLE GROWTH ACROSS ALL MARKET CYCLES.


the
TITLE
HEAVEN BESTINATION

ALL PROJECTS

2023 - 2025

15 PROJECTS

TOTAL VALUE **45,347** MB

2023

- THE TITLE HALO 1 NAIYANG BEACH
- the TITLE LEGENDARY BANG-TAO

2024

- the TITLE HERITAGE BANG-TAO
- the TITLE Serenity | NAIYANG
- EST. the TITLE CIELO RAWAI 2024
- the MODEVA
- the TITLE ARTRIO BANG-TAO

2025

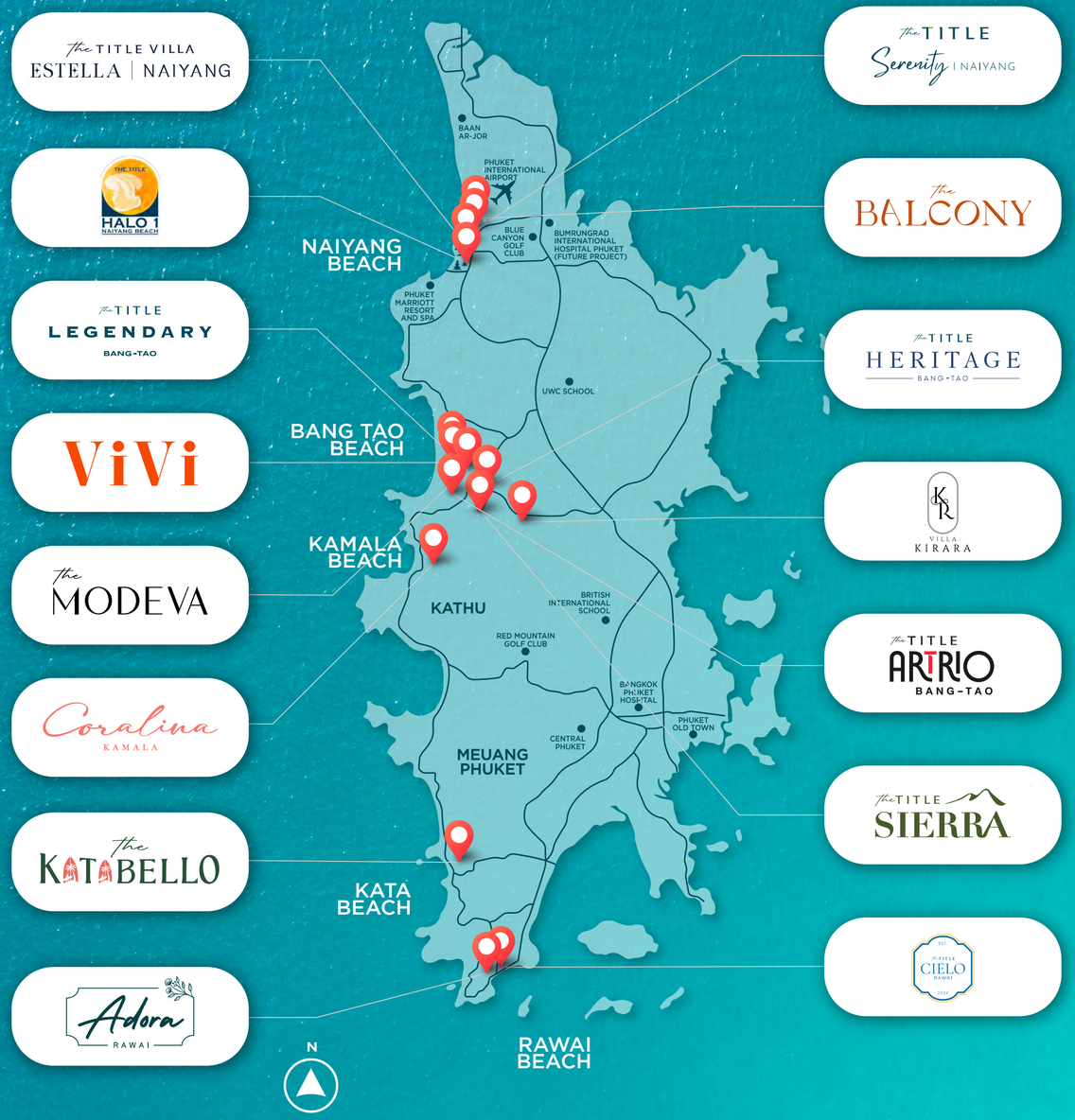
- the KATABELLO
- Adora RAWAI
- the TITLE VILLA ESTELLA | NAIYANG
- the BALCONY
- KR VILLA KIRARA
- ViVi
- the TITLE SIERRA
- Coralina KAMALA

ASSETWISE | Rhom Bho Property

theTITLE

ALL PROJECTS 2023 - 2025

PHUKET ISLAND



15 PROJECTS

TOTAL VALUE

45,347 MB

ASSETWISE | Rhom Bho Property

2025 HIGHLIGHTS







JV PROJECTS

theTITLE 70% × BOAT PATTANA 30%

PROJECT VALUE PHASE 1

1,400 MB







ASSETWISE | Rhom Bho Property

2025 HIGHLIGHTS

PHUKET ISLAND





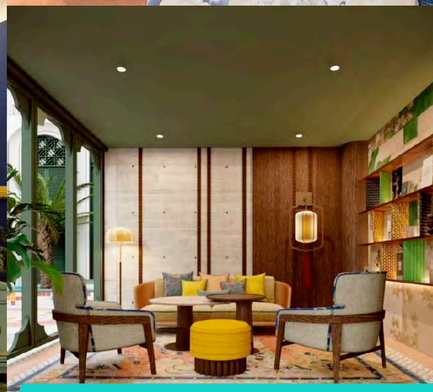
THE FIRST STEP INTO

HOSPITALITY INVESTMENT

OPENING Y2027







ASSETWISE | Rhom Bho Property

the TITLE

WHAT'S NEXT

PHUKET ISLAND





OPENING Y2027



DRAFT - SUBJECT TO CHANGE

OPENING Y2028*

* TENTATIVE TIMELINE

the TITLE

ASSETWISE | Rhom Bho Property

WHAT'S NEXT

HOTEL
INDIGO®
BY IHG
PHUKET NAI YANG BEACH

PROJECT NAME	HOTEL INDIGO PHUKET NAI YANG
NO. OF ROOM	171 ROOMS
FACILITIES	LOBBY LOUNGE + RECEPTION + CAFE, RETAIL ALL DAY DINING, BUILDING LOBBY, MAIN POOL, POOL BAR, SPA + ONSEN
TIMELINE	CONSTRUCTION Y2026 SOFT OPENING Y2028
LAND CONDITION	FREEHOLD







ASSETWISE | Rhom Bho Property



ASSETWISE | Rhom Bho Property

BUILDING A DIVERSE HOTEL
BRAND PORTFOLIO

IHG HOTELS & RESORTS

LUXURY & LIFESTYL

- SIX SENSES
- REGENT
- INTERCONTINENTAL HOTELS & RESORTS
- KIMPTON HOTELS & RESTAURANTS
- HOTEL INDIGO BY IHG

PREMIUM

- VOCO BY IHG
- Ruby
- HUALUXE HOTELS AND RESORTS 華邑酒店及度假村
- CROWNE PLAZA
- EVEN HOTELS

ESSENTIALS

- Garner BY IHG
- Holiday Inn Express
- Holiday Inn
- avid AN IHG HOTEL

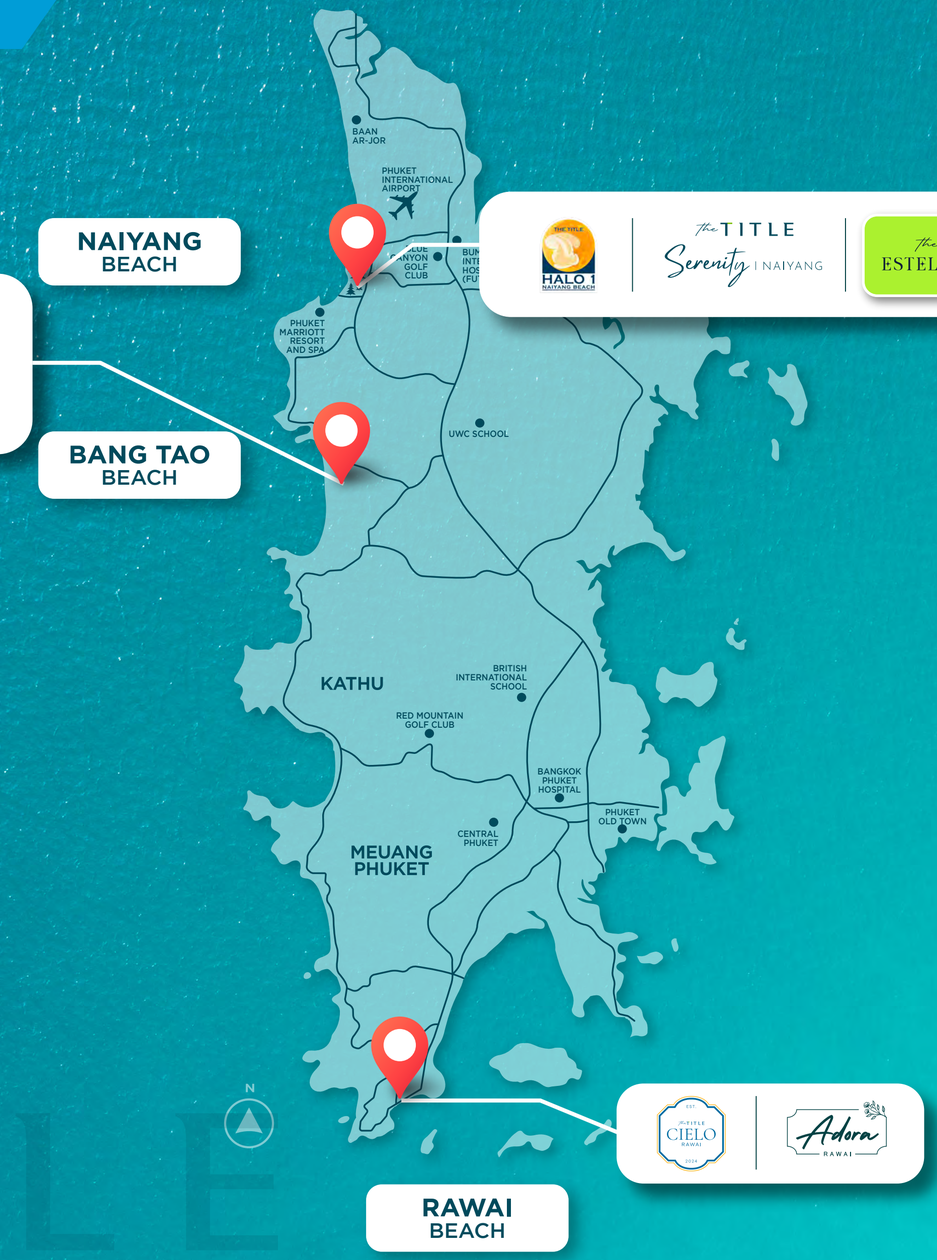
SUITES

- ATWELL SUITES
- STAYBRIDGE SUITES BY IHG
- Holiday Inn Club Vacations
- CANDLEWOOD SUITES

IHG ONE REWARDS

EXPAND TO NEW PRODUCT

PHUKET ISLAND



NAIYANG BEACH

- the TITLE HALO 1 NAIYANG BEACH
- the TITLE Serenity | NAIYANG
- the TITLE VILLA ESTELLA | NAIYANG
- the BALCONY

BANG TAO BEACH

- the TITLE LEGENDARY BANG-TAO
- the TITLE HERITAGE BANG-TAO
- the TITLE ARTRIO BANG-TAO
- the MODEVA
- ViVi
- VILLA KIRARA
- the TITLE SIERRA

RAWAI BEACH

- the TITLE CIELO RAWAI
- Adora RAWAI

the TITLE

PHUKET

ASSETWISE | Rhom Bho Property

EXPAND TO NEW PRODUCT

PHUKET ISLAND

PHUKET

NAIYANG BEACH

BANG TAO BEACH

RAWAI BEACH



the TITLE LEGENDARY BANG-TAO
the TITLE HERITAGE BANG-TAO
the TITLE ARTRIO BANG-TAO
the MODEVA
ViVi
KIRARA
the TITLE SIERRA

the TITLE HALO 1 NAIYANG BEACH
the TITLE Serenity | NAIYANG
the TITLE VILLA ESTELLA | NAIYANG
the BALCONY

the TITLE CIELO RAWAI
Adora RAWAI

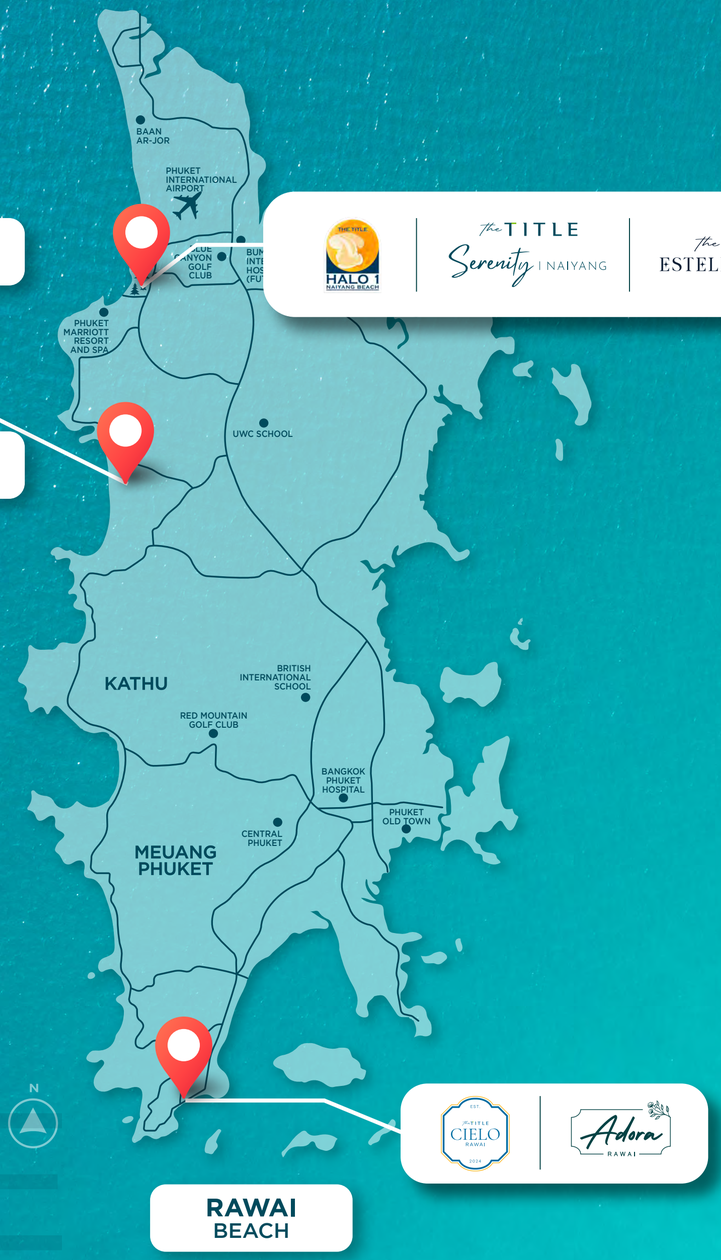
the TITLE

ASSETWISE | Rhom Bho Property

EXPAND TO NEW LOCATION

PHUKET ISLAND

PHUKET



NAIYANG BEACH

- the TITLE HALO 1 NAIYANG BEACH
- the TITLE Serenity | NAIYANG
- the TITLE VILLA ESTELLA | NAIYANG
- the BALCONY

BANG TAO BEACH

- the TITLE LEGENDARY BANG-TAO
- the TITLE HERITAGE BANG-TAO
- the TITLE ARTRIO BANG-TAO
- the MODEVA
- ViVi
- KR VILLA KIRARA
- the TITLE SIERRA

RAWAI BEACH

- the TITLE CIELO RAWAI
- Adora RAWAI

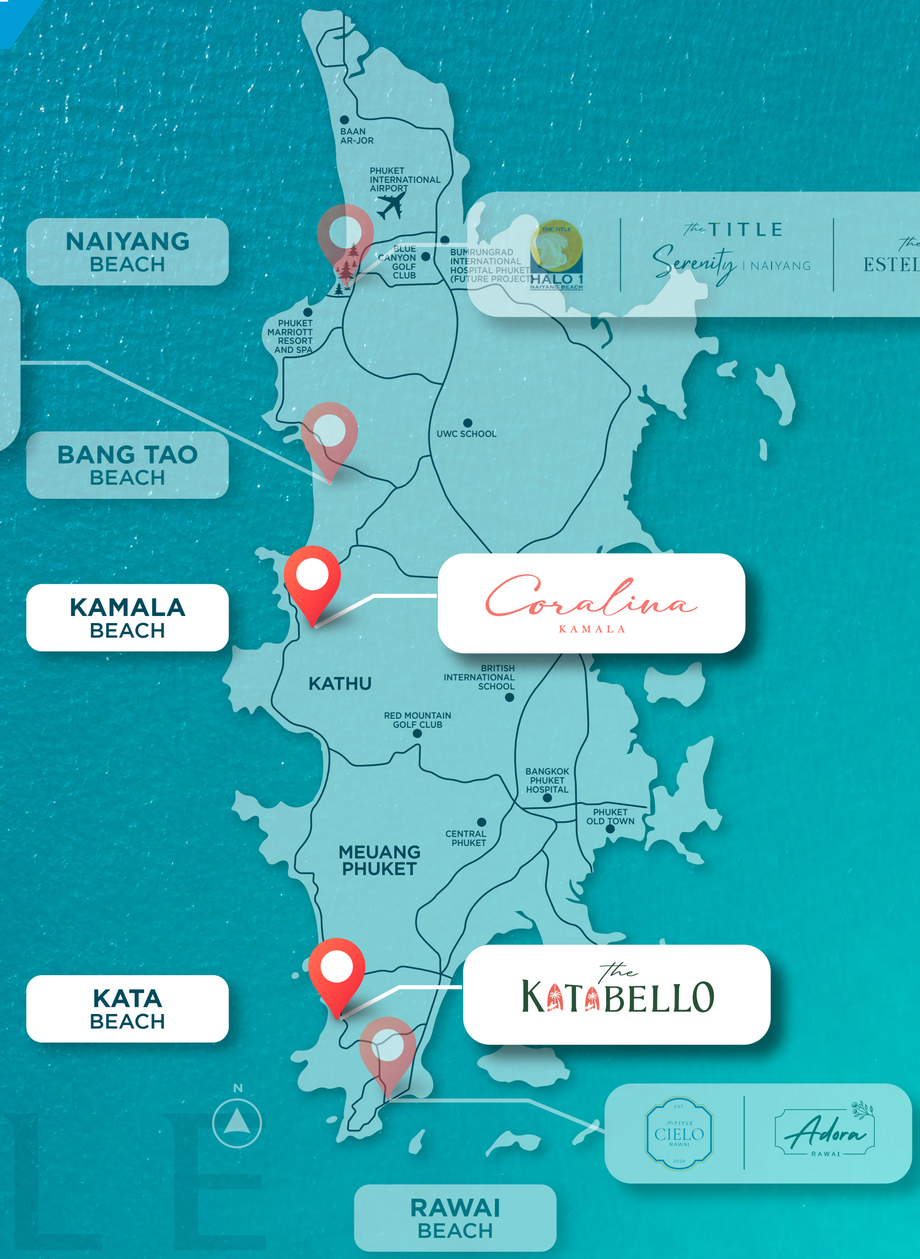
the TITLE

ASSETWISE | Rhom Bho Property

EXPAND TO NEW LOCATION

PHUKET ISLAND

PHUKET



NAIYANG BEACH

BANG TAO BEACH

KAMALA BEACH

KATA BEACH

RAWAI BEACH

the TITLE LEGENDARY BANG-TAO | the TITLE HERITAGE BANG-TAO | the TITLE ARTRIO BANG-TAO

the MODEVA | ViVi | VILLA KIRARA | the TITLE SIERRA

the TITLE Serenity | NAIYANG | the TITLE VILLA ESTELLA | NAIYANG | the BALCONY

Coralina KAMALA

the KATABELLO

the TITLE CIELO RAWAI | Adora RAWAI

the TITLE

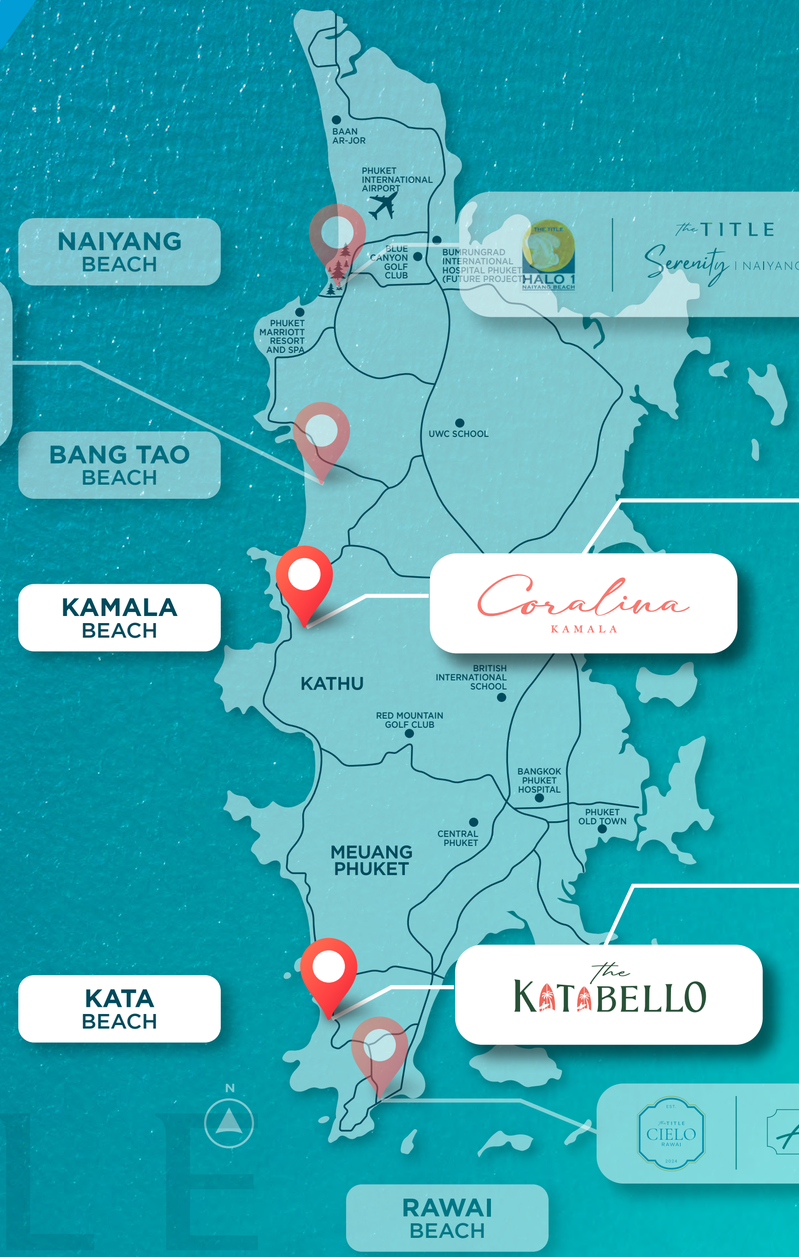
ASSETWISE | Rhom Bho Property

EXPAND TO NEW LOCATION

PHUKET ISLAND

the TITLE LEGENDARY BANG-TAO
the TITLE HERITAGE BANG-TAO
the TITLE ARTRIO BANG-TAO
the MODEVA
ViVi
VILLA KIRARA
the TITLE SIERRA

NAIYANG BEACH
BANG TAO BEACH
KAMALA BEACH
KATA BEACH
RAWAI BEACH



the TITLE Serenity | NAIYANG
HALO 1 NAIYANG BEACH
the TITLE VILLA ESTELLA | NAIYANG
the BALCONY

Coralina KAMALA





the KATABELLO





the TITLE CIELO RAWAI
Adora RAWAI

the TITLE

ASSETWISE | Rhom Bho Property



ASSETWISE | Rhom Bho Property



ASSETWISE | Rhom Bho Property

SALE GALLERY ON STRATEGIC LOCATION

PHUKET ISLAND



NAIYANG BEACH



BANG TAO BEACH

NEW



KAMALA BEACH



KATA BEACH



RAWAI BEACH



PHUKET

ASSETWISE | Rhom Bho Property

ViVi

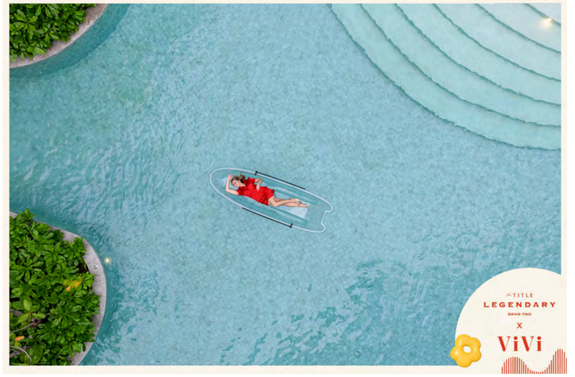












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*THE IMAGES SHOWN ARE COMPUTER GENERATED. ANY CHANGE CAN BE APPLIED WITHOUT NOTICE. ALL RIGHTS RESERVED

Coralina
KAMALA













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ASSETWISE | Rhom Bho Property

the TITLE SIERRA













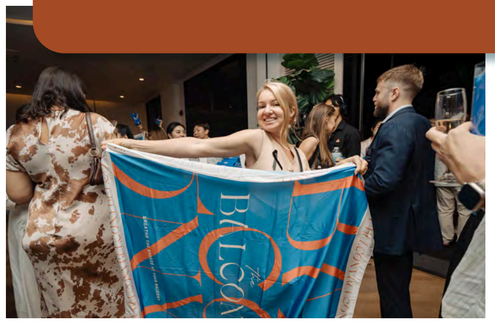
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ASSETWISE | Rhom Bho Property

the BALCONY













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ASSETWISE | Rhom Bho Property

2026 COMPLETED PROJECTS

4 PROJECTS

TOTAL PROJECT VALUE

11,700 MB

the TITLE Serenity | NAIYANG

the TITLE HERITAGE BANG-TAO

the TITLE VILLA ESTELLA | NAIYANG

the TITLE CIELO RAWAI



ASSETWISE | Rhom Bho Property

CONSTRUCTION PROGRESS UPDATE

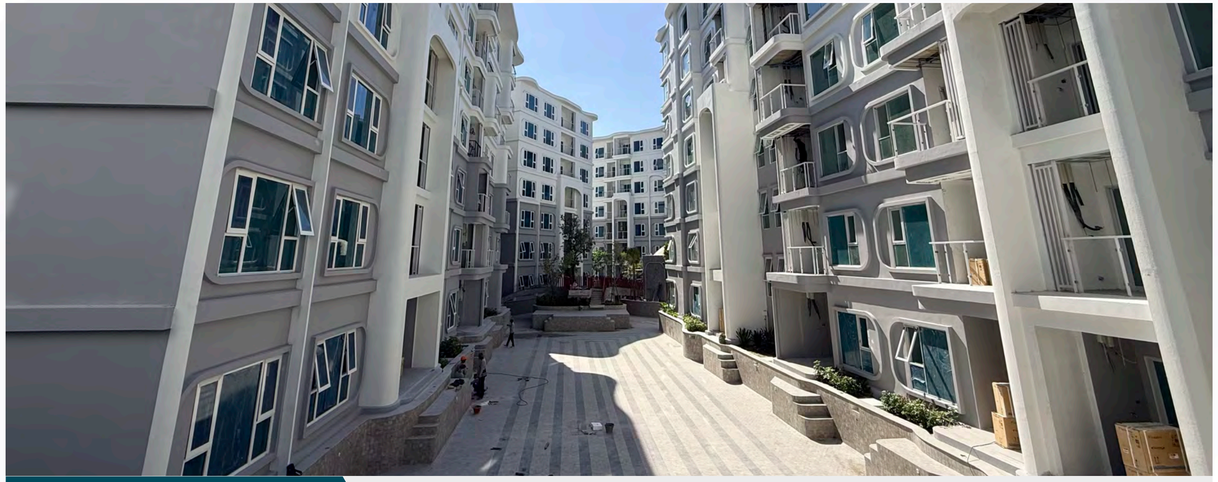
PROJECTS TRANSFER PLAN IN 2026



the TITLE HERITAGE BANG-TAO

CONSTRUCTION PROGRESS — OVERALL : 83.7%

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	100%	66.3%	84.9%



the TITLE Serenity | NAIYANG

CONSTRUCTION PROGRESS — OVERALL : 91.2%

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	100%	85%	90%



the TITLE CIELO RAWAI

CONSTRUCTION PROGRESS — OVERALL : 59%

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	100%	32%	45%



the TITLE VILLA ESTELLA | NAIYANG

CONSTRUCTION PROGRESS — OVERALL : 37.3%

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	82%	0%	30%

CONSTRUCTION PROGRESS UPDATE

PROJECTS TRANSFER PLAN IN 2027



the MODEVA

CONSTRUCTION PROGRESS — **OVERALL : 27.1%**

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	73.7%	2.2%	5.5%



the TITLE ARTRIO BANG-TAO

CONSTRUCTION PROGRESS — **OVERALL : 37.3%**

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	78.9%	0.02%	3.2%



Adora RAWAI

CONSTRUCTION PROGRESS — **OVERALL : 7.29%**

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	11%	0%	3%



the KATABELLO

CONSTRUCTION PROGRESS — **OVERALL : 1.7%**

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	5.16%	0%	0%



KR VILLA KIRARA

CONSTRUCTION PROGRESS — **OVERALL : 0.17%**

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	0.04%	0%	0%



HOTEL

VOCO® BY IHG

CONSTRUCTION PROGRESS

PILING	STRUCTURE	ARCHITECTURE	SYSTEM INSTALLATION
100%	0%	0%	0%

BOTANICA
GRAND AVENUE

MASTER PLAN

178 Rais



Common Area

Total Project Area :	285,017.00 sq.m.
Driving Area :	10,421.00 sq.m.
Driving Area & Footpath :	14,368.00 sq.m.
Garden Area :	5,938.00 sq.m.



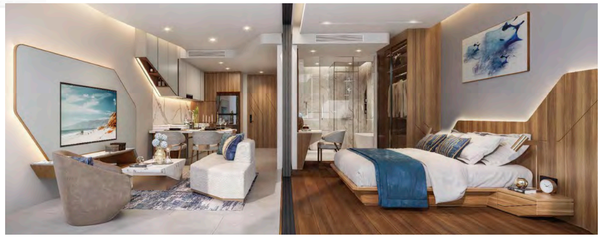
276 UNITS

CONDO : TRANSFER 2027

SOLD 140 UNITS **1,999** MB

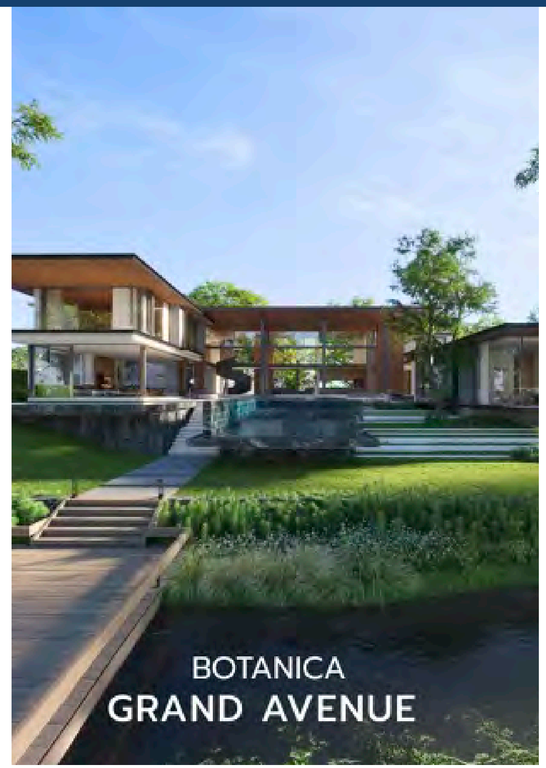


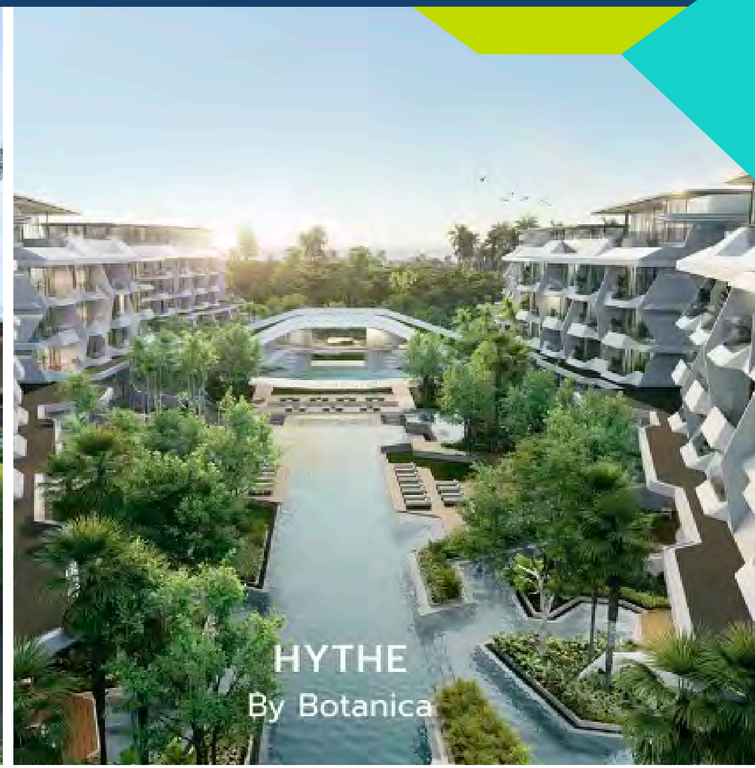






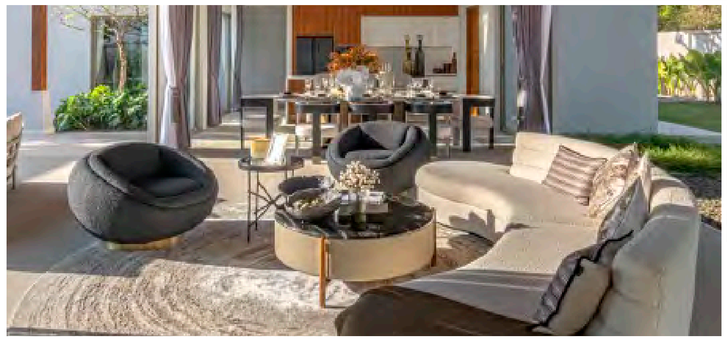
PROGRESS UPDATE

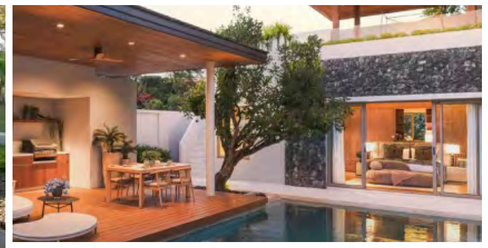




VILLA TRANSFER Q1'2025

SOLD 49 UNITS **2,999** MB





POOL VILLA

OPEN **3** PHASE **107** UNITS

TOTAL SALE UPDATE **4,998** MB

UPDATE AS OF : 31 DECEMBER **2025**

ASSETWISE | Rhom Bho Property

TRANSFER PLAN

45,347 MB

TOTAL PROJECT VALUE

TRANSFERRED **4,171 MB***

2025
- HALO 1 NAIYANG BEACH
- The TITLE LEGENDARY BANG-TAO

2026
- The TITLE Serenity | NAIYANG
- The TITLE HERITAGE BANG-TAO
- The TITLE VILLA ESTELLA | NAIYANG
- The TITLE CIELO RAWAI

2027
- The TITLE ARTRIO BANG-TAO
- The MODEVA
- The KATABELLO
- Adora RAWAI
- KR VILLA KIRARA
- ViVi

2028
- Coralina KAMALA
- The TITLE SIERRA
- The BALCONY

TRANSFER PLAN

TOTAL BACKLOG 18,058 MB

TO RECOGNIZE IN 2026 - 2028

AS OF 31 DECEMBER 2025

ASSETWISE | Rhom Bho Property

PROJECTION PLAN

45,347 MB

TOTAL PROJECT VALUE

TRANSFERRED **4,171 MB***

2025

HALO 1 NAIYANG BEACH

the TITLE LEGENDARY BANG-TAO

2,983 MB

2026

the TITLE Serenity | NAIYANG

the TITLE HERITAGE BANG-TAO

the TITLE VILLA ESTELLA | NAIYANG

the TITLE CIELO RAWAI

6,000 MB

2027

the TITLE ARTRIO BANG-TAO

the MODEVA

the KATABELLO

Adora RAWAI

KR VILLA KIRARA

ViVi

7,000 - 9,000 MB

2028

Coralina KAMALA

the TITLE SIERRA

the BALCONY

BUSINESS GROWTH

ASSETWISE | Rhom Bho Property

theTITLE

NEW PROJECTS 2026

6 PROJECTS

TOTAL 10,100 MB

biancana SURIN BEACH	theTITLE vivana KAMALA BEACH	Casa de Monte KOH KAEW
NEW PROJECT KARON BEACH	NEW PROJECT NAIYANG BEACH	NEW PROJECT RAWAI BEACH



ASSETWISE | Rhom Bho Property

modiz
AVANTGARDE



TRANSFER PLAN 2026

TRANSFER PROJECTS 2026

Q1'2026





Q2'2026









Q3'2026







Q4'2026





11 PROJECTS

TOTAL 26,760 MB

BKK	15,060 MB
PHUKET	11,700 MB

JV PROJECT

PHUKET

TRANSFER PLAN 2026

HOUSING

BANGKOK
METROPOLITAN REGION



THE HONOR



TOTAL VALUE
5,000 MB 106 UNITS

THE ARBOR
DONMUEANG - CHAENGWATTHANA



TOTAL VALUE
1,150 MB 76 UNITS

ESTA
RANGSIT KLONG 2



TOTAL VALUE
740 MB 142 UNITS

ESTA
SERENITY



TOTAL VALUE
850 MB 137 UNITS

CHANN
THE RIVERSIDE
BOROMMARATCHACHONNANI



TOTAL VALUE
2,000 MB 112 UNITS

THE ARBOR
RAMINTRA - WATCHARAPOL



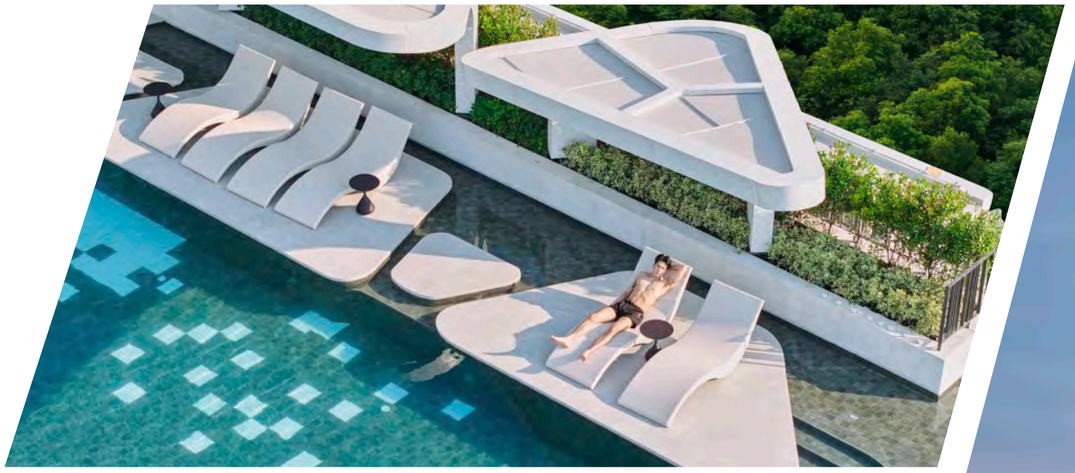
TOTAL VALUE
1,500 MB 127 UNITS

ASSETWISE | Rhom Bho Property

TRANSFER PLAN Q1'2026

modiz
AVANTGARDE

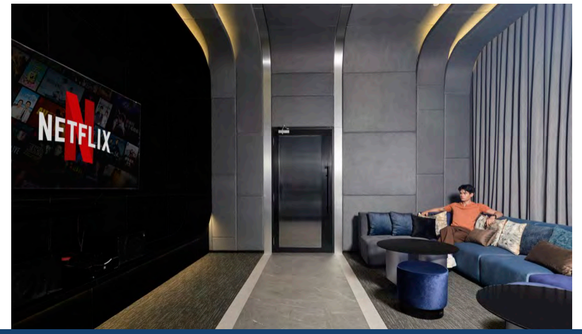
PROJECT VALUE
1,800MB
751 UNIT









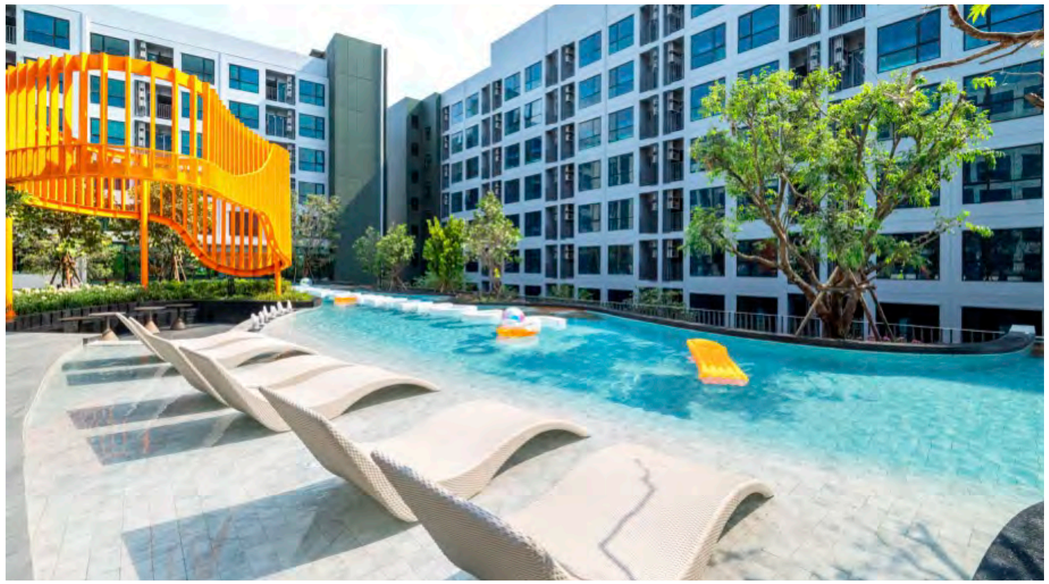




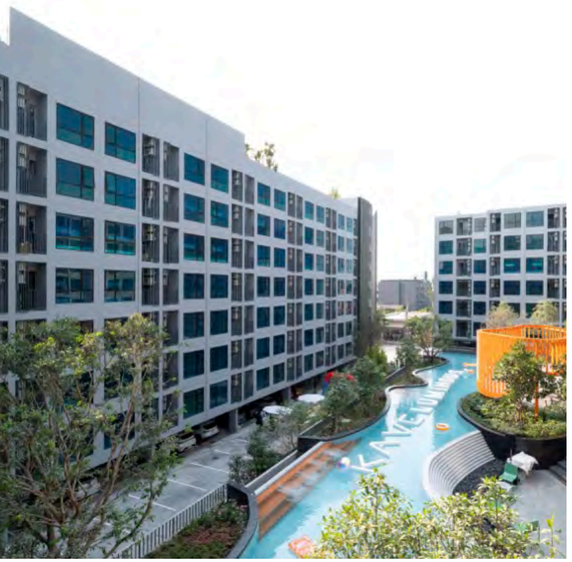
ASSETWISE | Rhom Bho Property

TRANSFER PLAN Q1'2026

KAVE
LUMINOUS





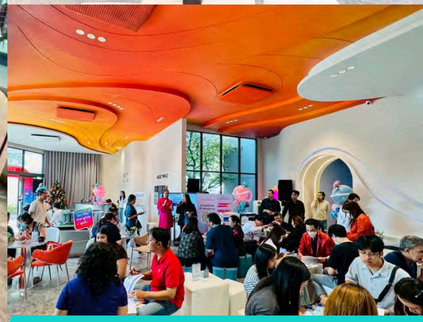


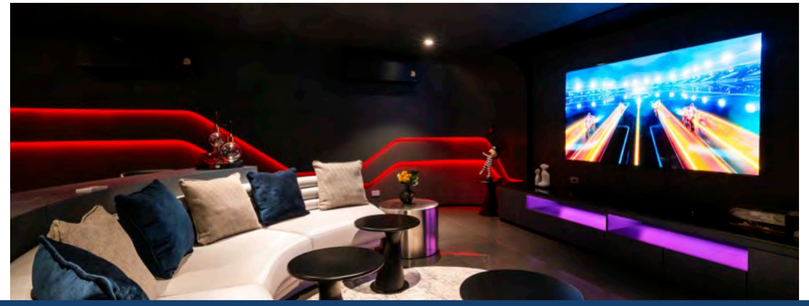












PROJECT VALUE

1,200 MB

516 UNIT

ASSETWISE | Rhom Bho Property

CONSTRUCTION PROGRESS UPDATE

the TITLE HERITAGE BANG-TAO

EXPECTED TO COMPLETE Q2 / 2026

CONTRUCITON PROGRESS : FEB 2026

PROJECT VALUE
6,000 MB
789 UNITS

OVERALL : 84%









the TITLE Serenity I NAIYANG

EXPECTED TO COMPLETE Q2 / 2026

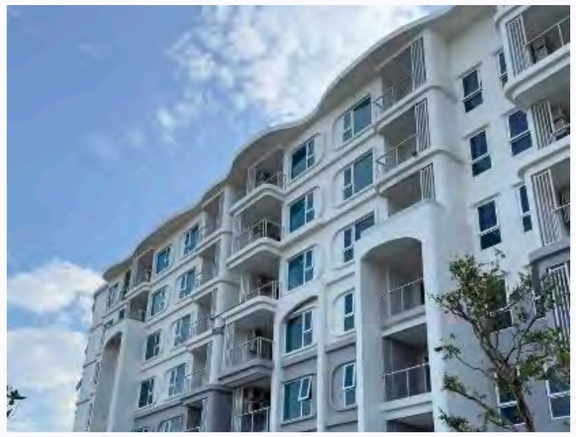
CONTRUCITON PROGRESS : FEB 2026

PROJECT VALUE
4,000 MB
814 UNITS

OVERALL : 91%









CONSTRUCTION PROGRESS UPDATE

modiz
VAULT | Kaset•Sripatum

EXPECTED TO COMPLETE Q2 / 2026
CONTRUCITON PROGRESS : FEB 2026

PROJECT VALUE
2,200 MB
798 UNITS

OVERALL : 86 %









KAVE genesis
NAKHON PATHOM

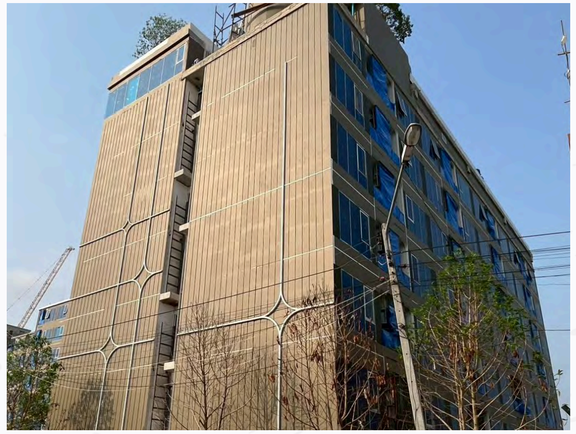
EXPECTED TO COMPLETE Q2 / 2026
CONTRUCITON PROGRESS : FEB 2026

PROJECT VALUE
1,160 MB
579 UNITS

OVERALL : 92%







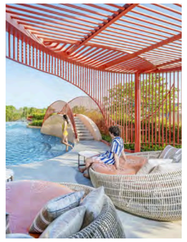


ASSETWISE | Rhom Bho Property

READY TO MOVE PROJECTS

aMOZ SEASON | LADKRABANG

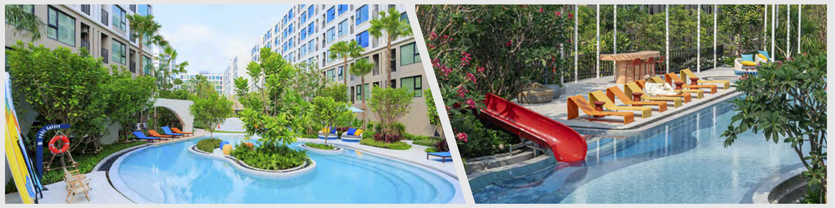
PROJECT VALUE
1,100 MB 706 UNITS



KAVE COCO

PROJECT VALUE
2,000 MB 974 UNITS

aMOZ Palacio | LADPRAO-WANGHIN

PROJECT VALUE
1,750 MB 757 UNITS



aMOZ Canvas

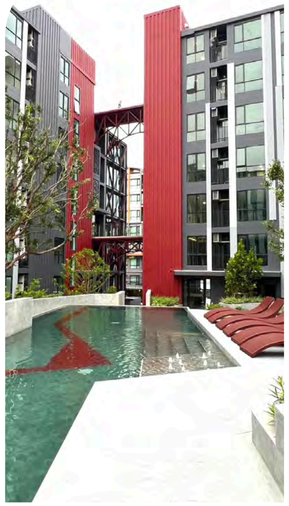
PROJECT VALUE
1,250 MB 674 UNITS

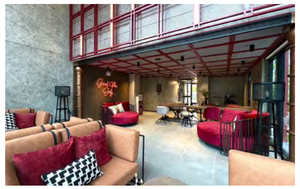




MAROON RATCHADA 32

PROJECT VALUE
900 MB 353 UNITS



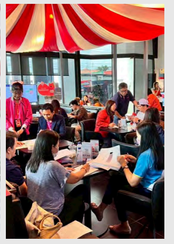



KAVE WONDERLAND

PROJECT VALUE
2,550 MB 1,424 UNITS





ASSETWISE | Rhom Bho Property

BUSINESS PLAN 2026

biancana

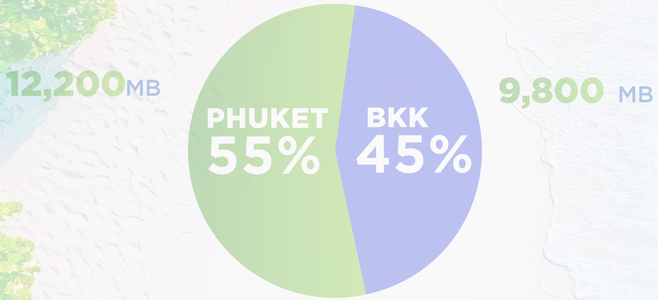


BUSINESS PLAN 2026

2025

8 CONDO VALUE 20,500 MB

2 HOUSING VALUE 1,500 MB



10 NEW PROJECTS TOTAL PROJECT VALUE 22,000 MB

2026

8 CONDO VALUE 14,300 MB

3 HOUSING VALUE 3,255 MB

10,100 MB



11 NEW PROJECTS

TOTAL PROJECT VALUE

17,555 MB

ASSETWISE | Rhom Bho Property

BUSINESS PLAN 2026

11 NEW PROJECTS

TOTAL PROJECT VALUE

17,555 MB

BANGKOK

- KAVE CARNIVAL RANGSIT
- KAVE BRIO
- modiz
- WISE HOUSE RANGSIT
- BLESSINI RANGSIT

PHUKET

- biancana SURIN BEACH
- the TITLE vivana KAMALA BEACH
- Casa de Monte KOH KAEW
- NEW PROJECT KARON BEACH
- NEW PROJECT NAIYANG BEACH
- NEW PROJECT RAWAI BEACH

NEW LAUNCH Q1'2026

3 NEW PROJECTS

TOTAL VALUE 6,300MB

KAVE CARNIVAL RANGSIT



PROJECT VALUE

1,400 MB

biancana
SURIN BEACH



PROJECT VALUE

2,900 MB

theTITLE
vivana
KAMALA BEACH



PROJECT VALUE

2,000 MB

KAVE CARNIVAL RANGSIT

TOTAL VALUE 1,400 MB
850 UNITS













BUSINESS PLAN 2026

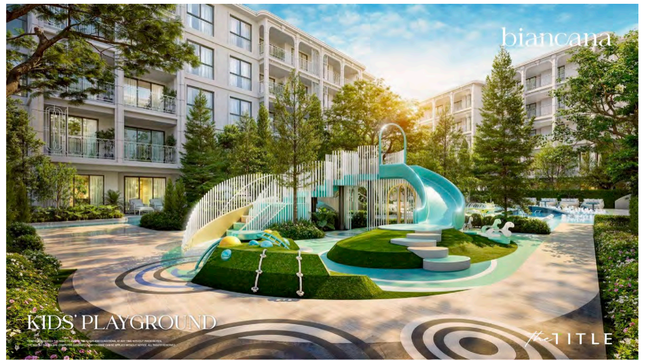


biancana

TOTAL VALUE
2,900 MB
343 UNITS










theTITLE
vivana
KAMALA BEACH
TOTAL VALUE
2,000MB
363 UNITS
DRAFT

TARGET PERFORMANCE 2026

PRESALES TARGET

18,500MB

REVENUE TARGET

12,500MB



BUSINESS PLAN 2026

TOTAL **REVENUE**

TARGET +32%

12,500 MB



ASSETWISE STRATEGY 2026

"EMPOWERING THE FUTURE"



11 NEW PROJECTS

TOTAL PROJECT VALUE

17,555 MB

BANGKOK
5 PROJECTS
VALUE 7,455 MB

PHUKET
6 PROJECTS
VALUE 10,100 MB

8 CONDO
VALUE 14,300 MB

3 HOUSING
VALUE 3,255 MB

PRESALES TARGET
18,500MB

REVENUE TARGET
12,500MB



BRANDING & **MARKETING**

10 GUARANTEE AWARDS

FINALIST

ประเภท BEST BRAND PERFORMANCE
ON SOCIAL MEDIA จากสุดยอดเวที
THAILAND SOCIAL AWARDS 2025







MINGLE HILL MINBURI ได้รับรางวัล
WOW AWARDS (WONDER OF WELL-LIVING CITY AWARDS)









ASSET A PLUS เครือ ASSETWISE คว้ารางวัล
“BEST RENTAL EXCELLENCE AGENCY”
งาน LIVINGINSIDER THAILAND AGENT AWARDS 2025









LIVINGINSIDER AWARDS 2025







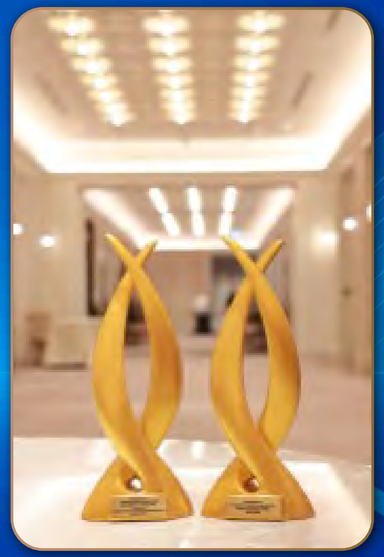








PROPERTYGURU THAILAND PROPERTY AWARDS 2025











ASSETWISE | Rhom Bho Property

BRAND AWARENESS



















MISTER INTERNATIONAL THAILAND 2025

















MISS GLOBAL THAILAND 2026 & MISTER GLOBAL THAILAND 2025

ASSETWISE
Rhom Bho Property

BRAND AWARENESS



ASSETWISE | Rhom Bho Property





























23 EPISODES
3 CONCERTS
ON 10 ASW'S PROJECTS

KAVE PLAYGROUND
MAROON RATCHADA 32
THE ARBOR RAMINTRA - WATCHARAPOL
CHANN THE RIVERSIDE BOROMMARATCHACHONNANI
THE ARBOR DONMUEANG - CHAENGWATTHANA
atmoz SEASON | LADKRABANG
atmoz Palacio | LADPRAO-WANGHIN
KAVE WONDERLAND
THE HONOR YOTHINPATANA
KAVE ally CHAENGWATTANA

ASSETWISE | Rhom Bho Property



ASSETWISE | Rhom Bho Property



14 FESTIVAL SCALES

20 PARTY SCALES

1 FASHION MARKET

ASSETWISE | Rhom Bho Property


COCO BAR
BY
theTITLE
THAILAND

MORE COMING UP IN 2026
ENTERTAINMENT OF NEW GENERATION







รังสิตสาด , MELODY OF LIFE 2026

ASSETWISE
Rhom Bho Property

ASSET Wise ESG

เติบโตด้วยการสร้างความสุขอย่างยั่งยืน



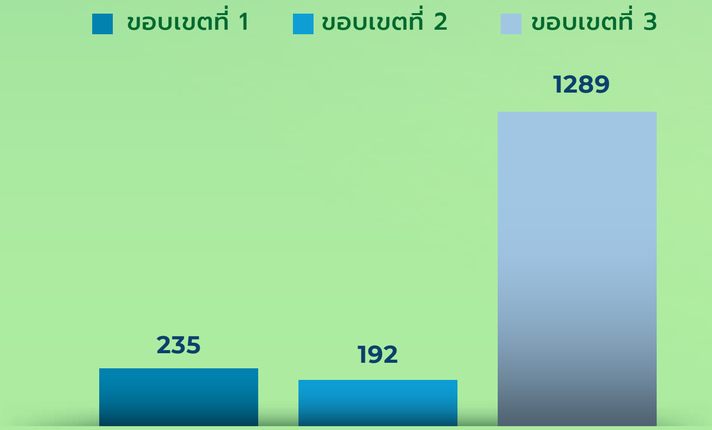
ASSET Wise | ESG

ESG IN PROCESS

NET ZERO ปี 2050

- ตั้งเป้าลดการปล่อยก๊าซเรือนกระจก ลดลง 20% เมื่อเทียบกับปีฐาน 2020
- ปี 2025 การปล่อยก๊าซเรือนกระจก ขอบเขตที่ 1+2+3 ลดลง 24.66% และ ขอบเขตที่ 1+2 ลดลง 46.83%

CARBON FOOTPRINT
FOR ORGANIZATION 2025 (TONCO2E)





WATER SAVING
ออกแบบการจัดการน้ำในโครงการ

โดยเน้นการหมุนเวียนน้ำมาใช้ให้เกิดประโยชน์
สนับสนุนให้ผู้รับเหมาใช้สุขภัณฑ์ประหยัดน้ำที่ได้รับการรับรอง



เทคโนโลยี **TEXCA WALL :** ลดเศษวัสดุจากการก่อสร้าง ออกแบบขนาดที่ต้องการใช้ตั้งแต่ที่โรงงาน จึงเหลือเศษปูนที่เป็นของเสียเพียง 5% และเศษวัสดุที่เหลือเกิดจากการก่อสร้าง สามารถนำไป RECYCLE เพื่อนำมาทำผนังใหม่ โดยในปี **2568** มีการนำเศษวัสดุขนกลับเพื่อการรีไซเคิล ลดขยะที่เกิดจากการก่อสร้างได้ถึง **1,171,330** กิโลกรัม



ESG REWARDS

ASSET wise | KIATNAKIN PHATRA

“SUSTAINABLE PROPERTY AWARD” ภายใต้โครงการ KKP SHAPING TOMORROW ประจำปี 2568













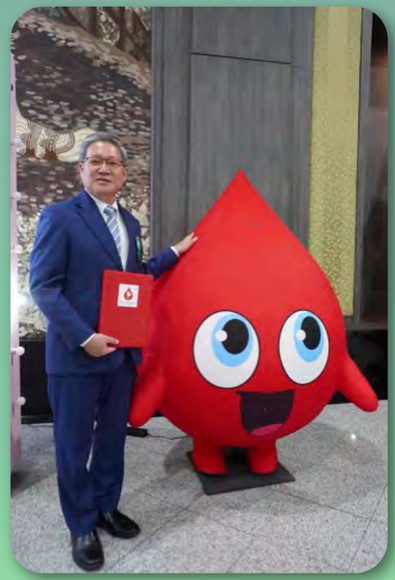
บริษัท แอสเซทไวส์ จำกัด (มหาชน) (ASW) ได้รับการประเมิน SET ESG Ratings ประจำปี 2568 ในระดับสูงสุด AAA



FTSE RUSSELL An LSEG Business

DOS LIFE

ประกาศเกียรติคุณจาก **กลุ่มบริษัทธรรมสรณ์ (DOS LIFE)** ในฐานะองค์กรที่ให้ความสำคัญต่อการแก้ปัญหาการเปลี่ยนแปลงสภาพภูมิอากาศด้วยการเลือกใช้ผลิตภัณฑ์ **GREEN**



รับมอบรางวัลใบประกาศเกียรติคุณชั้นสามัญหน่วยงานที่สนับสนุนการบริจาคโลหิตจากการดำเนินโครงการ “หนึ่งหยดโลหิต...ต่อชีวิตเพื่อนมนุษย์” ภายใต้ Punn by AssetWise ได้ดำเนินการมากกว่า 5 ปี









รับมอบประกาศเกียรติคุณ SUSTAINABILITY DISCLOSURE RECOGNITION ในงาน SUSTAINABILITY DISCLOSURE AWARD ประจำปี 2568 จากสถาบันไทยพัฒน์

ASSETWISE | Rhom Bho Property

ASSET Wise | ESG

growgreen

WASTE MANAGEMENT
การจัดการขยะ

DROP OFF ขยะกำพร้า / ขยะพลังงาน : ASW X เขตบางเขน โรงเรียนประชาภิบาล และ SOMBOON GREENWASTE จัดกิจกรรม ณ สำนักงานเขตบางเขน รวม 5 ครั้ง ลดขยะไปหลุมฝังกลบได้กว่า 22 ตัน





ขยายแนวคิดการคัดแยกและจัดการขยะแบบ แยก เท คว่ำ
แก่ โรงเรียน องค์กรเอกชน และ ภาคประชาสังคม
เพื่อมุ่งเป้าสู่ ZERO WASTE





ZERO WASTE EVENT : ขยายแนวคิด แยก เท คว่ำไปสู่ภาคี







GREEN SPACE & CLEAN AIR :
เพิ่มพื้นที่สีเขียว & อากาศสะอาด

เวียนเทียนต้นไม้ : ส่งเสริมให้คนทั่วไปและพาร์ทเนอร์ เวียนเทียนต้นไม้เพื่อลดฝุ่น





ลูกบ้านและพนักงาน เพิ่มพื้นที่สีเขียว ณ สันติอาวาส และ เบญจมบพิตรธรรมสถาน ปลูกต้นไม้ 14,311 ต้น ช่วยดูซับ CO^2 ได้ถึงปีละ 128,799 kg.CO^{2e}





PLATFORM : GROWGREEN

ASW x กลุ่มบริษัทบางจาก x ตลาดยิ่งเจริญ ร่วม MOU เปลี่ยนน้ำมันพืชใช้แล้วเป็นเชื้อเพลิงการบินผ่าน “AssetWise GrowGreen” พร้อมเปลี่ยนมูลค่าน้ำมันให้กลายเป็น “คอยน์ดิจิทัล”





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ASSET Wise **ESG**

Punn by ASSETWise

ASW x ร้านปันกัน

ร้านปันกัน x ASW / ปันกัน @สำนักงานใหญ่ /ออกบูธถนนปันกัน @Seacon รายได้ปี 2565-2568 รวม 4,641,646 บาท
คิดเป็นทุนการศึกษา 663 ทุน







สร้าง ECOSYSTEM ภายในบริษัท

ผ่านกิจกรรม
กิจกรรม point แลกผัก ทุกวันศุกร์
กิจกรรมเพาะเมล็ดผักรับ







บริจาคโลหิต : ปันโลหิต

หนึ่งหยดโลหิต...ต่อชีวิตเพื่อนมนุษย์ ร่วมกับ โรงพยาบาลภูมิพลน
จัดบริจาคโลหิตต่อเนื่องครั้งที่ 25 รวมปริมาณโลหิต 1,035,900 CC
2,302 units ช่วยเหลือผู้ป่วยได้ 6,906 คน











ASW : ช่วยน้ำท่วมหาดใหญ่

ASW พนักงาน ลูกบ้าน และปันกันรวมพลังช่วยน้ำท่วมหาดใหญ่
ส่งต่อความสุขในช่วงประสบภัย และช่วงฟื้นฟูหลังน้ำลด













CHILD FRIENDLY SPACE

ส่งเสริมพื้นที่ปลอดภัยสำหรับเด็กในแคมป์ก่อสร้าง
ร่วมกับ บริษัท ต.พีรกฤช จำกัด ที่ โครงการ Kave Genesis





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ASSETWISE
DEBENTURE *Club*

ท่านสามารถติดตามข้อมูลข่าวสาร
รายละเอียดกิจกรรมพิเศษ
ตลอดจนสิทธิประโยชน์ที่ได้รับ
การคัดสรรเป็นพิเศษสำหรับผู้ถือหุ้นกู้
ผ่าน QR Code ด้านล่างนี้
หรือ Add Line ID : @asw-debenture

LINE


ASSETWISE
DEBENTURE
Club
POP
PONGKOOL
TICKET
ZONE : HD
SEAT : HD21
TICKET
ZONE : HD
SEAT : HD20
SPECIAL HAPPINESS
SUNDAY, 15 FEBRUARY 2026 : 2 P.M.
AT MCC HALL THE MALL NGAMWONGWAN
ASSETWISE
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LINE
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Rhom Rho Property



Q&A


ASSETWISE
THANK YOU
Investor Relations Department
Phone : 02-521 9533 ext : 800
Email : ir@assetwise.co.th